

APTTUS[®]

CPQ On Salesforce Winter 2017 Patch 5 Release Notes

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Links in this Document

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About Release Notes

Apttus Release Notes contain following information about CPQ Winter 2017 Patch 5 Release on the Salesforce Platform:

- [Packages](#) that are required to upgrade to this release
- [System Requirements and Supported Platforms](#) information pertaining to the requirements and recommendations that you must consider before you proceed with the installation
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features that are introduced in this release, with links to Get Started topics that help you set up and use the new feature or enhancement
- [Resolved Issues](#)
- [Known Issues](#)

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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

Product	Latest Certified Version
Apttus Approvals Management (Required if you are using Approvals)	8.0.0396 (8.396)
Apttus Configuration & Pricing (New)	10.5.1372.20 (10.1372.20) Winter 2017 Patch 5
Apttus Contract Management	8.9.0392.1 (8.392.1)
Apttus Contract-Configuration Integration (Required if you are using CLM)	10.0.0096 (10.96)
Apttus CPQ API	9.8.0071 (9.71)
Apttus CPQ Admin (New) (Required if you are using CPQ Admin Console)	4.13.3
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	6.5.0067 (6.67)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (New) (Required if you are using Proposal Management)	8.3.0164 (8.164)
Apttus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Apttus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Apttus Quote/Proposal-Contract Integration	8.0.0044 (8.44)
Apttus Quote/Proposal-Configuration Integration (New) (Required if you are using CPQ and Proposal Management)	10.1.0254 (10.254)

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none"> • Microsoft Edge • Mozilla Firefox • Google Chrome <p>Apttus recommends usage of “Edge” as the Microsoft browser of choice when using the angular versions of Apttus CPQ.</p> <p>Note: Internet Explorer is not supported.</p>
Microsoft Office	<ul style="list-style-type: none"> • Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number has to be greater than 12.0.6520.4999) • Microsoft Word 2010 (32 bit & 64 bit) <p>Apttus recommends usage of the latest Microsoft Office Suite for the best performance.</p>

Upgrade Notes

After upgrading to this release, it is recommended that you create custom labels for any custom actions; otherwise, buttons will not display on the cart.

For more information on pre and post upgrade, see *Upgrade Information* in the admin guide.

Feature Summary

This release introduces the following updates to CPQ:

- [Quoting Enhancements](#)
 - [Cart Grid UI Optimization](#)
 - [Price Adjustments](#)

Quoting Enhancements

CPQ Quoting module contains the following enhancements for Winter 2017 Patch 5 release:

Cart Grid UI Optimization

Apttus CPQ provides overall UI optimization for Cart Grid with respect to the following:

- Separate sections for line items and totals
- Ability to dynamically adjust line items and total sections
- Optimized look and feel with reduced empty space
- Product names with ellipsis (...) with hover over
- Changes to Note: Row height is reduced to fit data in one row. If you have longer product name, ellipsis appears. You can increase product name width for a row to show complete product name.
- In the cart page, editable fields become visible only after you click a row.

Get Started

For more information, see [Viewing the Cart in Grid View](#) in the user guide.

Price Adjustments

You can prevent the sales reps from applying any line level adjustments on one or more items in the cart because these items are sold at the price that Apttus CPQ calculates.

If you have enabled the "Enable Adjustment Spread" custom setting and disabled the "Allow Manual Adjustment" on a line item, then Apttus CPQ sets the "Allocate Group Adjustment" as read-only for that line item. Note that the sales reps cannot use Mass Update to update the Allocate Group Adjustment flag.

Get Started

For more information, see [Pricing Products on the Shopping Cart](#) in the user guide.

Resolved Issues

The following table represents resolved issues in the CPQ Winter 2017 Patch 5 Release on the Salesforce Platform.

Case Number	Description	Apttus Internal ID
CPQ 10.1372.20		
00214572	From the CPQ Admin Console when you create a constraint rule with multiple conditions, the constraint rule failed to execute. This issue is now resolved. The rule that you created through admin console works properly.	CPQ-14172
00216484	The syntax of a quantity expression that you updated in Product Console did not match with the syntax in CPQ Admin Console. This issue is now resolved. The syntax at both the consoles matches exactly.	CPQ-15325
00219648	While configuring a service bundle Apttus CPQ did not execute the Exclusion Disable type constraint rule to disable option products of bundle This issue is now resolved. In the bundle products from Service Catalog all action products are disabled on successful execution of the constraint rule.	CPQ-33099
00219656	Apttus CPQ displayed issue with Totals view on the Cart Grid UI. This issue is now resolved. Apttus CPQ displays total on the same page as the cart line items.	CPQ-33108
00219702	Constraint rules were not executing for a cloned bundle. This issue is now resolved. Constraint rules are executing for a cloned bundle.	CPQ-33119

Case Number	Description	Apttus Internal ID
00220184	<p>During the peer-to-peer quote collaboration, when you tried to collaborate with product expert, a child product configuration record got created that showed a price list other than parent price list in the quote.</p> <p>This issue is now resolved. During the peer-to-peer quote collaboration, the price list for the child product configuration shows the same price list as the parent in the quote.</p>	CPQ-33260
NA	<p>Apttus CPQ did not apply the Allow Manual Adjustment flag correctly for option PLI, although you enabled it on option PLI or bundle PLI level. However, when you disabled it then Cart allowed you to edit Adjustment Amount and Adjustment type fields for entering discounts.</p> <p>This issue is now resolved. Apttus CPQ applies the Allow Manual Adjustment flag correctly for option PLI that resulted in precise UI behavior.</p>	CPQ-33271

Known Issues

The following table represents known issues on the CPQ Winter 2017 Patch 5 Release on the Salesforce Platform.

Apttus Internal ID	Description
ASSETS-1603	When you perform Renew action for a bundle product and then deselect an option, then Apttus CPQ calculates incorrect Net Price for option and incorrect rollup price bundle on the cart.
ASSETS-1636	After you have renewed an asset with a one-time primary line when you perform Change: Config action, Apttus CPQ calculates incorrect Delta Price and Net Price on the cart.
ASSETS-1641	During Terminate action, Apttus CPQ retains originally discounted price for an option product, although the option price got changed on Change action.
ASSETS-1643	For Change: Configuration action on a standalone product, Apttus CPQ calculates incorrect Net Price for canceled ramp lines on the cart.
ASSETS-1647	Renewal quote drops lines after Change: Config instead of updating on existing Renewal quote because "Changed Config" asset is no longer eligible for further Renew.
ASSETS-1711	Change post renewal on option ramp with "renew one line" shows two option lines instead of one, which is originally renewed.
ASSETS-1724	Config asset pricing criteria is not functioning when single ramp renewed line (renew one ramp is set to true).
ASSETS-1753	Post Change: Config action, the upgraded one-time lines must accept changes made on the cart though "enable one time change" set to false as the upgraded lines are new lines.
ASSETS-1769	Asset Pricing does not work properly for an asset without attributes when asset pricing criteria have some attribute API defined for other assets.
CPQ-12336	Rollup data get auto-generated when incentives are saved for the first time. You can make additional changes directly on the rollup record. These subsequent changes should not be overwritten when the incentives are saved again.
CPQ-14054	Apttus CPQ applies wrong promotion adjustments to the Base Extended and Extended price of the product.

Apttus Internal ID	Description
CPQ-15170	When you add ramp with a price escalator, the added price ramp lines take up the base price of previous ramp line rather than latest one.
CPQ-15298	After you apply a promotion to the product on the cart, the Incentive Code is missing on the cart line item.
CPQ-15353	When you create multiple records for Related Price Line Item (To) related list on a PLI, an error is displayed with zero price on the cart. Also, the corresponding entries are not entered in Custom Settings > Config Related Pricing Group Fields .
CPQ-15364	When you remove multiple records for Related Price Line Item (To) related list on a PLI, the corresponding entries are not removed from Custom Settings > Config Related Pricing Group Fields .
CPQ-15470	If you clone a proposal with large data, then Apttus CPQ throws the following error: <i>Apex heap size too large: 16385451 Error is in expression '{!onLoad}' in page apttus_qpconfig:proposalclone: External entry point</i>
CPQ-15521	When you use the CSR flow with Asset Manager button in an account record to view the Installed Products page, the service catalog is displaying zero products under the Relate tab.
CPQ-18587	For the custom setting Related Price Scope set to Cart, adding a bundle containing two options with related pricing calculates an incorrect price for the related option products. This was observed when you add the same bundle twice to the cart.

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