



CPQ

on Apttus Intelligent Cloud™

Spring 2017 Patch 5 Release Notes

— Powered by Salesforce

16 August 2017

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Links in this Document

To access the content provided by external links in this document you must be logged into the Apttus Community Portal. If you encounter a Salesforce login page, enter your Apttus Community login and password. For assistance with your Community credentials, please contact Apttus Support.

About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [Upgrade](#) information to help upgrade your product version
- [Resolved Issues](#)
- [Known Issues](#)



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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version .

Product	Latest Certified Version
Apttus Approvals Management (Required if you are using Approvals)	8.0.0396 (8.396)
Apttus Configuration & Pricing (New)	Spring 2017 Patch 5 (10.1270.29)
Apttus Contract Management	8.5.0361 (8.361)
Apttus Contract-Configuration Integration (Required if you are using CLM)	9.6.0091 (9.91)
Apttus CPQ API	9.4.0067 (9.67)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	3.39
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	6.5.0067 (6.67)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (Required if you are using Proposal Management)	8.2.0148 (8.148)

Product	Latest Certified Version
Aptus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Aptus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Aptus Quote/Proposal-Contract Integration	8.0.0044 (8.44)
Aptus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	9.8.0222 (9.222)

Upgrade

After upgrading to this release, it is recommended that you create custom labels for any custom actions, otherwise, none of the buttons are displayed on the cart.

For more information on pre and post upgrade, see [Upgrade Information](#) in the Admin Guide.

Resolved Issues

The following table represents resolved issues on the release dated: 16 August 2017.

Case Number	Description	Apttus Internal ID
CPQ 10.1270.29		
	<p>Performing a mid-term update in the bundle asset calculated incorrect Delta Price for the bundle product on the cart.</p> <p>This issue is now resolved. Changing the dates on a bundle asset calculates the correct Delta Price on the cart.</p>	ASSETS-1637
213395	<p>For an option product with the default price deriving from an attribute value, adding ramps and changing the value of the attribute did not reflect the price change on the option product.</p> <p>This issue is now resolved. Adding ramps and changing the value of an attribute, the correct price is shown for the option product on the cart page.</p>	CPQ-13615
214244	<p>In the Cart Grid UI, for a custom view, you could not select the products using the check box next to the line items.</p> <p>This issue is now resolved. You are able to select the products in the Cart Grid UI.</p>	CPQ-14034
214245	<p>In the Cart Grid UI, global search did not return search results and disabled the bundle collapse and expand functionality.</p> <p>This issue is now resolved. The global search works correctly in the Cart Grid UI.</p>	CPQ-14035

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Case Number	Description	Apttus Internal ID
214186	<p>For client-side constraint rules, the info messages configured in the Constraint Rule Action were shown after correct configuration on the catalog and configuration pages.</p> <p>This issue is now resolved. The info messages are shown correctly on the configuration and cart pages.</p>	CPQ-14041
214354	<p>After completing the necessary configuration, red exclamation mark besides the wrench icon was displayed, denoting incomplete configuration.</p> <p>This issue is now resolved. Pending configuration error is not displayed for a complete configuration.</p>	CPQ-14081
213754	<p>Although the Constraint Rule (CR) setting was disabled, the CR info message was displayed on the catalog page when the rule was triggered on the Action product.</p> <p>This issue is now resolved. You cannot see the info message if the CR setting is OFF.</p>	CPQ-14143

Known Issues

The following table represents known issues on the release dated: 16 August 2017.

Apttus Internal ID	Description
ASSETS-784 / ASSETS-772	When you Change or Renew a bundle product, the options are not shown under the correct option group. This behavior is observed when option groups are shared across multiple option groups.
ASSETS-1016	When performing a Swap operation on assets with one-time charge type, the Start Date of the upgraded asset is taken from the Proposal Start Date rather than the Swap Effective Date . To avoid this, you can choose to keep the Start and End Dates on the proposal <i>blank</i> and then swap the assets.
ASSETS-1173	Cancelling Ramp lines and accepting Order displays positive delta pricing; whereas it should be negative.
ASSETS-1217	Deselection of an option with a roll up (no bundle level Price List Item for the corresponding charge type) does not cancel the underlying roll up asset.
ASSETS-1276	Ramp Renew single line fetches the default attribute values along with other stored values on re-configuring renewal quote.
ASSETS-1298	Cancellation of the asset does not update the pre-generated renewal quote or cart associated with the asset. Swapping of the asset does not update the pre-generated renewal quote or cart associated with the asset.
ASSETS-1321	The Default Asset Pricing Indicator is unchecked. When you have assets with attributes and asset pricing with some criteria, the Is Asset Pricing is checked. It should be unchecked.

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Apttus Internal ID	Description
ASSETS-1323	Ramp cancellation is not working for Option assets. When a user tries to delete one of the ramps on a ramp option (using the trash icon on the ramp pop up), no cancelled line is generated and no delta price is computed.
ASSETS-1378	For Auto Ramp feature on the cart, you are unable to add a new ramp line or delete an existing ramp line.
ASSETS-1397	After renewing an asset, performing the change operation throws an error on the Installed Products page and does not let you finalize the cart.
ASSETS-1401	On deselecting a product instead of showing all ramp lines with cancelled status for the product, the system shows only the first ramp line getting cancelled o the cart.
ASSETS-1593	On terminating an asset and activating an order, a renewal quote is created with blank line item.
CPQ-5840	When you unlock the default quantity for a Product Option, Apttus CPQ continues to use the default quantity value derived from the numeric expression which you defined. This, in turn, affects the Product Quantity and the Price.
CPQ-6562	In the community org for classic UI, the system does not show values for the Search Filters on the catalog page. Under Refine Your Search section, you can see all the search filters without their values to select.
CPQ-6586	<p>When you specify "Date Time" value for the product attribute and click Go To Pricing , the system shows the following error on the Cart page:</p> <pre>!Unexpected type for Apttus_Config2. RemoteCPQController.performAction(Apttus_Config2.RemoteCPQ.CartRequestDO).</pre> <div style="border: 1px solid #add8e6; padding: 10px; margin-top: 10px;">  "Date time" attribute type is not supported in this release. </div>

Apttus Internal ID	Description
CPQ-7187	The Constraint Rule triggered while deleting a Line Item displays the validation message twice on the Catalog and Cart pages. This behavior is observed when the validation message is triggered from an <i>addError</i> method in the trigger for Line Item object.
CPQ-8674	When you apply adjustments to the Line Items in the Summary section and do not click Reprice on the Cart, the system allows you to finalize the Cart without giving any error.
CPQ-9433	If the character limit for the name of the Quote/Proposal document generated using Proposal Document Generation exceeds 80, the system throws an error while merging this document with other additional documents.
CPQ-10044	For a sub-bundle product, when Show Tab is set to <i>False</i> and option group has Is Picklist set to <i>True</i> , the Product Options tab displays the product attributes on the configuration page.
CPQ-10286	If you have added <i>Apttus_Config2__Version__c</i> field in the Config System Properties > Revalidation Product Columns , the system throws a <i>"duplicate error"</i> on the revalidation pop-up on the cart page.
CPQ-10659	When you upgrade to this release, intermittently you may get the following error message: <i>Field \$Label.Choose does not exist. Check spelling. RemoteCPQ: Field \$Label.Choose does not exist. Check spelling.</i>
CPQ-10670	PAV extension attribute fields, which are marked as primary attributes, do not get merged from the child to parent cart in the quote collaboration process.
CPQ-11866	The enhanced smart search displays filter values in the slider, which are applicable for inactive products also. Ideally, the system must not consider the inactive products.

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Apttus Internal ID	Description
CPQ-12011	With Related Price Scope set as <i>Cart</i> , for a scenario where the price of bundle A is related to the price of bundle B, after removing bundle B, the price of bundle A does not revert to the original price.
CPQ-12074	Currently for Application Management Settings in the Admin Console, there is no provision to read all the flow related actions or columns in one setting group. As an admin, you have to create one setting group for each flow.
CPQ-12341	<p>New Admin Console: At the following places, unable to use Product Attribute value extension object fields:</p> <ul style="list-style-type: none"> • Rules Tab: Constraint Rule Condition Criteria • Rules Tab: Constraint Rule Action Criteria • Rules Tab: PAR Condition Criteria • Options Tab: Numeric Expression • Attributes Tab: Numeric Expression • PLI Charge Type Criteria popup
CPQ-12377	New Admin Console: Unable to modify sub-categories in order to delete or re-arrange categories.
CPQ-12418	For Proposal Document Generation, deleting a Proposal Document from the Proposals tab doesn't remove the document from Documents to be Merged section. You must refresh your browser tab to remove the document.
CPQ-12476	For Proposal Document Generation in SF1 mobile app, the drag and drop functionality for merging and uploading documents from local storage or Salesforce is not available.
CPQ-12490	The Smart Search fails to search and return products containing special characters (such as '-').

Apttus Internal ID	Description
CPQ-12504	In the new Admin Console, the Lookup Field tab available at CPQ Admin > Application Management > Developer tab is not functional with the current release.
CPQ-12647	Getting numeric expression related errors on configuring a product and its values are also not getting set on picklist or multi picklist. When you use an empty string to reset the value, it works fine if set to null.
CPQ-12662	The Option lines on the right panel of the Cart are not visible when a bundle has almost 10 price ramp lines.
CPQ-12679	For Application Management Settings in the Admin Console, in the Cart Page tab, no data is rendered for different columns such as Agreement Price Rule and Tiered Price .
CPQ-12723	For a bundle-to-bundle inclusion prompt constraint rule, removing the condition product does not prompt to remove the action product on the cart.
CPQ-12769	New Admin Console: The Show Rules for Options check box does not read the nested bundle rules.
CPQ-13215	For the new Grid UI cart, you are not able to add Miscellaneous Items.
CPQ-13446	Nova UI: On ABO modified flow Finalize button with its drop down menu is not visible until you refresh the cart.
CPQ-13460	New Admin Console: In Application Management > Analyze Deal tab, data is not rendered as per the flow settings in multiple sections.
CPQ-13469	Nova UI: Renew date validation message is not visible on Renew Intermediate page.

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Apttus Internal ID	Description
CPQ-13471	Nova UI: Termination validation message is not visible on Termination Intermediate page.
CPQ-13493	New Admin Console: For a newly installed org, in the Application Management settings, clicking the Load Default button does not render the required data. Workaround: You must save the Display Column Settings and Display Action Settings for the default flow in Salesforce before clicking Load Default in Application Settings.
CPQ-13809	Cart Grid UI: In the subtotals section, longer text in the product name gets hidden.
CPQ-13810	Cart Grid UI: In the subtotals section, the rows are allowed to change the position using vertical scroll functionality.
CPQ-13816	For an option product, you have to deselect and reselect the default option to update the value of an attribute (that has a field expression defined).
CPQ-14000 / CPQ-14112	For IE browser, in a Quote containing multiple numeric expressions and constraint rules, clicking Configure Products does not render the catalog page.
CPQ-14162	For IE browser, a blank box instead of Constraint Rule Info message is displayed on the catalog page. This issue is specific to Client-side constraint rule.

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