APTTUS

CPQ
on Apttus Intelligent Cloud™
Spring 2017 Patch 6 Release Notes
— Powered by Salesforce

06 September 2017

Table of Contents

Links in this Document

To access the content provided by external links in this document you must be logged into the Apttus Community Portal. If you encounter a Salesforce login page, enter your Apttus Community login and password. For assistance with your Community credentials, please contact Apttus Support.

About Release Notes

Apttus Release Notes contain the following information about this release:

- Packages that are required to upgrade to this release
- Upgrade information to help upgrade your product version
- Resolved Issues
- Known Issues

> ⓘ This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version .

Product	Latest Certified Version
Apttus Approvals Management (Required if you are using Approvals)	8.0.0396 (8.396)
Apttus Configuration & Pricing **(New)**	Spring 2017 Patch 6 (10.1270.39)
Apttus Contract Management	8.5.0361 (8.361)
Apttus Contract-Configuration Integration (Required if you are using CLM)	9.6.0091 (9.91)
Apttus CPQ API	9.4.0067 (9.67)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	3.39
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	6.5.0067 (6.67)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (Required if you are using Proposal Management)	8.2.0148 (8.148)

Product	Latest Certified Version
Apttus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Apttus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Apttus Quote/Proposal-Contract Integration	8.0.0044 (8.44)
Apttus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	9.8.0222 (9.222)

Upgrade

After upgrading to this release, it is recommended that you create custom labels for any custom actions, otherwise, none of the buttons are displayed on the cart.

For more information on pre and post upgrade, see Upgrade Information in the Admin Guide.

Resolved Issues

The following table represents resolved issues on the CPQ SFDC Spring 2017 Patch 6 release.

Case Number	Description	Apttus Internal ID
CPQ 10.1270.39		
214356	Terminating a bundle asset displayed the **Net Price** as 0. On clicking **Reprice**, an incorrect Net Price was displayed on the cart. This issue is now resolved. Correct **Net Price** is displayed for a terminated bundle asset on the cart.	ASSETS-1705
	When you selected location on the catalog and then searched a product, the location field disappeared. This issue is now resolved. The location based search for product filtering works properly.	CPQ-12628
211794 / 212632	A system displayed the following errors while merging the quote collaboration on the cart with the parent configuration: • Line Items disappeared • Collaboration showed the message: `Cannot read property 'Apttus_Config2_StatusDetails_c' of undefined.` These issues are now resolved. The Merge action is happening without any issues.	CPQ-12809 / CPQ-13303
212178 / 214336	For bundle product configuration, the screen started flickering while scrolling the cart page for certain product groups. This issue is now resolved. The screen does not flicker while scrolling the cart page for bundle product configuration.	CPQ-13020 / CPQ-14080

Case Number	Description	Apttus Internal ID
	While navigating between different categories on the catalog page, the selected location was wiped off by the system. This issue is now resolved. The selected location remains in its current state, while navigating between different categories on the catalog page.	CPQ-13374
	When you saved configuration of a product (containing multiple constraint rules) as Favorites, the system did not allow you to configure the product in the cart for a new quote. This issue is now resolved. For the above-mentioned scenario, you can configure the product in the cart for a new quote/proposal.	CPQ-13497
213486	When you tried to configure a product attribute using IE v11 browser, the system displayed an error message on the catalog page. This issue is now resolved. The system does not show any errors with IE v11 browser while configuring products on the catalog page.	CPQ-13651
213631	The Admin Console did not accept custom field with date format and displayed an exception error. This issue is now resolved. The system accepts and saves the custom field with date format.	CPQ-13725
214192	For IE browser, in a Quote containing multiple numeric expressions and constraint rules, clicking **Configure Products** did not render the catalog page. This issue is now resolved. Clicking **Configure Products** renders the catalog page correctly in an IE browser.	CPQ-14000

Case Number	Description	Apttus Internal ID
214281	For the auto-included product with a mandatory product attribute, the system did not show configuration warning exclamation mark before finalizing the cart. This issue is now resolved. The system displays the configuration warning exclamation mark near the product that requires configuration.	CPQ-14063
	In IE browser, the inclusion rule pop up remained open after adding an action product to the bundle during product configuration on the cart. This issue is now resolved. After adding the action product to the bundle, the inclusion pop up closes automatically.	CPQ-14201
215051	In a promotion record, for a Price Ruleset record, the Effective Date was not getting updated and the Expiry Date updated incorrectly with a change in the Incentive record dates. This issue is now resolved. The dates in the Price Ruleset record and Incentive record are aligned.	CPQ-14309

The following issues have been resolved from the previous release.

Apttus Internal ID	Description
CPQ-14112	For IE browser, in a Quote containing multiple numeric expressions and constraint rules, clicking Configure Products does not render the catalog page.
CPQ-14162	For IE browser, a blank box instead of Constraint Rule Info message is displayed on the catalog page. This issue is specific to Client-side constraint rule

Known Issues

The following table represents known issues on the CPQ SFDC Spring 2017 Patch 6 release.

Apttus Internal ID	Description
ASSETS-784 / ASSETS-772	When you **Change** or **Renew** a bundle product, the options are not shown under the correct option group. This behavior is observed when option groups are shared across multiple option groups.
ASSETS-1016	When performing a **Swap** operation on assets with one-time charge type, the Start Date of the upgraded asset is taken from the **Proposal Start Date** rather than the Swap **Effective Date**. To avoid this, you can choose to keep the Start and End Dates on the proposal *blank* and then swap the assets.
ASSETS-1173	Cancelling Ramp lines and accepting Order displays positive delta pricing; whereas it should be negative.
ASSETS-1217	Deselection of an option with a roll up (no bundle level Price List Item for the corresponding charge type) does not cancel the underlying roll up asset.
ASSETS-1276	Ramp Renew single line fetches the default attribute values along with other stored values on re-configuring renewal quote.
ASSETS-1298	Cancellation of the asset does not update the pre-generated renewal quote or cart associated with the asset. Swapping of the asset does not update the pre-generated renewal quote or cart associated with the asset.
ASSETS-1321	The Default Asset Pricing Indicator is unchecked. When you have assets with attributes and asset pricing with some criteria, the Is Asset Pricing is checked. It should be unchecked.

Apttus Internal ID	Description
ASSETS-1323	Ramp cancellation is not working for Option assets. When a user tries to delete one of the ramps on a ramp option (using the trash icon on the ramp pop up), no cancelled line is generated and no delta price is computed.
ASSETS-1378	For Auto Ramp feature on the cart, you are unable to add a new ramp line or delete an existing ramp line.
ASSETS-1397	After renewing an asset, performing the change operation throws an error on the Installed Products page and does not let you finalize the cart.
ASSETS-1401	On deselecting a product instead of showing all ramp lines with cancelled status for the product, the system shows only the first ramp line getting cancelled o the cart.
ASSETS-1593	On terminating an asset and activating an order, a renewal quote is created with blank line item.
CPQ-5840	When you unlock the default quantity for a Product Option, Apttus CPQ continues to use the default quantity value derived from the numeric expression which you defined. This, in turn, affects the Product Quantity and the Price.
CPQ-6562	In the community org for classic UI, the system does not show values for the Search Filters on the catalog page. Under **Refine Your Search** section, you can see all the search filters without their values to select.
CPQ-6586	When you specify "Date Time" value for the product attribute and click **Go To Pricing**, the system shows the following error on the Cart page: *!Unexpected type for Apttus_Config2. RemoteCPQController.performAction(Apttus_Config2.RemoteCPQ.CartRequestDO).* ⓘ "Date time" attribute type is not supported in this release.

Apttus Internal ID	Description
CPQ-7187	The Constraint Rule triggered while deleting a Line Item displays the validation message twice on the Catalog and Cart pages. This behavior is observed when the validation message is triggered from an *addError* method in the trigger for Line Item object.
CPQ-8674	When you apply adjustments to the Line Items in the Summary section and do not click **Reprice** on the Cart, the system allows you to finalize the Cart without giving any error.
CPQ-9433	If the character limit for the name of the Quote/Proposal document generated using Proposal Document Generation exceeds 80, the system throws an error while merging this document with other additional documents.
CPQ-10044	For a sub-bundle product, when **Show Tab** is set to *False* and option group has **Is Picklist** set to *True*, the Product Options tab displays the product attributes on the configuration page.
CPQ-10286	If you have added *Apttus_Config2__Version__c* field in the **Config System Properties > Revalidation Product Columns**, the system throws a *"duplicate error"* on the revalidation pop-up on the cart page.
CPQ-10659	When you upgrade to this release, intermittently you may get the following error message: *Field $Label.Choose does not exist. Check spelling. RemoteCPQ: Field $Label.Choose does not exist. Check spelling.*
CPQ-10670	PAV extension attribute fields, which are marked as primary attributes, do not get merged from the child to parent cart in the quote collaboration process.
CPQ-11866	The enhanced smart search displays filter values in the slider, which are applicable for inactive products also. Ideally, the system must not consider the inactive products.

Apttus Internal ID	Description
CPQ-12011	With **Related Price Scope** set as *Cart,* for a scenario where the price of bundle A is related to the price of bundle B, after removing bundle B, the price of bundle A does not revert to the original price.
CPQ-12074	Currently for Application Management Settings in the Admin Console, there is no provision to read all the flow related actions or columns in one setting group. As an admin, you have to create one setting group for each flow.
CPQ-12341	New Admin Console: At the following places, unable to use Product Attribute value extension object fields: • **Rules Tab**: Constraint Rule Condition Criteria • **Rules Tab**: Constraint Rule Action Criteria • **Rules Tab**: PAR Condition Criteria • **Options Tab**: Numeric Expression • **Attributes Tab**: Numeric Expression • PLI Charge Type Criteria popup
CPQ-12377	New Admin Console: Unable to modify sub-categories in order to delete or re-arrange categories.
CPQ-12418	For Proposal Document Generation, deleting a Proposal Document from the Proposals tab doesn't remove the document from Documents to be Merged section. You must refresh your browser tab to remove the document.
CPQ-12476	For Proposal Document Generation in SF1 mobile app, the drag and drop functionality for merging and uploading documents from local storage or Salesforce is not available.
CPQ-12490	The Smart Search fails to search and return products containing special characters (such as '-').

Apttus Internal ID	Description
CPQ-12504	In the new Admin Console, the Lookup Field tab available at **CPQ Admin > Application Management > Developer** tab is not functional with the current release.
CPQ-12647	Getting numeric expression related errors on configuring a product and its values are also not getting set on picklist or multi picklist. When you use an empty string to reset the value, it works fine if set to null.
CPQ-12662	The Option lines on the right panel of the Cart are not visible when a bundle has almost 10 price ramp lines.
CPQ-12679	For Application Management Settings in the Admin Console, in the Cart Page tab, no data is rendered for different columns such as **Agreement Price Rule** and **Tiered Price**.
CPQ-12723	For a bundle-to-bundle inclusion prompt constraint rule, removing the condition product does not prompt to remove the action product on the cart.
CPQ-12769	New Admin Console: The **Show Rules for Options** check box does not read the nested bundle rules.
CPQ-13215	For the new Grid UI cart, you are not able to add Miscellaneous Items.
CPQ-13446	Nova UI: On ABO modified flow Finalize button with its drop down menu is not visible until you refresh the cart.
CPQ-13460	New Admin Console: In **Application Management > Analyze Deal** tab, data is not rendered as per the flow settings in multiple sections.
CPQ-13469	Nova UI: Renew date validation message is not visible on Renew Intermediate page.

Apttus Internal ID	Description
CPQ-13471	Nova UI: Termination validation message is not visible on Termination Intermediate page.
CPQ-13493	New Admin Console: For a newly installed org, in the Application Management settings, clicking the **Load Default** button does not render the required data. **Workaround:** You must save the Display Column Settings and Display Action Settings for the default flow in Salesforce before clicking **Load Default** in Application Settings.
CPQ-13809	Cart Grid UI: In the subtotals section, longer text in the product name gets hidden.
CPQ-13810	Cart Grid UI: In the subtotals section, the rows are allowed to change the position using vertical scroll functionality.
CPQ-13816	For an option product, you have to deselect and reselect the default option to update the value of an attribute (that has a field expression defined).

or display any part of the software. Reverse engineering, disassembly, decompilation of, or the creation of derivative work(s) from, the software is strictly prohibited. Additionally, this document may contain descriptions of software modules that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document.

U.S. GOVERNMENT END USERS: Apttus software, including any operating system(s), integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

Neither the software nor the documentation were developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Apttus and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Apttus and X-Author are registered trademarks of Apttus and/or its affiliates.

The documentation and/or software may provide links to Web sites and access to content, products, and services from third parties. Apttus is not responsible for the availability of, or any content provided by third parties. You bear all risks associated with the use of such content. If you choose to purchase any products or services from a third party, the relationship is directly between you and the third party. Apttus is not responsible for: (a) the quality of third-party products or services; or (b) fulfilling any of the terms of the agreement with the third party, including delivery of products or services and warranty obligations related to purchased products or services. Apttus is not responsible for any loss or damage of any sort that you may incur from dealing with any third party.

For additional resources and support, please visit https://apttusportal.force.com/community.