



CPQ
on Apttus Intelligent Cloud™
— Powered by Salesforce
Summer 2017 Patch 8 Release Notes

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Links in this Document

To access the content provided by external links in this document you must be logged into the Apttus Community Portal. If you encounter a Salesforce login page, enter your Apttus Community login and password. For assistance with your Community credentials, please contact Apttus Support.

About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [System Requirements and Supported Platforms](#) information pertaining to the requirements and recommendations you must consider before you proceed with the installation
- [Resolved Issues](#)
- [Known Issues](#)



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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version .

Product	Latest Certified Version
Apttus Approvals Management (Required if you are using Approvals)	8.0.0396 (8.396)
Apttus Configuration & Pricing (New)	Summer 2017 Patch 8 (10.1298.55)
Apttus Contract Management	8.5.0361 (8.361)
Apttus Contract-Configuration Integration (Required if you are using CLM)	9.6.0091 (9.91)
Apttus CPQ API	9.4.0067 (9.67)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	3.48.1
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	6.5.0067 (6.67)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (New) (Required if you are using Proposal Management)	8.3.0160 (8.160)

Product	Latest Certified Version
Aptus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Aptus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Aptus Quote/Proposal-Contract Integration	8.0.0044 (8.44)
Aptus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	10.0.0240.1 (10.240.1)

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	Standard Salesforce.com requirements. Also, see Salesforce PDF . Apttus recommends you to use the following browsers for better performance: <ul style="list-style-type: none">• Mozilla Firefox• Google Chrome
Microsoft Office	<ul style="list-style-type: none">• Microsoft Word 2003 with Service Pack 3• Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number has to be greater than 12.0.6520.4999)• Microsoft Word 2010 (32 bit & 64 bit)

Upgrade Notes

After upgrading to this release, it is recommended that you create custom labels for any custom actions; otherwise, buttons will not display on the cart.

For more information on pre and post upgrade, see *Upgrade Information* in the Admin Guide.

Resolved Issues

The following table represents resolved issues on the CPQ SFDC Summer 2017 Patch 8 release.

Case Number	Description	Apttus Internal ID
CPQ 10.1298.55		
214053	<p>On generating the Quote/Proposal when you presented it, after the Email Page it got reverted to the Classic UI instead of staying in the Lightning UI.</p> <p>This issue is now resolved. The Quote/Proposal stays in the Lightning UI after you have presented it.</p>	CPQ-14406
	<p>When you click Change > Config on the Installed Products page and change the Start Date, an incorrect delta price is reflected in the changed configuration line item.</p> <p>This issue is now resolved. For Change > Config action, the delta price is calculated correctly for a bundle rollup product.</p>	ASSETS-1827
	<p>When you performed Change > Configuration action on a ramped bundle asset, the cancellation amount in the net price and delta price was calculated incorrectly. This was observed with or without information billing schedules at the option level.</p> <p>This issue is now resolved. Correct net price and delta price are calculated for Change > Configuration action for a bundle asset.</p>	ASSETS-1829
	<p>When you click Change > Config on the Installed Products page and change the Start Date and End Date, an incorrect delta price is reflected in the cart.</p> <p>This issue is now resolved. For Change > Config action, the delta price is calculated correctly for a product.</p>	ASSETS-1831

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Case Number	Description	Apttus Internal ID
216546	<p>When you performed Change > Configuration action to change the Start Date and add a markup amount, the total amount in the billing schedules did not map with the total asset TCV.</p> <p>This issue is now resolved. For Change > Configuration action, billing schedules with correct amount are calculated. However, you would continue to see a rounding difference of a few cents.</p>	ASSETS-1832
216016	<p>With Renewal Execution Mode set to <i>true</i> and a certain value set in Renewal Lead Time under Installed Product settings, Apttus CPQ did not create the renewal Quote/Proposal after you executed the Renewal Batch job.</p> <p>This issue is now resolved. With the above configurations, a renewal Quote/Proposal is created when you execute the Renewal Batch job.</p>	ASSETS-1862

Known Issues

The following table represents known issues on the CPQ SFDC Summer 2017 Patch 8 release.

Apttus Internal ID	Description
ASSETS-784 / ASSETS-772	When you Change or Renew a bundle product, the options are not shown under the correct option group. This behavior is observed when option groups are shared across multiple option groups.
ASSETS-1016	When you perform a Swap operation on assets with one-time charge type, the Start Date of the upgraded asset is taken from the Proposal Start Date rather than the Swap Effective Date . Workaround: You can choose to keep the Start and End Dates on the proposal <i>blank</i> and then swap the assets.
ASSETS-1173	When you cancel ramp lines and accept an order, positive delta price instead of negative price is displayed in the records under the Asset Line Item related list.
ASSETS-1276	After you have configured an asset with ramp lines and changed the attribute values, when you renew and reconfigure the attribute values, the previously defaulted attributes values are retained for the renewal quote.
ASSETS-1298	When you cancel an asset, Apttus CPQ does not update the pre-generated renewal quote or cart associated with the asset to reflect the cancelled asset line items.
ASSETS-1378	After setting Enable Auto Ramp Creation to true at the PLI level, you are unable to add a new ramp line or delete an existing ramp line.
ASSETS-1608	Without Asset Pricing, the option price is not rolled up to bundle and pure rollup shows \$0 during Renew and on the Renewal Quote.

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Apttus Internal ID	Description
ASSETS-1892	When you cancel an asset, in one-time cancellation scenario, Apttus CPQ shows the prorated value (in the negative) of the cancelled one-time line. Also, the delta price is displayed as zero.
ASSETS-1893	In one-time option upgrade scenario, Apttus CPQ does not bring back start date or end date (proposal start/end date). This displays duplicate rollout lines for option on the cart.
CPQ-6562	In the community org for classic UI, the Apttus CPQ does not show values for the Search Filters on the catalog page. Under Refine Your Search section, you can see all the search filters without their values to select.
CPQ-8674	When you apply adjustments to the Line Items in the Summary section and do not click Reprice on the Cart, the Apttus CPQ allows you to finalize the Cart without giving any error.
CPQ-9433	If the character limit for the name of the Quote/Proposal document generated using Proposal Document Generation exceeds 80, the Apttus CPQ throws an error while merging this document with other additional documents.
CPQ-10044	For a sub-bundle product, when Show Tab is set to <i>False</i> and option group has Is Picklist set to <i>True</i> , the Product Options tab displays the product attributes on the configuration page.
CPQ-10286	If you have added <i>Apttus_Config2__Version__c</i> field in the Config System Properties > Revalidation Product Columns , the Apttus CPQ throws a <i>"duplicate error"</i> on the revalidation pop-up on the cart page.
CPQ-10659	When you upgrade to this release, intermittently you may get the following error message: <i>Field \$Label.Choose does not exist. Check spelling. RemoteCPQ: Field \$Label.Choose does not exist. Check spelling.</i>

Apttus Internal ID	Description
CPQ-10670	PAV extension attribute fields, which are marked as primary attributes, do not get merged from the child to parent cart in the quote collaboration process.
CPQ-11866	The enhanced smart search displays filter values in the slider, which are applicable for inactive products also.
CPQ-12011	With Related Price Scope set as <i>Cart</i> , for a scenario where the price of bundle A is related to the price of bundle B, after removing bundle B, the price of bundle A does not roll back to the original value during product configuration.
CPQ-12074	Currently for Application Management Settings in the Admin Console, there is no provision to read all the flow related actions or columns in one setting group. As an admin, you have to create one setting group for each flow.
CPQ-12097	<p>New Admin Console: Updating a custom setting record in Salesforce does not update the corresponding application settings record in the Admin Console.</p> <p>Workaround: Do not create more than one entry with the name <i>System Properties</i> for custom settings.</p>
CPQ-12341	<p>New Admin Console: At the following places, you cannot use Product Attribute value extension object fields:</p> <ul style="list-style-type: none"> • Rules Tab: Constraint Rule Condition Criteria • Rules Tab: Constraint Rule Action Criteria • Rules Tab: PAR Condition Criteria • Options Tab: Numeric Expression • Attributes Tab: Numeric Expression • PLI Charge Type Criteria pop-up

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Apttus Internal ID	Description
CPQ-12418	For Proposal Document Generation, if you delete a Proposal Document from the Proposals tab the Apttus CPQ does not remove the document from Documents to be Merged section. Hence, you must refresh your browser tab to remove the document.
CPQ-12476	For Proposal Document Generation in the SF1 mobile app, the drag and drop functionality for merging and uploading documents from local storage or Salesforce is not available.
CPQ-12504	In the new Admin Console, the Lookup Field tab available at CPQ Admin > Application Management > Developer tab is not functional with the current release.
CPQ-12647	You are getting numeric expression related errors on configuring a product and numeric expression values are also not getting set on picklist or multi picklist. However, when you use an empty string to reset the value, it works fine if you set it to null.
CPQ-12662	The Option lines on the right panel of the Cart are not visible when a bundle has almost 10 price ramp lines.
CPQ-12679	For Application Management Settings in the Admin Console, in the Cart Page tab, no data is rendered for different columns such as Agreement Price Rule and Tiered Price . Workaround: Update the setting group display type to a column to make it work.
CPQ-13437	New Admin Console: In Application Management when you do the Mass Update on the cart page, the data and the newly created flows are not getting rendered. Workaround: From the existing Visual Force page, configure display column settings record.
CPQ-13460	New Admin Console: In Application Management > Analyze Deal tab, data is not rendered as per the flow settings in multiple sections.

Apttus Internal ID	Description
CPQ-13471	Nova UI: Termination validation message is not visible on Termination Intermediate page.
CPQ-13493	<p>New Admin Console: For a newly installed org, in the Application Management settings, clicking the Load Default button does not render the required data.</p> <p>Workaround: You must save the Display Column Settings and Display Action Settings for the default flow in Salesforce before clicking Load Default in Application Settings.</p>
CPQ-13506	New Admin Console: For a Price Rule, the lookup field in the Condition Criteria pop-up dialog does not show all the relevant fields.
CPQ-13883	<p>Cart Grid UI: When <code>EnableContextualTotals</code> setting is ON, the subtotals lines do not allow you to apply adjustments on the cart.</p> <p>Workaround: Do not include net adjustment column in display column settings .</p>
CPQ-13989	<p>New Admin Console: An Apttus CPQ does not follow the mandatory fields list logic from "Apttus_Config2__ProductDetailFields", rather it has started following the logic from ProductDetails Schema definition.</p> <p>Workaround: Keep the product schema definition as mandatory on the field in the New Admin UI.</p>

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