



CPQ

on Apttus Intelligent Cloud™

— Powered by Salesforce

Summer 2017 Patch 9 Release Notes

26 December 2017

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Links in this Document

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About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [System Requirements and Supported Platforms](#) information pertaining to the requirements and recommendations you must consider before you proceed with the installation
- [Resolved Issues](#)
- [Known Issues](#)



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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version .

Product	Latest Certified Version
Apttus Approvals Management (Required if you are using Approvals)	8.0.0396 (8.396)
Apttus Configuration & Pricing (New)	Summer 2017 Patch 9 (10.1298.72)
Apttus Contract Management	8.5.0361 (8.361)
Apttus Contract-Configuration Integration (Required if you are using CLM)	9.6.0091 (9.91)
Apttus CPQ API	9.4.0067 (9.67)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	3.48.1
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	6.5.0067 (6.67)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (Required if you are using Proposal Management)	8.3.0160 (8.160)

Product	Latest Certified Version
Aptus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Aptus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Aptus Quote/Proposal-Contract Integration	8.0.0044 (8.44)
Aptus Quote/Proposal-Configuration Integration (New) (Required if you are using CPQ and Proposal Management)	10.0.0240.3 (10.240.3)

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	Standard Salesforce.com requirements. Also, see Salesforce PDF . Apttus recommends you to use the following browsers for better performance: <ul style="list-style-type: none">• Mozilla Firefox• Google Chrome
Microsoft Office	<ul style="list-style-type: none">• Microsoft Word 2003 with Service Pack 3• Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number has to be greater than 12.0.6520.4999)• Microsoft Word 2010 (32 bit & 64 bit)

Upgrade Notes

After upgrading to this release, it is recommended that you create custom labels for any custom actions; otherwise, buttons will not display on the cart.

For more information on pre and post upgrade, see *Upgrade Information* in the admin guide.

Resolved Issues

The following table represents resolved issues on the CPQ Summer 2017 Patch 9 release on the Salesforce Platform.

Case Number	Description	Apttus Internal ID
CPQ 10.1298.72		
217065	<p>For Asset-Based Ordering (ABO), when you changed the start date of bundle or option lines, the delta price was not zero for all lines on the cart.</p> <p>Also, when you did some modifications in start or end dates and repriced, Apttus CPQ did not calculate the delta price correctly on the cart.</p> <p>These issues are now resolved. Apttus CPQ displays the delta price correctly when you load the cart after ABO changes are complete.</p>	ASSETS-1864 / ASSETS-1974

Known Issues

The following table represents known issues on the CPQ Summer 2017 Patch 9 release on the Salesforce Platform.

Apttus Internal ID	Description
ASSETS-784 / ASSETS-772	When you Change or Renew a bundle product, the options are not shown under the correct option group. This behavior is observed when option groups are shared across multiple option groups.
ASSETS-1016	When you perform a Swap operation on assets with one-time charge type, the Start Date of the upgraded asset is taken from the Proposal Start Date rather than the Swap Effective Date . Workaround: You can choose to keep the Start and End Dates on the proposal <i>blank</i> and then swap the assets.
ASSETS-1173	When you cancel ramp lines and accept an order, positive delta price instead of negative price is displayed in the records under the Asset Line Item related list.
ASSETS-1276	After you have configured an asset with ramp lines and changed the attribute values, when you renew and reconfigure the attribute values, the previously defaulted attributes values are retained for the renewal quote.
ASSETS-1298	When you cancel an asset, Apttus CPQ does not update the pre-generated renewal quote or cart associated with the asset to reflect the cancelled asset line items.
ASSETS-1378	After setting Enable Auto Ramp Creation to true at the PLI level, you are unable to add a new ramp line or delete an existing ramp line.

Apttus Internal ID	Description
ASSETS-1608	Without Asset Pricing, the option price is not rolled up to bundle and pure rollup shows \$0 during Renew and on the Renewal Quote.
ASSETS-1892	When you cancel an asset, in one-time cancellation scenario, Apttus CPQ shows the prorated value (in the negative) of the cancelled one-time line. Also, the delta price is displayed as zero.
ASSETS-1893	In one-time option upgrade scenario, Apttus CPQ does not bring back start date or end date (proposal start/end date). This displays duplicate rollup lines for option on the cart.
CPQ-6562	In the community org for classic UI, the Apttus CPQ does not show values for the Search Filters on the catalog page. Under Refine Your Search section, you can see all the search filters without their values to select.
CPQ-8674	When you apply adjustments to the Line Items in the Summary section and do not click Reprice on the Cart, the Apttus CPQ allows you to finalize the Cart without giving any error.
CPQ-9433	If the character limit for the name of the Quote/Proposal document generated using Proposal Document Generation exceeds 80, the Apttus CPQ throws an error while merging this document with other additional documents.
CPQ-10044	For a sub-bundle product, when Show Tab is set to <i>False</i> and option group has Is Picklist set to <i>True</i> , the Product Options tab displays the product attributes on the configuration page.
CPQ-10286	If you have added <i>Apttus_Config2__Version__c</i> field in the Config System Properties > Revalidation Product Columns , the Apttus CPQ throws a <i>"duplicate error"</i> on the revalidation pop-up on the cart page.

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Apttus Internal ID	Description
CPQ-10659	When you upgrade to this release, intermittently you may get the following error message: <i>Field \$Label.Choose does not exist. Check spelling. RemoteCPQ: Field \$Label.Choose does not exist. Check spelling.</i>
CPQ-10670	PAV extension attribute fields, which are marked as primary attributes, do not get merged from the child to parent cart in the quote collaboration process.
CPQ-11866	The enhanced smart search displays filter values in the slider, which are applicable for inactive products also.
CPQ-12011	With Related Price Scope set as <i>Cart</i> , for a scenario where the price of bundle A is related to the price of bundle B, after removing bundle B, the price of bundle A does not roll back to the original value during product configuration.
CPQ-12074	Currently for Application Management Settings in the Admin Console, there is no provision to read all the flow related actions or columns in one setting group. As an admin, you have to create one setting group for each flow.
CPQ-12097	<p>New Admin Console: Updating a custom setting record in Salesforce does not update the corresponding application settings record in the Admin Console.</p> <p>Workaround: Do not create more than one entry with the name <i>System Properties</i> for custom settings.</p>

Apttus Internal ID	Description
CPQ-12341	<p>New Admin Console: At the following places, you cannot use Product Attribute value extension object fields:</p> <ul style="list-style-type: none"> • Rules Tab: Constraint Rule Condition Criteria • Rules Tab: Constraint Rule Action Criteria • Rules Tab: PAR Condition Criteria • Options Tab: Numeric Expression • Attributes Tab: Numeric Expression • PLI Charge Type Criteria pop-up
CPQ-12418	<p>For Proposal Document Generation, if you delete a Proposal Document from the Proposals tab the Apttus CPQ does not remove the document from Documents to be Merged section. Hence, you must refresh your browser tab to remove the document.</p>
CPQ-12476	<p>For Proposal Document Generation in the SF1 mobile app, the drag and drop functionality for merging and uploading documents from local storage or Salesforce is not available.</p>
CPQ-12504	<p>In the new Admin Console, the Lookup Field tab available at CPQ Admin > Application Management > Developer tab is not functional with the current release.</p>
CPQ-12647	<p>You are getting numeric expression related errors on configuring a product and numeric expression values are also not getting set on picklist or multi picklist. However, when you use an empty string to reset the value, it works fine if you set it to null.</p>
CPQ-12662	<p>The Option lines on the right panel of the Cart are not visible when a bundle has almost 10 price ramp lines.</p>

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Apttus Internal ID	Description
CPQ-12679	<p>For Application Management Settings in the Admin Console, in the Cart Page tab, no data is rendered for different columns such as Agreement Price Rule and Tiered Price.</p> <p>Workaround: Update the setting group display type to a column to make it work.</p>
CPQ-13437	<p>New Admin Console: In Application Management when you do the Mass Update on the cart page, the data and the newly created flows are not getting rendered.</p> <p>Workaround: From the existing Visual Force page, configure display column settings record.</p>
CPQ-13460	<p>New Admin Console: In Application Management > Analyze Deal tab, data is not rendered as per the flow settings in multiple sections.</p>
CPQ-13471	<p>Nova UI: Termination validation message is not visible on Termination Intermediate page.</p>
CPQ-13493	<p>New Admin Console: For a newly installed org, in the Application Management settings, clicking the Load Default button does not render the required data.</p> <p>Workaround: You must save the Display Column Settings and Display Action Settings for the default flow in Salesforce before clicking Load Default in Application Settings.</p>
CPQ-13506	<p>New Admin Console: For a Price Rule, the lookup field in the Condition Criteria pop-up dialog does not show all the relevant fields.</p>
CPQ-13883	<p>Cart Grid UI: When <code>EnableContextualTotals</code> setting is ON, the subtotals lines do not allow you to apply adjustments on the cart.</p> <p>Workaround: Do not include net adjustment column in display column settings .</p>

Apttus Internal ID	Description
CPQ-13989	<p data-bbox="345 432 1430 548">New Admin Console: An Apttus CPQ does not follow the mandatory fields list logic from "Apttus_Config2__ProductDetailFields", rather it has started following the logic from ProductDetails Schema definition.</p> <p data-bbox="345 575 1414 648">Workaround: Keep the product schema definition as mandatory on the field in the New Admin UI.</p>

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