



CPQ April 2017 Patch 3 Release Notes

26 June 2017

Table of Contents

| | |
|------------------------------------|-----------|
| Links in this Document | 4 |
| About Release Notes | 5 |
| Packages | 6 |
| Feature Summary | 8 |
| Behavior of Constraint Rule | 8 |
| Get Started | 8 |
| Resolved Issues | 9 |
| Known Issues | 11 |

Links in this Document

To access the content provided by external links in this document you must be logged into the Apttus Community Portal. If you encounter a Salesforce login page, enter your Apttus Community login and password. For assistance with your Community credentials, please contact Apttus Support.

About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement
- [Resolved Issues](#)
- [Known Issues](#)



This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version .

| Product | Latest Certified Version |
|---|------------------------------------|
| Apttus Approvals Management (Required if you are using Approvals) | 8.0.0396 (8.396) |
| Apttus Configuration & Pricing (New) | April 2017 Patch 3 (10.1240.18) |
| Apttus Contract Management | 8.5.0361 (8.361) |
| Apttus Contract-Configuration Integration (Required if you are using CLM) | 9.6.0090 (9.90) |
| Apttus CPQ API | 9.3.0064 (9.64) |
| Apttus CPQ Admin (Required if you are using CPQ Admin Console) | 3.31 |
| Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects) | 6.5.0067 (6.67) |
| Apttus Order Management | 1.0.0000 (1.0) |
| Apttus Promotion Management (Required if you are using Promotions) | 1.0.0000 (1.0) |
| Apttus Proposal Management (Required if you are using Proposal Management) | 8.2.0145 (8.145) |

| Product | Latest Certified Version |
|---|---------------------------------|
| Aptus Quote/Proposal Approvals Management | 6.5.0004 (6.4) |
| Aptus Quote/Proposal-Asset Integration | 6.5.0014 (6.14) |
| Aptus Quote/Proposal-Contract Integration | 8.0.0044 (8.44) |
| Aptus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management) | 9.7.0217 (9.217) |

Feature Summary

This release introduces the following update to CPQ:

- [Behavior of Constraint Rule](#)

Behavior of Constraint Rule

Removing all action products from the cart and then adding a single action product back to the cart, do not trigger the Product Group/Product Family Prompt and the Auto Inclusion Rules again. Essentially, all group products do not get added automatically to the condition product.

Get Started

For details, refer to [Working with Constraint Rules](#) in the admin guide.

Resolved Issues

The following table represents resolved issues on release dated: June 26, 2017.

| Case Number | Description | Apttus Internal ID |
|-----------------------|--|--------------------|
| CPQ 10.1240.18 | | |
| 212347 | <p>Bundle to Sub-Option auto inclusion rule did not fire when the sub bundle was not selected first.</p> <p>This issue is now resolved. When you have a bundle with an option group, you can choose to auto-include options based on the attribute selection.</p> | CPQ-13077 |
| 212853 | <p>When the Org had more than 50000 records for the product configuration with primordial id NULL, then at the time of create collaboration request below query gave SOQL 50001 error:</p> <pre>select max(Apttus_Config2_versionnumberc) from Apttus_Config2ProductConfigurationc where id = <PARA1> or Apttus_Config2PrimordialId_c = <PARA2>'</pre> <p>This issue is now resolved. You do not get the error while creating collaboration request.</p> | CPQ-13387 |
| 212850 | <p>Net Price on the line item was not calculated properly for % Discount.</p> <p>This issue is now resolved. Prices are getting calculated correctly for % Discount.</p> | CPQ-13389 |
| 212666 | <p>Getting the null reference error while opening any incentive record. However, you could click directly on edit from the view so as to edit the incentive record.</p> <p>This issue is now resolved. You can open any incentive records.</p> | CPQ-13392 |

Release Notes

| Case Number | Description | Apttus Internal ID |
|--------------------|---|---------------------------|
| 212987 | Attribute Maintenance job was not working properly. This issue is now resolved. The Attribute Maintenance Job runs smoothly and does not return any CPQ limit error. | CPQ-13455 |
| | Unable to clone a product with rule, having greater than 80 characters. This issue is now resolved. No hassle with cloning a Product Rule if name is greater than 80 characters. | CPQ-13502 |

Known Issues

The following table represents known issues on release dated: June 26, 2017.

| Apttus Internal ID | Description |
|-------------------------|--|
| ASSETS-784 / ASSETS-772 | When you Change or Renew a bundle product, the options are not shown under the correct option group. This behavior is observed when option groups are shared across multiple option groups. |
| ASSETS-938 | The Delta Price and Delta Quantity for an amended asset are incorrect. Delta Price and Delta Quantity are not supported in the previous and current release. |
| ASSETS-1016 | When performing a Swap operation on assets with one-time charge type, the Start Date of the upgraded asset is taken from the Proposal Start Date rather than the Swap Effective Date . To avoid this, you can choose to keep the Start and End Dates on the proposal <i>blank</i> and then swap the assets. |
| ASSETS-1173 | Cancelling Ramp lines and accepting Order displays positive delta pricing; whereas it should be negative. |
| ASSETS-1217 | Deselection of an option with a roll up (no bundle level Price List Item for the corresponding charge type) does not cancel the underlying roll up asset. |
| ASSETS-1226 | The warning message <i>Carousel Default Icon"!Error: No content domain found. Cannot display icon images</i> hinders the completion of Terminate and Renew actions. You must provide a value for the Carousel Default Icon (Config Settings > Catalog Page Settings) for most ABO actions to work. |
| ASSETS-1276 | Ramp Renew single line fetches the default attribute values along with other stored values on re-configuring renewal quote. |

Release Notes

| Apttus Internal ID | Description |
|--------------------|---|
| ASSETS-1283 | Cancelled recurring lines show both net price and delta price as negative. |
| ASSETS-1298 | Cancellation of the asset does not update the pre-generated renewal quote or cart associated with the asset. Swapping of the asset does not update the pre-generated renewal quote or cart associated with the asset. |
| ASSETS-1319 | Cancelling an asset with the cancellation date as start date calculates an incorrect net price. |
| ASSETS-1321 | The Default Asset Pricing Indicator is unchecked. When you have assets with attributes and asset pricing with some criteria, the Is Asset Pricing is checked. It should be unchecked. |
| ASSETS-1323 | Ramp cancellation is not working for Option assets. When a user tries to delete one of the ramps on a ramp option (using the trash icon on the ramp pop up), no cancelled line is generated and no delta price is computed. |
| ASSETS-1440 | For auto ramp creation with monthly frequency, the ramp line for the last month is not created. |
| ASSETS-1441 | For auto ramp creation with a custom frequency, all the ramp lines were created with the same Start and End Dates. |
| CPQ-5840 | When you unlock the default quantity for a Product Option, Apttus CPQ continues to use the default quantity value derived from the numeric expression which you defined. This, in turn, affects the Product Quantity and the Price. |
| CPQ-6562 | In the community org for classic UI, the system does not show values for the Search Filters on the catalog page. Under Refine Your Search section, you can see all the search filters without their values to select. |

| Apttus Internal ID | Description |
|--------------------|---|
| CPQ-6586 | <p>When you specify "Date Time" value for the product attribute and click Go To Pricing, the system shows the following error on the Cart page:</p> <p><i>!Unexpected type for Apttus_Config2. RemoteCPQController.performAction(Apttus_Config2.RemoteCPQ.CartRequestDO).</i></p> <p>Note: "Date time" attribute type is not supported in this release.</p> |
| CPQ-7187 | <p>The Constraint Rule triggered while deleting a Line Item displays the validation message twice on the Catalog and Cart pages. This behavior is observed when the validation message is triggered from an addError method in the trigger for Line Item object.</p> |
| CPQ-8674 | <p>When you apply adjustments to the Line Items in the Summary section and do not click Reprice on the Cart, the system allows you to finalize the Cart without giving any error.</p> |
| CPQ-9433 | <p>If the character limit for the name of the Quote/Proposal document generated using Proposal Document Generation exceeds 80, the system throws an error while merging this document with other additional documents.</p> |
| CPQ-10044 | <p>For a sub-bundle product, when Show Tab is set to <i>False</i> and option group has Is Picklist set to <i>True</i>, the Product Options tab displays the product attributes on the configuration page.</p> |
| CPQ-10286 | <p>If you have added <i>Apttus_Config2__Version__c</i> field in the Config System Properties > Revalidation Product Columns, the system throws a <i>"duplicate error"</i> on the revalidation pop-up on the cart page.</p> |
| CPQ-10518 | <p>While creating a Price Ruleset, Application Method field is enabled by default, irrespective of value in the Application Level field.</p> |

Release Notes

| Apttus Internal ID | Description |
|--------------------|--|
| CPQ-10659 | When you upgrade to this release, intermittently you may get the following error message: <i>Field \$Label.Choose does not exist. Check spelling. RemoteCPQ: Field \$Label.Choose does not exist. Check spelling.</i> |
| CPQ-10670 | PAV extension attribute fields, which are marked as primary attributes, do not get merged from the child to parent cart in the quote collaboration process. |
| CPQ-11866 | The enhanced smart search displays filter values in the slider, which are applicable for inactive products also. Ideally, the system must not consider the inactive products. |
| CPQ-12011 | With Related Price Scope set as <i>Cart</i> , for a scenario where the price of bundle A is related to the price of bundle B, after removing bundle B, the price of bundle A does not revert to the original price. |
| CPQ-12074 | Currently for Application Management Settings in the Admin Console, there is no provision to read all the flow related actions or columns in one setting group. As an admin, you have to create one setting group for each flow. |
| CPQ-12287 | For Application Management Settings in the Admin Console, when you create a new flow in Salesforce, the new flow record neither clones custom actions and columns nor creates a new setting group record. |

| Apttus Internal ID | Description |
|--------------------|---|
| CPQ-12341 | <p>New Admin Console: At the following places, unable to use Product Attribute value extension object fields:</p> <ul style="list-style-type: none"> • Rules Tab: Constraint Rule condition Criteria • Rules Tab: Constraint Rule Action Criteria • Rules Tab: PAR Condition Criteria • Options Tab: Numeric Expression • Attributes Tab: Numeric Expression • PLI Charge Type Criteria popup |
| CPQ-12377 | <p>New Admin Console: Unable to modify sub-categories in order to delete or re-arrange categories.</p> |
| CPQ-12418 | <p>For Proposal Document Generation, deleting a Proposal Document from the Proposals tab doesn't remove the document from Documents to be Merged section. You must refresh your browser tab to remove the document.</p> |
| CPQ-12476 | <p>For Proposal Document Generation inSF1mobile app, the drag and drop functionality for merging and uploading documents from local storage or salesforce is not available.</p> |
| CPQ-12504 | <p>In the new Admin Console, the Lookup Field tab available at CPQ Admin > Application Management > Developer tab is not functional with the current release.</p> |
| CPQ-12647 | <p>Getting numeric expression related errors on configuring a product and its values are also not getting set on picklist or multi picklist. When you use an empty string to reset the value, it works fine if set to null.</p> |
| CPQ-12662 | <p>The Option lines on the right panel of the Cart are not visible when a bundle has almost 10 price ramp lines.</p> |

Release Notes

| Apttus Internal ID | Description |
|--------------------|--|
| CPQ-12679 | For Application Management Settings in the Admin Console, in the Cart Page tab, no data is rendered for different columns such as Agreement Price Rule and Tiered Price . |
| CPQ-12723 | For a bundle-to-bundle inclusion prompt constraint rule, removing the condition product does not prompt to remove the action product on the cart. |
| CPQ-12769 | New Admin Console: The Show Rules for Options check box does not read the nested bundle rules. |
| CPQ-12771 | New Admin Console: The Show Rules for Options check box does not bring Options Rules (PAR and AVM) when Options Rules are related to Options Product Group or Family. |
| CPQ-12787 | For Application Management Settings in the Admin Console, in a new org, clicking Load Defaults does not create setting group records for different settings existing in the system. |
| CPQ-12990 | When a product is removed manually, the auto-inclusion rule prompts up and adds the product to cart instead of giving an error message. |
| CPQ-13158 | Nested option product is not getting disabled based on the nested bundle and the option product selection. |
| CPQ-13216 | Bundle to Sub bundle auto inclusion based on the attribute criteria adds action but does not display info message. |
| CPQ-13218 | Action product gets added every time when bundle products associated to product group are configured, in spite of the fact that condition product have scope set to Product group - Include any. |

| Apttus Internal ID | Description |
|--------------------|--|
| CPQ-13230 | A prompt is not getting closed even after removing a product, so you need to manually cancel it, which in turn causes an error to stay on that page. |

Apttus Copyright Disclaimer

Copyright © 2017 Apttus Corporation (“Apttus”) and/or its affiliates. All rights reserved.

No part of this document, or any information linked to or referenced herein, may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written consent of Apttus. All information contained herein is subject to change without notice and is not warranted to be error free.

This document may describe certain features and functionality of software that Apttus makes available for use under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not, in any form, or by any means, use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part of the software. Reverse engineering, disassembly, decompilation of, or the creation of derivative work(s) from, the software is strictly prohibited. Additionally, this document may contain descriptions of software modules that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document.

U.S. GOVERNMENT END USERS: Apttus software, including any operating system(s), integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are “commercial computer software” pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

Release Notes

Neither the software nor the documentation were developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Apttus and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Apttus and X-Author are registered trademarks of Apttus and/or its affiliates.

The documentation and/or software may provide links to Web sites and access to content, products, and services from third parties. Apttus is not responsible for the availability of, or any content provided by third parties. You bear all risks associated with the use of such content. If you choose to purchase any products or services from a third party, the relationship is directly between you and the third party. Apttus is not responsible for: (a) the quality of third-party products or services; or (b) fulfilling any of the terms of the agreement with the third party, including delivery of products or services and warranty obligations related to purchased products or services. Apttus is not responsible for any loss or damage of any sort that you may incur from dealing with any third party.

For additional resources and support, please visit <https://apptusportal.force.com/community>.