

APTTUS[®]

CPQ on Salesforce Spring 2018 Patch 5 Release Notes

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Links in this Document

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About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [System Requirements and Supported Platforms](#) information about the requirements and recommendations that you must consider before you proceed with the installation
- [Resolved Issues](#)
- [Known Issues](#)

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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

Product	Latest Certified Version
Apttus Approvals Management (Required if you are using Approvals)	8.0.0409 (8.409)
Apttus Configuration & Pricing (New)	10.6.1403.31 (10.1403.31) Spring 2018 Patch 5
Apttus Contract Management	9.0.0397 (9.397)
Apttus Contract-Configuration Integration (Required if you are using CLM)	10.1.0103 (10.103)
Apttus CPQ API	10.0.0081 (10.81)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	5.8.2
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	6.5.0068 (6.68)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (Required if you are using Proposal Management)	8.3.0167 (8.167)
Apttus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Apttus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Apttus Quote/Proposal-Contract Integration	8.1.0049 (8.49)
Apttus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	10.2.0265 (10.265)

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none"> • Microsoft Edge • Mozilla Firefox • Google Chrome <p>Apttus recommends its customers to use “Edge” as the Microsoft browser of choice when using the angular versions of Apttus CPQ.</p> <p>Note: Internet Explorer is not supported.</p>
Microsoft Office	<ul style="list-style-type: none"> • Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) • Microsoft Word 2010 (32-bit & 64-bit) <p>Apttus recommends the latest Microsoft Office Suite for the best performance.</p>

Upgrade Notes

Custom labels for any custom actions

After upgrading to this release, it is recommended that you create custom labels for any custom actions; otherwise, buttons will not display on the cart.

For more information on pre and post upgrade, see [Upgrade Information](#) in the admin guide.

CPQ and Contract Lifecycle Management (CLM) packages with the lightning upgrade

Until now all the Apttus apps are of App type ‘Classic (Managed)’ as shown in the below screenshot:

122 Items · Sorted by App Name · Filtered by TabSet Type

APP NAME ↑	DEVELOPER NAME	DESCRIPTION	LAST MODIFIE...	APP TYPE	
15	Apttus Configurable Wizard	ApttusConfigurableWizard	Contains tabs for Wizard des...	2/9/2018 12:19 AM	Classic (Managed)
16	Apttus Contract Management	ApttusContractManagement	Apttus Contract Managemen...	2/9/2018 12:19 AM	Classic (Managed)
17	Apttus CPQ Admin	ApttusCPQAdmin	Setup and administer Apttus...	4/25/2018 8:07 AM	Classic (Managed)
18	Apttus Incentive Setup	ApttusIncentiveSetup	Setup and administer incenti...	4/25/2018 7:10 AM	Classic (Managed)
19	Apttus Order Management	ApttusOrderManagement	Setup and administer orders	4/25/2018 7:10 AM	Classic (Managed)
20	Apttus Pricing Setup	ApttusPricingSetup	Setup and administer pricing	4/25/2018 7:10 AM	Classic (Managed)
21	Apttus Product Setup	ApttusProductSetup	Setup and administer produ...	4/25/2018 7:10 AM	Classic (Managed)
22	Apttus Proposal Management	ApttusProposalManagement	Enables users to create tailor...	4/25/2018 8:23 AM	Classic (Managed)

Although lightning page layouts can be set in the App for different profiles and record types, you cannot take advantage of that feature if the App type is 'Classic (Managed)'.

In order for the Administrators to be able to assign lightning page layouts for different record types, the current package has been upgraded to Lightning.

Post upgrade, you will see the following when the lightning experience is enabled.

16	Apttus Proposal Management	ApttusProposalManagement	Enables users to create tailored proposals including pricing & sales content. The right content is auto...	5/3/2018 2:42 AM	Classic (Managed)
17	Apttus Proposal Management (Lightning)	ApttusProposalManagement_Lightning	Enables users to create tailored proposals including pricing & sales content. The right content is auto...	5/3/2018 2:42 AM	Lightning (Managed)

Without lightning experience, only one app will show as shown in the below screenshot:

Edit Del	Apttus Proposal Management	<input checked="" type="checkbox"/>	Enables users to create tailored proposals including pricing & sales content. The right content is automatically selected and assembled based upon business rules so that the sales person can quickly get compelling sales proposals to prospects.
Contact	Salesforce CRM Content		

Resolved Issues

The following table lists issues that are resolved in this release.

Case Number	Description	Apttus Internal ID
CPQ 10.1403.31		
00214417	<p>Apttus CPQ causing problem with cart data cache limits. When you had a quote with many lines, Apttus CPQ showed error on the Pricing page so you were unable to finalize the quotes.</p> <p>This issue is now resolved. The Data cache2 size is increased to "65000".</p>	CPQ-32868
00218139	<p>Collaboration merge failed when you merge the child cart with 30 or more than 30 new line items that were not already in the parent cart.</p> <p>This issue is now resolved. Apttus CPQ carries out the collaboration merge successfully for this scenario.</p>	CPQ-34456
NA	<p>Lookup field filter was not working properly on the attribute page when you tried to apply filter criteria on the lookup field.</p> <p>This issue is now resolved. You can select a look-up field; for example, Account Location from the product attribute page.</p>	CPQ-34585
D-7665	<p>Apttus CPQ kept options in the bundle using constraint rules although the rule criteria was not fulfilled.</p> <p>This issue is now resolved. The constraint rules are working correctly.</p>	CPQ-34619
D-7845, 00012079, D-7862, 00012076, D-7861, 00012077	<p>Apttus CPQ showed an Entity is Deleted error message when using constraint rules.</p> <p>This issues is now resolved. You can change the product attribute values withouy any errors in console.</p>	CPQ-34767
CAS-03396- F9S4W7	<p>You were unable to filter lookup fields in the product configuration based on the selected Product Attribute Values.</p> <p>This issue is now resolved. The Lookup filter based on product attribute value is getting displayed under drop-down list.</p>	CPQ-34797

Case Number	Description	Apttus Internal ID
NA	<p>Apttus CPQ removed the auto-included products when you finalized the cart during quote collaboration.</p> <p>This issue is now resolved. Apttus CPQ adds the auto-included products back in the cart without any error if you add the condition product to the cart.</p>	CPQ-34805
D-7181	<p>When you clicked Merge on the Collaboration page, Apttus CPQ displayed JS errors in the console. You had to click twice for merge to complete. After merge was complete, Apttus CPQ removed the product that was added by a constraint rule. Then you had to refresh the cart page to see the product again.</p> <p>This issue is now resolved. You do not see JS error and the autoincluded product does not get removed upon merge.</p>	CPQ-34922
NA	<p>For a bundle product when you enabled a client side constraint rule that had a criteria in auto inclusion, you got stuck and received errors in console.</p> <p>This issue is now resolved. For bundle products the rule is working correctly without any errors in console.</p>	CPQ-34941
CAS-04297-W7F2C6	<p>When you configured a product having the option groups, Apttus CPQ did not load the custom detail page of option group.</p> <p>This issue is now resolved. The detail page is getting loaded without any error.</p>	CPQ-34961
CAS-04300-L2C2F8	<p>Custom page in custom cart flow was not loading, instead out of the box page was loading.</p> <p>This issue is now resolved. Apttus CPQ is following the custom flow seamlessly.</p>	CPQ-34969
NA	<p>Apttus CPQ showed field expression error while product configuration.</p> <p>This issue is now resolved. You can use the concat operator (&) but not the JOIN function for building field expression to avoid errors.</p>	CPQ-34979
NA	<p>You could select the lookup value from the drop-down list but could not see the selected value in the UI, although it got stored.</p> <p>This issue is now resolved. Apttus CPQ shows the values in the drop-down list and selected value also gets displayed in the UI.</p>	CPQ-34992
NA	<p>Apttus CPQ displayed empty drop-down list for a lookup field without impacting Modal Window.</p> <p>This issue is now resolved. The Lookup filter based on product attribute value is getting displayed under dropdown.</p>	CPQ-35022

Known Issues

The following table lists known issues in this release.

Apttus Internal ID	Description
ASSETS-1636	After you have renewed an asset with a one-time primary line when you perform Change: Config action, an incorrect Delta Price and Net Price is calculated on the cart.
ASSETS-1641	During Terminate action, the system retains originally discounted price for an option product, although the option price got changed on Change action.
ASSETS-1647	Renewal Quote should drop lines post Change: Config instead of updating on existing Renewal quote as "Changed Config" asset is no longer eligible for further Renew.
ASSETS-1724	Config asset pricing criteria are not functioning when single ramp renewed line (renew one ramp = true).
ASSETS-1769	Asset Pricing does not work properly for Asset without attributes when asset pricing criteria have some attribute API defined for other assets.
CPQ-7272	You are able to apply the same coupon for more than once in order to give incentives.
CPQ-11829	If the option group is single select and requires the selection (min:1, max:1), then you cannot make it optional from the configuration page but can make it optional from the cart. You can notice the same behavior when option is required by default.
CPQ-12336	Rollup data get auto-generated when incentives are saved for the first time. You can make additional changes directly on the roll-up record. These subsequent changes should not be overwritten when the incentives are saved again.
CPQ-13730	Promotion is getting applied for inactive coupons.
CPQ-14443	If option End Date is less than bundle End Date, on reprice bundle End Date changes and becomes equal to option End Date.
CPQ-15170	When you add ramp with a price escalator, the added price ramp lines take up the base price of previous ramp line rather than latest one.
CPQ-15364	When you remove multiple records for Related Price Line Item (To) related list on a PLI, the corresponding entries are not removed from Custom Settings > Config Related Pricing Group Fields .
CPQ-15521	When you use the CSR flow with Asset Manager button in an account record to view the Installed Products page, the service catalog is displaying zero products under the Relate tab.

Apttus Internal ID	Description
CPQ-33607	If you manually select mandatory options after deselecting them, Apttus CPQ displays optional checkbox. Ideally, Apttus CPQ hides optional checkboxes for mandatory options.
CPQ-33710	With Allow Manual Adjustment set to False, Apttus CPQ did not allow you to apply adjustment through "multiple adjustment" pop-up.
CPQ-34041	All the cart columns are not correctly visible on the cart grid when you use Internet Explorer 11. Note that IE 11 is not supported in this release.
CPQ-34290	<p>When you click Multiple Adjustments pop-up, but without doing anything you just close the pop-up, then reprice action becomes active. Now if you click Finalize before clicking Reprice, Apttus CPQ shows a price pending error.</p> <p>Workaround: Click Reprice to get rid of price pending error before clicking Finalize.</p>
CPQ-34562	If you set the config system property Enable Base Price Adjustment to True, Net Adjustment % gets impacted by automated price adjustments applied by Price Rule Sets.
CPQ-34773	Product sequence on the cart is getting changed post collaboration request merge action.
CPQ-34774	Deal guidance pop-up does not open when the cart is opened in grouped mode.
CPQ-34867	The auto-included product is getting removed from the cart when you merge the condition product.
CPQ-34889	The option groups remain visible although you disable options, hide them by custom setting, and set Max option to 1.
CPQ-34896	Apttus CPQ removes the auto-included products when you have set a field set criteria during product configuration.

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