CPQ on Salesforce Spring 2020 Patch 4

Release Notes

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About Release Notes

Apttus Release Notes contain the following information about CPQ Spring 2020 Patch 4 Release on Salesforce.

> For more information on new features, enhancements, and document improvements refer to
> - What's New in *CPQ on Salesforce Spring 2020 User Guide* or
> - What's New in *CPQ on Salesforce Spring 2020 Administrator Guide* or
> - What's New in *CPQ on Salesforce Spring 2020 SOAP API Guide*

- Packages: Lists packages that are required to upgrade to this release of the product
- System Requirements and Supported Platforms: Lists requirements and recommendations for installing this release
- New Features: Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- Enhancements: Provides high-level descriptions of enhancements to existing features
- Data Model Changes: Lists changes to the data model
- Resolved Issues: Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- Known Issues: Lists known issues that are applicable in this release

ⓘ This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version *(Version Name | Version Number)*
Conga Approvals (Required if you are using Approvals)	11.0.0114 | 11.114
Conga Base Library (Required if you are using Conga Configuration & Pricing)	1.0.40.1 | 1.40.1
Conga CLM Configuration Integration (Required if you are using CLM)	12.0.0130 | 12.130
Conga Configuration & Pricing **(New)**	12.0.1719.9 | 12.1719.9 Spring 2020 Patch 4
Conga Contract Lifecycle Management	11.0.0519 | 11.519
Conga CPQ Api	12.0.0100 | 12.100
Conga CPQ Approvals (Required if you are using Approvals on CPQ objects)	11.0.0016 | 11.16
Conga CPQ Setup (Required if you are using CPQ Admin Console)	12.0.54.2 | 12.54.2

Product	Latest Certified Version (Version Name | Version Number)
Conga Deal Maximizer Setup (Required if you are using Deal Maximizer)	7.5.0046 | 7.46
Conga Order Management	1.0.0000 | 1.0
Conga Promotions Required if you are using Promotions)	1.0.0000 | 1.0
Conga Quote Approvals	6.5.0004 | 6.4
Conga Quote Asset Integration	6.5.0014 | 6.14
Conga Quote CLM Integration	9.0.0055 | 9.55
Conga Quote Configuration Integration (Required if you are using CPQ and Proposal Management)	12.0.0324 | 12.324
Conga Quote DocuSign Integration (Required if you are using DocuSign)	4.0.0021 | 4.21
Conga Quote EchoSign Integration (Required if you are using Adobe Sign)	2.0.0014 | 2.14
Conga Quote Management (Required if you are using Proposal Management)	10.0.0210.2 | 10.210.2

ⓘ Before installing or upgrading Apttus managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at Managed Packages Dependency Matrix.

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ on Salesforce.

System Requirement	Minimum Supported Version
Operating System	Standard Salesforce.com requirements. See Salesforce PDF.
Browser	Apttus supports the following browsers: • Microsoft Edge • Google Chrome Apttus recommends the latest stable version of the browser for the best performance. ⚠ Internet Explorer is not supported.
Microsoft Office	• Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) • Microsoft Word 2010 (32-bit & 64-bit) • Microsoft Office 2019, 2016, 2013, and desktop version of Office 365 ⓘ Apttus recommends the latest Microsoft Office Suite for the best performance.

Upgrade Notes

For more information on the prerequisites and post-upgrade tasks, see Upgrading Apttus CPQ in *CPQ on Salesforce Spring 2020 Administrator Guide*.

New Features

There are no new features in this release. Keep checking the Apttus Documentation Portal for new updates.

Enhancements

There are no new enhancements in this release.

Data Model Changes

There are no data model changes in this release.

Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Apttus Internal ID	Description
00098905	CPQ-43728	When the action product of an auto-inclusion constraint rule was part of an option group with radio buttons, CPQ triggered the constraint rule once or twice only. When you deselected and selected the condition products more than twice or thrice, CPQ did not auto-select the action product.
00098796	CPQ-43491	When you selected options in quick succession, CPQ did not create Related Line Items for the options.
00101658	CPQ-43265	You faced an issue with an inclusion constraint rule during the swap asset action in client mode.
00101160	CPQ-43078	After you revalidated an already configured Service Cart, CPQ displayed the spinning wheel continuously and you could not perform anything on the Cart.
00099757	CPQ-42946	You faced an issue with an inclusion constraint rule when the same rule was applied on a swapped asset.
00100668	CPQ-42900	In CPQ Admin, the OPTION tab was not visible between the DETAILS and MATRICES tabs in the Advanced functionality of price list item of bundles.
00098486	CPQ-42161	When you used the cloneBundleLineItems api, the line item sequence field (Apttus_Config2_LineSequence_c) was not updated in the cloned line item.

Case Number	Apttus Internal ID	Description
00096285	CPQ-41427	On the Related Line Item popup, when you changed **Weightage Type** to Amount and **Weightage Amount** = 0 and if you clicked **Reprice**, CPQ displayed the error "Failed to Reprice: Divide by 0" on the Cart.
00087652	CPQ-37826	Cloning an option on the configuration page was leading to an infinite spinner and console errors.

Known Issues

The following table provides the cumulative list of known issues up to this release.

Apttus Internal ID	Description
ASSETS-1636	After you have renewed an asset with a one-time primary line when you perform **Change**: **Config** action, an incorrect Delta Price and Net Price are calculated on the cart.
ASSETS-1724	Config asset pricing criteria are not functioning on a single ramp renewed line (renew one ramp = true).
ASSETS-2574	Values are not proper for flat price incremented and merged lines on the user interface popup for the Projected Asset Value API.
ASSETS-2970	CPQ does not cascade the option quantity during split actions to the options on the Cart page.
CPQ-11829	If the option group is single-select and requires the selection (min:1, max:1), you cannot make it optional from the configuration page but can make it optional from the cart. You can notice the same behavior when options required by default.
CPQ-37247	When you renew service and add new equipment, Apttus CPQ displays 0 as **Weightage Amount** on the related line item pop-up.
CPQ-37251	Unit Of Measure conversion is not working for Price Ramps.
CPQ-37257	In the Service CPQ flow, when you reconfigure a finalized service cart, Apttus CPQ does not display the info message regarding service products auto-included via an inclusion constraint rule.
CPQ-37233	Apttus CPQ does not disable the products that are already associated with the category from the all products list on the **Associated Product** section in Catalog.
CPQ-37437	When you click the name of the parent category from the left-hand side panel on the Catalog page, you are redirected to the home screen of the Catalog page instead of the parent category.
CPQ-37445	Apttus CPQ does not update the price of an option when the price is based on an attribute value until you select another option.

Apttus Internal ID	Description
CPQ-38515	If the options in a sub-bundle are auto-included based on the value of an attribute using the inclusion type constraint rule, Apttus CPQ does not remove the options from the sub-bundle when you change the value of the attribute and constraint condition is no longer valid. This happens when **Is Bundle Context** is selected.
CPQ-38642	On the exclusion prompt to exclude options, when you select options and click **Remove Option**, Apttus CPQ does not remove the selected options from the exclusion prompt and displays an error on the configuration page. However, the selected options are cleared on the Configuration page. This happens when constraint rules are executed on the server-side.
CPQ-39427	When you define **Min/Max Applies To field** as *Base Price*, Apttus CPQ restricts the net adjustment instead of the Base Price.
CPQ-39362	In Client-Side Constraint Rule, only one condition statement with product scope is supported on the client-side when you enabled **Repeat Inclusion** in Match in Condition.
CPQ-39699	When you select **Enable Auto Reprice** in Config System Properties, you are unable to apply **% Discount Effective**, **% Markup Effective**, and **Price Factor Effective** adjustments on totals on the Cart page.
CPQ-39772	Apttus CPQ does not execute constraint rules properly when **Is Bundle Context** is selected and the bundle and its sub-bundle have the same options.
CPQ-39900	If the options in a sub-bundle are disabled based on the selection of another option using the exclusion type constraint rule, Apttus CPQ does not enable the options when the condition is no longer valid. This happens when **Is Bundle Context** is selected.
CPQ-40101	Min/Max adjustment fields are not available on the CPQ Admin user interface.
CPQ-40128	Apttus CPQ does not reprice the cart after the inclusion type constraint rule is deactivated and the auto-included products are removed from the cart. You are able to finalize the cart with an incorrect price.
CPQ-40173	**Match in Cart Options** for exclusion type constraint rules are not working on the server-side.
CPQ-40238	When you add a product again in the inclusion prompt after removing it once and if the product belonged in a Product Group, Apttus CPQ does not allow you to finalize the cart.

Apttus Internal ID	Description
CPQ-40244	When you clone a quote using the **Clone (with Line Item)** button right after you finalize the cart, the newly cloned quote page does not load. **Workaround**: In buttons like **Configure Products** and **Clone(with Line Items)**, add a validation check in the formula of the buttons to disable or hide these buttons till the **IsTaskPending** flag is set to false.
CPQ-42440	When you define a price list item with **Price Method** as *Related Price* and define values in the **Related Pricing** section on the Price List Item Details page, CPQ does not calculate prices according to the values in **Related Pricing** on the cart. **Workaround**: Use the fields **Related Adjustment Amount**, **Related Adjustment Applies To**, and **Related Adjustment Type** on the Price List Item Details page to define the related pricing.

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