

APTTUS[®]

CPQ on Salesforce Summer 2018 Patch 4 Release Notes

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About Release Notes

Apttus Release Notes contain the following information about this release:

- **Packages:** A list of packages that are required to upgrade to this release
- **System Requirements and Supported Platforms:** Requirements and recommendations for installing this release
- **Enhancements:** Provides high-level descriptions of enhancements to existing features
- **Resolved Issues:** Lists the customer-reported issues that are resolved in this release or the known issues resolved from previous releases
- **Known Issues:** Lists the known issues that are applicable in this release of the product

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Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites per feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version Number
Apttus Approvals Management (Required if you are using Approvals)	9.0.0004 (9.4)
Apttus Configuration & Pricing (New)	10.7.1468.20 (10.1468.20) Summer 2018 Patch 4
Apttus Contract Management	9.2.0410 (9.410)
Apttus Contract-Configuration Integration (Required if you are using CLM)	10.2.0111 (10.111)
Apttus CPQ API	10.1.0087 (10.87)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	5.9
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	9.0.0000 (9.0)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (Required if you are using Proposal Management)	8.5.0177 (8.177)
Apttus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Apttus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Apttus Quote/Proposal-Contract Integration	8.1.0052 (8.52)
Apttus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	10.3.0273 (10.273)

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none"> • Microsoft Edge • Mozilla Firefox • Google Chrome <p>Apttus recommends its customers to use “Edge” as the Microsoft browser of choice when using the angular versions of Apttus CPQ.</p> <p>Note: Internet Explorer is not supported.</p>
Microsoft Office	<ul style="list-style-type: none"> • Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) • Microsoft Word 2010 (32-bit & 64-bit) <p>Apttus recommends the latest Microsoft Office Suite for the best performance.</p>

Upgrade Notes

After upgrading CPQ to this release, it is recommended that you create custom labels for any custom actions; otherwise, buttons will not display on the cart.

For more information on tasks to be performed before and after the upgrade, see [Upgrade Information](#) in the *CPQ on Salesforce Administrator Guide*.

Enhancements

The following section describes an existing feature that is changed (or are no longer supported) in this release.

- [Enhancement to Bucket Adjustment](#)

Enhancement to Bucket Adjustment

This release enhances the bucket adjustment feature. Now, if you apply an adjustment on a bucket that does not exist, Apttus CPQ searches for the preceding bucket to apply the adjustment to it. This ensures that in the absence of a bucket, the adjustment is not automatically applied on the Starting Price of the line item.

Resolved Issues

The following table represents the issues resolved in this release.

Case Number	Apttus Internal ID	Description
N/A	CPQ-35683	<p>When you used an SOQL query to retrieve values of custom fields from Price List Item in the <code>OnPriceItemSet()</code> method of Pricing Callback, Apttus CPQ displayed an error on the Catalog page.</p> <p>Resolution: The Administrator must create a new entry named <i>APTS_PriceListItemCustomFields</i> in Admin. Enter the API names of the custom field of the Price List Item in the Code field separated by a comma or on a new line. The custom fields are retrieved automatically in the Pricing Callback method.</p>
N/A	CPQ-35701	<p>When you applied a sales type promotion on a line item, Apttus CPQ did not consider the quantity defined in the line item to calculate the adjustment. The promotion was applied on the line item based on the Extended Price.</p> <p>Resolution: You can use Base Price Discount and Base Price Markup adjustment types to apply unit level adjustments on the line item.</p>
CAS-0804 1-K3F6M8	CPQ-36098	<p>When a constraint rule disabled a selected option in the option group on the configuration page, Apttus CPQ hid that option group. However, the selected option was not removed from the configuration, which did not allow you to finalize the cart.</p>
CAS-0780 8-K6V5G5	CPQ-36118	<p>When you used an Attribute Value Matrix field as criteria in Product Attribute Rule, Apttus CPQ stopped responding.</p>

Known Issues

The following table provides the cumulative list of known issues up to this release:

Apttus Internal ID	Description
ASSETS-1636	After you have renewed an asset with a one-time primary line, when you perform the Change: Config action, incorrect Delta Price and Net Price are calculated on the cart.
ASSETS-1724	Config asset pricing criteria do not work when Renew One Ramp is selected.
ASSETS-1769	Asset Pricing does not work properly for Assets without attributes when the asset pricing criteria have an attribute API defined for other assets.
CPQ-11829	If the option group is single-select and requires the selection (min:1, max:1), then you cannot make it optional from the configuration page but can make it optional from the cart. You can notice the same behavior when options required by default.
CPQ-12336	Rollup data get auto-generated when incentives are saved for the first time. You can make additional changes directly on the roll-up record. These subsequent changes should not be overwritten when the incentives are saved again.
CPQ-14793	When you run <code>CategoryMaintenance</code> batch job for a large number of categories, Apttus CPQ displays an error.
CPQ-33607	If you manually select mandatory options after deselecting them, Apttus CPQ displays optional checkbox. Ideally, Apttus CPQ hides optional checkboxes for mandatory options.
CPQ-33710	With <code>Allow Manual Adjustment</code> set to <code>False</code> , Apttus CPQ did not allow you to apply adjustment through Multiple adjustment pop-up.
CPQ-34889	When all the options of an option group are hidden with exclusion rule, the option group remains visible until you click Validate .
CPQ-34953	Default Queue name from Junction object is not getting defaulted in the Collaboration pop-up. This is not supported as custom lookup cannot field be created to Queues.
CPQ-35035	In the Cart Grid, when any line item is marked as Is Read Only , the cart page disables the Select all checkbox.
CPQ-35115	When you search for a product in the cart grid that has more than 1 page, the cart does not display any result when the product is not on the same page. However, cart displays the search result when you navigate to the page where the product is listed.

Apttus Internal ID	Description
CPQ-35202	When you drag and drop a line item in the cart after notifying collaborators, the position of Collaboration icon is misplaced.
CPQ-35203	In the cart grid, the Grand Total line is not visible when Enable Contextual Totals in Config System properties is selected.
CPQ-35260	With the custom setting 'Expand Bundles in Cart', the number of items displayed per page does not match the 'Items per Page' setting. Pagination feature is not supported along with 'Expand Bundles in Cart'.
CPQ-35401	When you click Generate to create a proposal document, the Preview section does not load the generated document when Enable File field in Proposal System Properties is selected.
CPQ-35405	When the Smart Search setting is active in the Config Setting, the catalog page does not display Refine Your Search filter for Search Category Defaults Top Categories, All Categories, and All Products .
CPQ-35448	In an Inclusion Prompt Constraint Rule, if the field Match in Assets is selected for the asset (bundle) in the Constraint Rule Action then, when you add a Constraint Rule Condition bundle to the cart, idly the cart does not display inclusion prompt and the wrench icon beside the condition bundle. But, the wrench icon is displayed and because of this, you cannot finalize the cart.

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