

APTTUS[®]

CPQ on Salesforce Summer 2018 Patch 5 Release Notes

Doc Rev A

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About Release Notes

Apttus Release Notes contain the following information about this release:

- **Packages:** A list of packages that are required to upgrade to this release
- **System Requirements and Supported Platforms:** Requirements and recommendations for installing this release
- **Enhancements:** Provides high-level descriptions of enhancements to existing features
- **Resolved Issues:** Lists the customer-reported issues that are resolved in this release or the known issues resolved from previous releases
- **Known Issues:** Lists the known issues that are applicable in this release of the product

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Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites per feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version Number
Apttus Approvals Management (Required if you are using Approvals)	9.0.0004 (9.4)
Apttus Configuration & Pricing (New)	10.7.1468.32 (10.1468.32) Summer 2018 Patch 5
Apttus Contract Management	9.2.0410 (9.410)
Apttus Contract-Configuration Integration (Required if you are using CLM)	10.2.0111 (10.111)
Apttus CPQ API	10.1.0087 (10.87)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	5.9
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	9.0.0000 (9.0)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (Required if you are using Proposal Management)	8.5.0177 (8.177)
Apttus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Apttus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Apttus Quote/Proposal-Contract Integration	8.1.0052 (8.52)
Apttus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	10.3.0273 (10.273)

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none"> • Microsoft Edge • Google Chrome <p>Apttus recommends its customers to use “Edge” as the Microsoft browser of choice when using the angular versions of Apttus CPQ.</p> <p>Note: Internet Explorer is not supported.</p>
Microsoft Office	<ul style="list-style-type: none"> • Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) • Microsoft Word 2010 (32-bit & 64-bit) <p>Apttus recommends the latest Microsoft Office Suite for the best performance.</p>

Upgrade Notes

After upgrading CPQ to this release, it is recommended that you create custom labels for any custom actions; otherwise, buttons will not display on the cart.

For more information on tasks to be performed before and after the upgrade, see [Upgrade Information](#) in the *CPQ on Salesforce Administrator Guide*.

Enhancements

The following section describes existing features that are changed (or are no longer supported) in this release.


- [Enhancements to the User Interface](#)

Enhancements to the User Interface

The Related Line Items modal window is enhanced in this release. You can now resize the window by dragging the right-hand side bottom corner.

Resolved Issues

The following table represents the issues resolved in this release.

Case Number	Apttus Internal ID	Description
CAS-0298 1-M0T1R6	CPQ-34882	<p>When you used Smart Search on the Catalog page, Apttus CPQ did not display results based on the Weightage you defined when you set up the Smart Search. You saw that the result displayed was not ranked based on the Weightage.</p> <div style="border: 1px solid #ccc; padding: 10px; margin-top: 10px;"> <p> Please follow the below-mentioned instructions when you use the Smart Search feature on the Catalog page.</p> <ul style="list-style-type: none"> • Do not use double quotes if you want to use Type-ahead functionality. • Use double quotes when the string you are searching contains spaces to receive a more precise result. </div>
D-8255	CPQ-35215	When you clicked Revalidate on the Cart page after you deactivated one of the condition products, Apttus CPQ removed the auto-included product from the configuration. However, other condition products satisfying the constraint rule were still in the cart.
N/A	CPQ-35303	When you reconfigured a cart, Apttus CPQ did not save the promotions you applied before you saved the cart. You saw that the promotions you applied were not listed in the Apply Promotion pop-up.
CAS-0657 0-D4C9P9	CPQ-35603	Apttus CPQ did not allow you to adjust the width of the column on the Cart page.
N/A	CPQ-35756	On the Configuration page, Apttus CPQ displayed Optional checkboxes for the required options in a bundle.
00014790	CPQ-35880	On the Cart page, the Finalize button was not functional or was disabled when an option was added to the cart as a standalone product and an option in a bundle at the same time.
N/A	CPQ-36065	Smart search results did not honor the weightage defined in the search configuration.
N/A	CPQ-36113	When you defined an exclusion constraint rule on an option and set Is Bundle Context to true on the Constraint Rule Details page, Apttus CPQ applied the constraint rule on the options in other bundles as well.
N/A	CPQ-36120	When you selected Disable Based on Currency Adjustment on the Price List Details page, Apttus CPQ displayed an incorrect List Price on the Catalog page. This happened because Apttus CPQ did not apply Price Factor on the Price List.

Case Number	Apttus Internal ID	Description
CAS-0877 5- P6C5Q0	CPQ-36211	Apttus CPQ did not execute the validation constraint rule that was defined on quote and opportunity. You saw that Apttus CPQ did not display a warning message pertaining to the violation of the validation rule instead a different error was displayed.
N/A	CPQ-36270	When you related a service bundle with multiple assets, Apttus CPQ did not open the Service Cart page.
CAS-0850 3- W7F3V7	CPQ-36287	When you selected an attribute on the Configuration page, Apttus CPQ did not update the dependent attribute and displayed an error. This happened because Apttus CPQ did not trigger the Attribute Value Matrix.
N/A	CPQ-36361	When you added a bundle to the cart multiple times, Apttus CPQ did not open the Cart page.

Known Issues

The following table provides the cumulative list of known issues up to this release:

Apttus Internal ID	Description
ASSETS-1636	After you have renewed an asset with a one-time primary line, when you perform the Change: Config action, incorrect Delta Price and Net Price are calculated on the cart.
ASSETS-1724	Config asset pricing criteria do not work when Renew One Ramp is selected.
ASSETS-1769	Asset Pricing does not work properly for Assets without attributes when the asset pricing criteria have an attribute API defined for other assets.
CPQ-11829	If the option group is single-select and requires the selection (min:1, max:1), then you cannot make it optional from the configuration page but can make it optional from the cart. You can notice the same behavior when options required by default.
CPQ-12336	Rollup data get auto-generated when incentives are saved for the first time. You can make additional changes directly on the roll-up record. These subsequent changes should not be overwritten when the incentives are saved again.
CPQ-14793	When you runCategoryMaintenance batch job for a large number of categories, Apttus CPQ displays an error.
CPQ-33607	If you manually select mandatory options after deselecting them, Apttus CPQ displays optional checkbox. Ideally, Apttus CPQ hides optional checkboxes for mandatory options.
CPQ-33710	With Allow Manual Adjustment set to False, Apttus CPQ did not allow you to apply adjustment through Multiple adjustment pop-up.
CPQ-34889	When all the options of an option group are hidden with exclusion rule, the option group remains visible until you click Validate .
CPQ-34953	Default Queue name from Junction object is not getting defaulted in the Collaboration pop-up. This is not supported as custom lookup cannot field be created to Queues.
CPQ-35035	In the Cart Grid, when any line item is marked as Is Read Only , the cart page disables the Select all checkbox.
CPQ-35115	When you search for a product in the cart grid that has more than 1 page, the cart does not display any result when the product is not on the same page. However, cart displays the search result when you navigate to the page where the product is listed.

Apttus Internal ID	Description
CPQ-35202	When you drag and drop a line item in the cart after notifying collaborators, the position of Collaboration icon is misplaced.
CPQ-35203	In the cart grid, the Grand Total line is not visible when Enable Contextual Totals in Config System properties is selected.
CPQ-35260	With the custom setting 'Expand Bundles in Cart', the number of items displayed per page does not match the 'Items per Page' setting. Pagination feature is not supported along with 'Expand Bundles in Cart'.
CPQ-35401	When you click Generate to create a proposal document, the Preview section does not load the generated document when Enable File field in Proposal System Properties is selected.
CPQ-35405	When the Smart Search setting is active in the Config Setting, the catalog page does not display Refine Your Search filter for Search Category Defaults Top Categories, All Categories, and All Products .
CPQ-35448	In an Inclusion Prompt Constraint Rule, if the field Match in Assets is selected for the asset (bundle) in the Constraint Rule Action then, when you add a Constraint Rule Condition bundle to the cart, idly the cart does not display inclusion prompt and the wrench icon beside the condition bundle. But, the wrench icon is displayed and because of this, you cannot finalize the cart.

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