APTTUS®

CPQ on Salesforce Summer 2018 Patch 8 Release Notes

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About Release Notes

Apttus Release Notes contain the following information about this release:

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Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites per feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version Number
Apttus Approvals Management (Required if you are using Approvals)	9.0.0004 (9.4)
Apttus Configuration & Pricing **(New)**	10.7.1468.48 (10.1468.49) Summer 2018 Patch 8
Apttus Contract Management	9.2.0410 (9.410)
Apttus Contract-Configuration Integration (Required if you are using CLM)	10.2.0111.1 (10.111.1)
Apttus CPQ API	10.1.0087 (10.87)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	5.9.3
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	9.0.0000 (9.0)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management **(New)** (Required if you are using Proposal Management)	8.5.0177.2 (8.177.2)
Apttus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Apttus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Apttus Quote/Proposal-Contract Integration	8.1.0052 (8.52)
Apttus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	10.3.0273 (10.273)

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ.

System Requirements	
Item	**Requirement**
Operating System	Standard Salesforce.com requirements. See Salesforce PDF.
Browser	Apttus supports the following browsers: • Microsoft Edge • Google Chrome Apttus recommends its customers to use "Edge" as the Microsoft browser of choice when using the angular versions of Apttus CPQ. **Note**: Internet Explorer is not supported.
Microsoft Office	• Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) • Microsoft Word 2010 (32-bit & 64-bit) Apttus recommends the latest Microsoft Office Suite for the best performance.

Upgrade Notes

After upgrading CPQ to this release, it is recommended that you create custom labels for any custom actions; otherwise, buttons will not display on the cart.

For more information on tasks to be performed before and after the upgrade, see Upgrade Information in the *CPQ on Salesforce Administrator Guide*.

New Features

This release does not have any new features.

Enhancements

The release does not have any new enhancements.

Resolved Issues

The following table represents the issues resolved in this release.

Case Number	Apttus Internal ID	Description
CAS-06414-L8W1B9	CPQ-35606	When you changed the quantity of a second level option in a nested bundle on the Configuration page, Apttus CPQ did not update the quantity of the option on the Cart Page.
CAS-07336-J4V0T9	CPQ-35830	When you clicked **Present** and selected a file to attach in the email to present the quote, Apttus CPQ did not display the attached file in the **Attachment Section**.
N/A	CPQ-36501	When you reconfigured a finalized configuration, Apttus CPQ did not display **Finalize** and **Reprice** buttons on the Cart page.
N/A	CPQ-36538	Apttus CPQ did not calculate correct price when you added a service bundle to the service cart and an option was auto-included by constraint rules. This happened because Apttus CPQ retrieved incorrect prices from the price matrix defined for that bundle.
N/A	CPQ-36668	On the Service Cart page, after you clicked **Split** on the related line item pop-up Apttus CPQ did not update the **Quantity** column.
N/A	CPQ-36669	On the Service Cart page, when you clicked **Split** on the related line item pop-up, Apttus CPQ did not calculate the **Weightage Amount** for the service lines.
N/A	CPQ-36712	When you clicked **Revalidate** on the Cart page, Apttus CPQ displayed an error.
N/A	CPQ-36786	When you reopened the related line item pop-up on the Service Cart page after you clicked **Save**, Apttus CPQ did not update **Weightage Percentage** and **Weighted Net Price** values unless you clicked **Reprice**.
N/A	CPQ-36862	On the cart page, vertical scrollbar was missing to scroll through the line items.

Known Issues

The following table provides the cumulative list of known issues up to this release:

Apttus Internal ID	Description
ASSETS-1636	After you have renewed an asset with a one-time primary line, when you perform the **Change: Config** action, incorrect Delta Price and Net Price are calculated on the cart.
ASSETS-1724	Config asset pricing criteria do not work when Renew One Ramp is selected.
ASSETS-1769	Asset Pricing does not work properly for Assets without attributes when the asset pricing criteria have an attribute API defined for other assets.
CPQ-11829	If the option group is single-select and requires the selection (min:1, max:1), then you cannot make it optional from the configuration page but can make it optional from the cart. You can notice the same behavior when options required by default.
CPQ-12336	Rollup data get auto-generated when incentives are saved for the first time. You can make additional changes directly on the roll-up record. These subsequent changes should not be overwritten when the incentives are saved again.
CPQ-14793	When you runCategoryMaintenance batch job for a large number of categories, Apttus CPQ displays an error.
CPQ-33607	If you manually select mandatory options after deselecting them, Apttus CPQ displays optional checkbox. Ideally, Apttus CPQ hides optional checkboxes for mandatory options.
CPQ-34889	When all the options of an option group are hidden with exclusion rule, the option group remains visible until you click **Validate**.
CPQ-34953	Default Queue name from Junction object is not getting defaulted in the Collaboration pop-up. This is not supported as custom lookup cannot field be created to Queues.
CPQ-35035	In the Cart Grid, when any line item is marked as **Is Read Only**, the cart page disables the **Select all** checkbox.
CPQ-35115	When you search for a product in the cart grid that has more than 1 page, the cart does not display any result when the product is not on the same page. However, cart displays the search result when you navigate to the page where the product is listed.
CPQ-35260	With the custom setting 'Expand Bundles in Cart', the number of items displayed per page does not match the 'Items per Page' setting. Pagination feature is not supported along with 'Expand Bundles in Cart'.

Apttus Internal ID	Description
CPQ-35401	When you click **Generate** to create a proposal document, the **Preview** section does not load the generated document when **Enable File** field in Proposal System Properties is selected.
CPQ-35405	When the Smart Search setting is active in the Config Setting, the catalog page does not display **Refine Your Search** filter for Search Category Defaults **Top Categories**, **All Categories**, and **All Products**.
CPQ-35448	In an Inclusion Prompt Constraint Rule, if the field **Match in Assets** is selected for the asset (bundle) in the Constraint Rule Action then, when you add a Constraint Rule Condition bundle to the cart, idly the cart does not display inclusion prompt and the wrench icon beside the condition bundle. But, the wrench icon is displayed and because of this, you cannot finalize the cart.
CPQ-36655	On the Service Cart page, Apttus CPQ does not calculate correct **Weightage Amount** when **Weightage type** is *Percentage*.
CPQ-36868	When you change the **Weightage Type** on the related line item pop-up for a bundle or an option, Apttus CPQ updates all the line items with the same **Weightage type** value on the cart resulting in an error on the related line item pop-up.

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