

APTTUS[®]

CPQ on Salesforce Summer 2018 Release Notes

Doc Rev A

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Links in this Document

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About Release Notes

Apttus Release Notes contain the following information about the CPQ Summer 2018 Release on the Salesforce Platform:

- [Packages](#) that are required to upgrade to this release
- [System Requirements and Supported Platforms](#) information about the requirements and recommendations that you must consider before you proceed with the installation
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features that are introduced in this release, with links to Get Started topics that help you set up and use the new feature or enhancement
- [Data Model Changes](#) from the previous major release
- [Resolved Issues](#)
- [Known Issues](#)

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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

Product	Latest Certified Version
Apttus Approvals Management (New) (Required if you are using Approvals)	9.0.0004 (9.4)
Apttus Configuration & Pricing (New)	10.7.1463 (10.1463) Summer 2018
Apttus Contract Management (New)	9.2.0410 (9.410)
Apttus Contract-Configuration Integration (New) (Required if you are using CLM)	10.2.0111 (10.111)
Apttus CPQ API (New)	10.1.0086 (10.86)
Apttus CPQ Admin (New) (Required if you are using CPQ Admin Console)	5.9
Apttus CPQ Approvals Management (New) (Required if you are using Approvals on CPQ objects)	9.0.0000 (9.0)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (New) (Required if you are using Proposal Management)	8.5.0176 (8.176)
Apttus Quote/Proposal Approvals Management (New)	6.5.0004 (6.4)
Apttus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Apttus Quote/Proposal-Contract Integration (New)	8.1.0052 (8.52)
Apttus Quote/Proposal-Configuration Integration (New) (Required if you are using CPQ and Proposal Management)	10.3.0273 (10.273)

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using CPQ.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none"> • Microsoft Edge • Mozilla Firefox • Google Chrome <p>Apttus recommends its customers to use “Edge” as the Microsoft browser of choice when using the angular versions of Apttus CPQ.</p> <p>Note: Internet Explorer is not supported.</p>
Microsoft Office	<ul style="list-style-type: none"> • Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) <ul style="list-style-type: none"> • Microsoft Word 2010 (32-bit & 64-bit) <p>Apttus recommends the latest Microsoft Office Suite for the best performance.</p>

Upgrade Notes

After upgrading to this release, it is recommended that you create custom labels for any custom actions; otherwise, buttons will not display on the cart.

For more information on pre and post upgrade, see [Upgrade Information](#) in the CPQ on Salesforce Administrator Guide.

Feature Summary

This release introduces the following updates to CPQ:

- [Assets-Based Ordering and Service CPQ Enhancements](#)
- [Configuration Enhancements](#)
- [Quoting and New Admin Enhancements](#)
- [Pricing and Promotions Enhancements](#)

Assets-Based Ordering and Service CPQ Enhancements

Asset-Based Ordering (ABO) and Service CPQ modules contain the following new features introduced for this release.

Ability to Renew Ramp Lines after Change Operation

The Asset Grid retains a renew ramp line upon **Change** or **Renew** operation after you enable Renew One Ramp and renew an option.

When you click **Change** for an asset on the **Installed Products** page, Apttus CPQ shows one renewed option line. However, you must enable Renew One Ramp in the Installed Product settings with Price Ramps for the bundle.

Get Started

For more information, refer to [Changing an Asset](#) in the CPQ on Salesforce Summer 2018 User Guide.

Enhanced Search Functionality on Asset Grid

You can search the install base with a full or partial search on the option name and then you get all bundles with that particular option including nested bundle options. You can apply other filters on the install base in addition to the search based on the option name. If the product catalog does not have bundles with that option, Catalog page presents a message that bundles with that option could not be found in the install base. Option-based search works in accordance with existing features such as Asset Source, Account Hierarchy, and Pagination.

Apttus CPQ provides the **Search Products** feature on the Installed Products Asset Grid page only.

In this global search, you can specify a keyword, option, option name, or partial name to search for assets.

After the global search, you can narrow down your search using **Account Hierarchy** and **Filter By** functions.

Account Hierarchy also works with the combination of Sold to, Bill to, and Ship to options in the Account Source.

The Filter By function provides **Basic** and **Advanced** search to further reduce your search.

When you clear the search criteria from a secondary or tertiary level search, the action does not impact the search criteria of higher level search. For example, clearing the search criteria of Filter By fields does not reset the search criteria of Account Hierarchy.

Get Started

For more information, refer to [Searching Assets](#) in the CPQ on Salesforce User Guide.

Ability to Sort Product Items for each Page

By default, you can sort the product items for each page for 10, 25, 50, 100, 200 records. In addition, you can set the custom value in the Config User Preferences page.

This feature works in association with Search functionality to display search records for each page.

Get Started

For more information, refer to [Searching Assets](#) in the CPQ on Salesforce Summer 2018 User Guide.

Lead Time Specification by the Account

Renewal Administrators can create the renewal suite with flexible lead time. If you generate renewals for a list of accounts with a specific lead time, you can use the construct in the developer console. The constructor can be used to customize the lead time which was earlier applied globally for all the accounts.

For example, Renewals Administrator can create the renewal suite 90 days before the asset expiry for a large company and 30 days before asset expiry for a small company.

Get Started

For more information, refer to [Extending the Lead Time Functionality](#) in the CPQ on Salesforce Summer 2018 User Guide.

Relate and Relate Component

The flow for Relate and Relate components are introduced.

- The relate flow is used when you want to sell services on the equipment (Bundle or Standalone). You can see only the related line item for the Bundle or Standalone that is selected, however, you do not see the related line items for the component of Bundle.
- The relate component flow is used when you want to sell services for the component of a bundle. You can see the related line item for the component selected, and do not see the related line items for the bundle.

Get Started

For more information, refer to [Viewing Service Products on the Installed Products page](#) in CPQ on Salesforce Summer 2018 User Guide.

User Interface Enhancements on the Installed Products Page

The Installed products page has the following enhancements

- Action buttons from heading are moved adjacent to Filters.
- Filters' name is removed and the icon is retained.
- Account Hierarchy is removed from the Installed Product page. You can refer to the selected accounts by clicking the Account Hierarchy icon on the menu. Upon clicking the icon, a popup is displayed. The number adjacent to the Account Hierarchy icon denotes the number of accounts selected.
- Removed extra spacing below the tab.

Get Started

For more information, refer to [Viewing Installed Products Page](#) in the CPQ on Salesforce Summer 2018 User Guide.

Configuration Enhancements

The Config module contains the following new features introduced in this release.

Adding Show Tab View at the Product Level

The **Show Tab View** field is introduced at the product level on the Product Configuration page. The Show Tab View improves the user experience as opposed to the standard view.

Get Started

For more information, refer to [Bundle Page Settings](#) in the CPQ on Salesforce Administrator Guide.

Improved Scalability in Constraint Rules

Improved stability to execute the constraint rule maintenance without failure. You can set a maximum of 10000 constraint rules and 100 conditions for a single constraint rule to fulfill your business requirements, which in turn gives you the flexibility to upscale your product configuration.

Get Started

For more information, refer to [Constraint Rule Maintenance](#) in the Admin Guide.

Support Deletion and Deactivation of Constraint Rules with Existing Quotes

If a constraint rule is deleted or deactivated, and if the rule was used in an existing quote, the changes made by the rules are reverted and the user can finalize and proceed with your quote without being blocked..

Get Started

For more information, refer to [Working with Constraint Rules](#) in the CPQ on Salesforce Summer 2018 Administrator Guide.

Quoting and New Admin Enhancements

Quoting and New Admin modules contain the following new features introduced for this release:

Support Files for Proposal Doc Gen

The Enable File Setting is introduced in the Proposal System Properties, such that the proposal documents are added to both the Notes and Attachments and Files pages with the attachment as File type.

Get Started

For more information, refer [Proposal System Properties](#) to in the CPQ on Salesforce Summer 2018 Administrator Guide.

Ability to Hide Secondary Action Buttons upon Hard Revalidate

Upon hard revalidation of the quote by changing the product version, Apttus CPQ hides the secondary action buttons on the cart that are part of Display Action Settings.

For example, Add More Products, Installed Products, Add Miscellaneous Items, Reprice, Finalize, and so on.

Get Started

For more information, refer to [Viewing the Cart in Grid View](#) in the CPQ on Salesforce Summer 2018 User Guide.

Quote Name in the Application Browser Tab

Apttus CPQ shows a quote or proposal name for an ease of navigation through the browser tabs.

- CPQ shows the Quote/Proposal name when you are on the Catalog page, Installed Products page, Attribute/Options page, Cart page (Angular or Cart Grid UI), Analyze Quote page, and Document generation page.
- CPQ shows the Collaboration ID on the browser tab for a Quote Collaboration Request.

Get Started

For more information, refer to [Creating Quotes](#) in the CPQ on Salesforce User Guide.

Ability to Add Preventative Measures Against Heap Size Errors When Adding Favorites

On the Catalog page, if you click **Add to cart** for any of the Favorites, Apttus CPQ instantly disables the **Add to cart** button for the available favorites and enables them back when you complete pricing operation.

Get Started

For more information, refer to [Favorite Configurations on the Cart](#) in the CPQ on Salesforce Summer 2018 User Guide.

Enhanced Analyze Quote Page for Angular and Cart Grid UI

Apttus CPQ shows the following UI improvements on the Analyze Quote page.

The column names or headers are not available for the optional columns. If you configure a column from **Config Setting > Display Column Setting > Display Type: Option Cost & Profitability Cost**, upon clicking **Analyze Quote** from the cart shows **Optional Columns** on the page.

Get Started

For more information, refer to [Analyze Quote](#) in the CPQ on Salesforce Summer 2018 User Guide.

Pricing and Promotions Enhancements

Pricing and Promotions modules contain the following new features introduced in this release.

Coupon Codes

Coupon codes are stored on the Product Configuration object under the coupon code field.

Get Started

For more information, refer [Managing Coupons](#) in the CPQ on Salesforce Summer 2018 Administrator Guide.

Assigned to User/Account Filter Criterion

The **Assigned to** field is introduced in the Coupons page that acts as a filter criterion for user or assigned to account. The coupon assign-to account or user needs to match the account field value that is specified on the quote or the logged-in user respectively.

Get Started

For more information, refer [Managing Coupons](#) in the CPQ on Salesforce Summer 2018 Administrator Guide.

Suppress Salesforce Exchange Rates

Pricing administrators can now suppress Salesforce exchange rates when using **Based on Price List** for multi-currencies.

Get Started

For more information, refer to [Creating a Price List](#) in the CPQ on Salesforce Summer 2018 Administrator Guide.

Ability to Apply Promotions at Order Level

You can now apply the promotion to Order Header level discounts. Administrators must configure the Reference Datasource on the Incentive creation page as Summary Group.

Get Started

For more information, refer to [Use Case: Configuring a Promotion for the Total Price on the Cart](#) in the CPQ on Salesforce Summer 2018 Administrator Guide.

Adjustment Line Item Callback on Update of Discounts

An adjustment line item callback class is introduced to manage discounts. Agents can change the discounts anytime and that will not reflect on the cart. Agents cannot change discount manually for each line item so the custom page is provided for them to manage the discounts.

Get Started


For more information, refer to [Adjustment Line Item Callback](#) in the CPQ on Salesforce Summer 2018 Administrator Guide.

Service Pricing

The following functionalities are introduced in Service Catalog and Pricing

- Two methods for service pricing: Roll-up and Allocate
 - Roll-up method prices the service for each related equipment item individually and averages the amounts to obtain the service base price.
 - Allocate method relies on the first set of the related equipment items to price the service.
- The Relate and Relate Component functionalities to enable the user to sell a combination of service bundles and options with asset bundles and options. The pricing for the Relate flow occurs at the related line item level for each of the bundle level related line items. Pricing for the relate component flow occurs at the related line item level for each of the component level related line item.

You can define split criteria that applied globally or create split criteria for the specific flow.

-  Note the following for the Service Pricing feature in Summer 2018 release:

 - Understand the performance impact as you pool a number of service lines. There is no baseline available with the summer 2018 release.
 - A new icon is introduced alongside the service options – functionality associated with this will be available with the upcoming release.
 - Ensure that the option quantities are manually updated or populated with default quantities from the PLI in the cart.

Get Started

For more information, refer to [Service Pricing](#) in the CPQ on Salesforce Summer 2018 User Guide.

Sales Promotion

Pricing administrators can now define price programs or promotions that can be grouped with sales rep defined adjustments so that sales rep can have the flexibility to structure discounts for deals.

Get Started

For more information, refer to [Types of Promotions](#) to in the CPQ on Salesforce Summer 2018 Administrator Guide.

Contains Operator in Promotion Criteria Field

Contains operator is introduced on the Promotion Criteria page. The operator is available for TextBox and TextArea type fields only.

Get Started

For more information, refer to [Defining the Criteria of a Promotion](#) in the CPQ on Salesforce Summer 2018 Administrator Guide.

Price Rules Processing Even if Cost Model and Presto Exists

A setting is introduced in the Miscellaneous section of the price list item configuration to disable cost model.

Get Started

For more information, refer to [Applying Miscellaneous Pricing to a Product](#) in the CPQ on Salesforce Summer 2018 Administrator Guide.

Data Model Changes

The following table lists the data model changes from the Spring 2018 release to Summer 2018 release.

Note

The System/User indicates whether the field is used by the System only (System), or if the field may be used for integration updates (User). The below given all fields are consumed by Users and updated by System.

Object	Fields	Description	State	Feature
Related Line item		Holds the relationships between line items	Existing	
	Service Base Price	Base price of the service for the given related line item	New	Overhaul Service Pricing
	Price Matrix	ID of the associated price matrix	New	Overhaul Service Pricing
	Price Matix Entry	ID of the associated price matrix entry	New	Overhaul Service Pricing
Price Breakup		Represents the price breakup of a product/ service	Existing	
	Related Line Item	ID of the related line item	New	Service Price Breakup
Quote/ Proposal		Quote/Proposal object which holds dates and line items, many quotes/proposals may be related to a single opportunity, a quote/ proposal may have many detail lines	Existing	
	QTC Profile	“Regular” will process the quote as a single entity. Select “Split” before clicking on Configure Products to allow the subdivision of the quote into multiple smaller quotes for business/volume related reasons or multiple sold to accounts.	New	

Resolved Issues

The following table lists issues that are resolved in the CPQ Summer 2018 Release on the Salesforce Platform.

Case Number	Description	Apttus Internal ID
CPQ 10.1463		
N/A	Change post renewal on option ramp with "renew one line" shows 2 option lines instead of 1 which was originally renewed. The issue is now resolved.	ASSETS-1711
00217645	The Installed Products page search function was not working so Apttus CPQ returned incorrect search results even with filter criteria. This issue is now resolved. The Installed Product Asset Grid page search function is working properly.	ASSETS-1921 / ASSETS-2196
N/A	When you terminated assets, the attributes were visible on the bundle attribute page but not on option attribute page. This issue is now resolved. The attributes are visible on the option attribute page.	ASSETS- 2193
CAS-03638- Z4Q3P1	After you entered the end date manually and clicked Confirm for Swap , Apttus CPQ displayed an error. This issue is now resolved. No errors are displayed when you enter the end date manually.	ASSETS-2203 / ASSETS- 2334
N/A	When you selected equipments from multiple pages to remove association and clicked Add/Remove on the first page, Apttus CPQ loses the selection you made on other pages. This issue is now fixed. When you clicked Add/Remove on the first page, the selections on other pages are retained.	ASSETS- 2289
N/A	When you marked a service as Primary service, Is Primary Service field, under the Related purchase tab, remained clear. This issue is now resolved. The Is Primary Service is selected on the related purchases tab as well, if the service is marked Primar.	ASSETS-2291

Case Number	Description	Apttus Internal ID
CAS-03104-G9G7J5	<p>You wanted to terminate an asset. Before loading the Confirm Termination page completely, when you clicked 1 the Apttus CPQ stopped working and did not complete the operation.</p> <p>This issue is now resolved. Apttus CPQ does not show the Calculate button at the intermediate Termination page until the background loading is complete. Hence, you can perform the termination of assets without any issues.</p>	ASSETS-2315
00209832	<p>Apttus CPQ displayed incorrect result when you used the Favorites filter to refine the search on the public and private favorite configurations.</p> <p>This issue is now resolved. Apttus CPQ shows correct result in the below-given scenarios:</p> <ul style="list-style-type: none"> • When you are on the favorites catalog page, you can see both the Private and Public checkboxes editable. • When you are on the favorites catalog page, and you do not select a checkbox for Scope, you can see the entire list of favorites displayed. • When you are on the favorites catalog page, and you select the Privatecheckbox, you can see the Public checkbox disabled. • When you are on the favorites catalog page, and you select the Public checkbox, you can see the Private checkbox disabled. • When you are on the favorites catalog page, and you have selected the Privatecheckbox, when you clear it, you can see the Public checkbox re-enabled. • When you are on the favorites catalog page, and you have selected the Public checkbox, when you clear it, you can see the Private checkbox re-enabled. <p>You cannot select Public and Private both checkboxes at any given time.</p>	CPQ-12163
00214131	<p>In the Client-Side Constraint Rule (CSCR) when you set the field expression and tried to configure a product attribute using it, the product pricing displayed issue in calculating the base price override value.</p> <p>This issue is now resolved. Apttus CPQ calculates the product pricing correctly on product configuration using CSCR.</p>	CPQ-14093

Case Number	Description	Apttus Internal ID
CAS-03184-S0X9R6	<p>When you applied coupons on the cart, Apttus CPQ encountered the following issues:</p> <ul style="list-style-type: none"> • Coupon limit was not honored. Coupons were applied multiple times on separate quote even when the limit was set to 1. • Number of Times used was not updated after the coupon was applied. • Inactive Coupons could be applied. • When you generated coupons, start-date and End-date were populated. • Coupons could be applied before the configured start-date of the coupon. • The coupons were not getting applied to a specific account. • The coupons were not getting applied on a specific user. • When you clicked on Assignee or Assigned to Dimension, Apttus CPQ displayed a continuously rotating red circle. <p>These Issues are now resolved.</p>	CPQ-15284
CAS-03183-Z8N8M0/ CAS-00653-R4W7S2	<p>When you selected 2 promotions and clicked Apply, though, both of the promotions were listed in Incentive Code in the cart but, only 1 of the promotion is actually applied.</p> <p>This issue is now resolved. Apttus CPQ shows the correct result in the scenarios given below:</p> <ul style="list-style-type: none"> • When you apply 2 Incentive with Combine with Other is set to false for both. In this case, only one of the promotion is applied and Apttus CPQ display the correct information • When you apply 2 incentive with Combine with Other is set to true for both. In this case, both the promotions are applied and Apttus CPQ display the correct information • When you apply 2 incentives with Combine with Other Promotion? set to Yes for the first incentive with Priority 1 and No for the second incentive with priority 2. In this case, only one of the promotion is applied and Apttus CPQ displays the correct information. 	CPQ-15271/ CPQ-33429
D-8598	<p>When you had a constraint rule for auto-inclusion defined on a product group and you added more than 217 products to the cart from that product group, the cart failed and an error was displayed.</p> <p>This issue is now resolved. You can add more than 217 products to the cart, no error is displayed.</p>	CPQ-34087

Case Number	Description	Apttus Internal ID
N/A	<p>When you configured a product and navigated to the cart, Apttus CPQ displayed incorrect Extended Price for some of the options, until you clicked Reprice. This issue arose only when the options were auto-included with constraint rules.</p> <p>This issue is now resolved. The Extended Price is calculated correctly.</p>	CPQ-34319
CAS-02134-B1J9N4	<p>When you built a rule in the Action Criteria field in the Constraint Rule Action object, Apttus CPQ displayed a validation when the rule you built exceeded 4000 characters, though the limit for the Action Criteria was 8000 characters.</p> <p>This issue is now resolved. Apttus CPQ no longer displays the validation.</p>	CPQ-34388
D-7177	<p>When you re-configured or opened a finalized configuration, Net Unit Price was blank.</p> <p>This issue is now resolved. Net Unit Price is set to display blank by default. To display Net Unit Price in the cart load, add Apttus_Config2_NetUnitPrice_c in the custom setting View Cart Custom field to change the default setting.</p>	CPQ-34433
CAS-02344-W9T9X2	<p>When you added an option product of a bundle within a bundle to the cart, the price of that option product was multiplied by the quantity of its parent product and an incorrect price was displayed.</p> <p>This issue is now resolved. The price of the option product is calculated correctly.</p>	CPQ-34544
N/A	<p>When you deleted a newly created ramp, which was not activated or ordered, Apttus CPQ marked the deleted ramp as canceled, whereas that ramp should be completely deleted.</p> <p>This issue is now resolved. When you delete a newly created ramp, it is completely deleted.</p>	CPQ-34570
CAS-03485-L9K0K4	<p>When you tried to run the batch job for Constraint Rule Maintenance, Apttus CPQ displayed the error 'First error: Row Limit is Exceeded' when there was a large number of bundles. Hence, Constraint Rules were not applied.</p> <p>This issue is now resolved. The Constraint Rule Maintenance batch job runs without any errors.</p>	CPQ-34780

Case Number	Description	Apttus Internal ID
CAS-02203-N6Z7B0	<p>When you changed any Price list items for the primary line items, the Usage Tiers were not re-calculated. Usage pricing retained the values of the previous Price list item. In case of Price matrices, the tier price of first selection was retained.</p> <p>This issue is now resolved. To allow the usage tiers to automatically re-calculate tier price, select Auto Refresh Usage tier in Custom system Properties. Otherwise, the tiers are retained, which is the default behavior.</p>	CPQ-34944
N/A	<p>When you renewed a services product from the Installed Product page that had a few related equipments, the Cart did not display the Related Line Items menu.</p> <p>This issue is now resolved. The Cart displays the Related Line Items menu when you renew and existing services product.</p>	CPQ-34971
N/A	<p>When you updated the Start/End for promotion coupons, due to incorrect date format, an error was displayed to the users with Dutch locale.</p> <p>This issue is now resolved. No errors are displayed while updating the Start/End dates for the promotion coupons.</p>	CPQ-35026
N/A	<p>An error was displayed when you added more than 7-8 Adjustment line items to the cart.</p> <p>This issue is now resolved. No error is displayed for Adjustment line items less than 10.</p>	CPQ-35082
N/A	<p>When you clicked on the eSignature button, DocuSign for Apttus displayed a Visual Force Page error.</p> <p>This issue is now resolved. No error is displayed when you click eSignature button.</p>	CPQ-35167

The following issues have been resolved from the previous release.

Apttus Internal ID	Description
ASSETS-1603	When you perform Renew action for a bundle product and deselect an option, incorrect Net Price for option and incorrect rollup price bundle is calculated on the cart.

Apttus Internal ID	Description
ASSETS-1643	For Change: Configuration action on a standalone product, incorrect Net Price is calculated for canceled ramp lines on the cart.
ASSETS-1641	During Terminate action, the system retains originally discounted price for an option product, although the option price got changed on Change action.
ASSETS-1753	Post Change: Config action, upgraded one-time lines should accept changes made on the cart though "enable one time change"=false. Upgraded lines are new lines.
CPQ-7272	You are able to apply the same coupon for more than once in order to give incentives.
CPQ-13730	Promotion is getting applied for inactive coupons.
CPQ-14054	Apttus CPQ applies wrong promotion adjustments to the Base Extended and Extended price of the product.
CPQ-15353	When you create multiple records for Related Price Line Item (To) related list on a PLI, an error is displayed with zero price on the cart. Also, the corresponding entries are not entered in Custom Settings > Config Related Pricing Group Fields .
CPQ-15470	If you clone a proposal with large data, then Apttus CPQ throws the following error: <i>Apex heap size too large: 16385451 Error is in expression '{!onLoad}' in page apttus_qpconfig:proposalclone: External entry point</i>
CPQ-15502	If the same promotion is applied at the cart and line item level, when you remove a promotion at the cart level, the corresponding line level promotion is not removed.
CPQ-34290	When you click Multiple Adjustments pop-up, but without doing anything you just close the pop-up, then reprice action becomes active. Now if you click Finalize before clicking Reprice , Apttus CPQ shows a price pending error. Workaround: Click Reprice to get rid of price pending error before clicking Finalize .
CPQ-34356	When you enable the Auto Reprice for the cart comprising standalone as well as bundle product, Apttus CPQ shows incorrect values unless you reprice the cart line items.
CPQ-34372	For Group Adjustment Spread, netprice of the bundle product with option checkbox is selected, turns to 0 when you apply discount.
CPQ-34374	For Group Adjustment Spread, the adjustment is getting removed from the standalone product when repriced.
CPQ-34774	Deal guidance pop-up does not open when the cart is opened in grouped mode.

Known Issues

The following table represents known issues on the CPQ Summer 2018 Release on the Salesforce Platform.

Apttus Internal ID	Description
ASSETS-1636	After you have renewed an asset with a one-time primary line when you perform Change: Config action, an incorrect Delta Price and Net Price is calculated on the cart.
ASSETS-1647	Renewal Quote should drop lines post Change: Config instead of updating on existing Renewal quote as "Changed Config" asset is no longer eligible for further Renew.
ASSETS-1724	Config asset pricing criteria are not functioning when single ramp renewed line (renew one ramp = true).
ASSETS-1769	Asset Pricing does not work properly for Asset without attributes when asset pricing criteria have some attribute API defined for other assets.
ASSETS-2222	Apttus CPQ does not support search or search filters on the Related Purchases tab of the Installed Products page.
ASSETS-2400	Post Relate Component display of component and service is not proper on Related Purchase Tab.
CPQ-11829	If the option group is single-select and requires the selection (min:1, max:1), then you cannot make it optional from the configuration page but can make it optional from the cart. You can notice the same behavior when options required by default.
CPQ-12336	Rollup data get auto-generated when incentives are saved for the first time. You can make additional changes directly on the roll-up record. These subsequent changes should not be overwritten when the incentives are saved again.
CPQ-14793	When you run Category Maintenance batch job for a large number of categories, Apttus CPQ displays an error.
CPQ-15170	When you add ramp with a price escalator, the added price ramp lines take up the base price of previous ramp line rather than latest one.
CPQ-15298	After you apply a promotion to the product on the cart, the Incentive Code is missing on the cart line item.

Apttus Internal ID	Description
CPQ-15364	When you remove multiple records for Related Price Line Item (To) related list on a PLI, the corresponding entries are not removed from Custom Settings > Config Related Pricing Group Fields .
CPQ-15521	When you use the CSR flow with Asset Manager button in an account record to view the Installed Products page, the service catalog is displaying zero products under the Relate tab.
CPQ-18587	For the custom setting Related Price Scope set to Cart, adding a bundle containing two options with related pricing calculates an incorrect price for the related option products. This was observed when you add the same bundle twice to the cart.
CPQ-33607	If you manually select mandatory options after deselecting them, Apttus CPQ displays optional checkbox. Ideally, Apttus CPQ hides optional checkboxes for mandatory options.
CPQ-33620	When you use a third-party data migrator to migrate the products, Apttus CPQ fails to trigger the Attribute Rules associated with the products.
CPQ-33710	With Allow Manual Adjustment set to False, Apttus CPQ did not allow you to apply adjustment through Multiple adjustment pop-up.
CPQ-34041	All the cart columns are not correctly visible on the cart grid when you use Internet Explorer 11. Note that IE 11 is not supported in this release.
CPQ-34291	When you select a location in Selected Location filter on the catalog page, the cart does not filter product.
CPQ-34889	When all the options of an option group are hidden with exclusion rule, the option group remains visible until you click Validate .
CPQ-34953	Default Queue name from Junction object is not getting defaulted in the Collaboration pop-up. This is not supported as custom lookup cannot field be created to Queues.
CPQ-35035	In the Cart Grid, when any line item is marked as Is Read Only , the cart page disables the Select all checkbox.
CPQ-35115	When you search for a product in the cart grid that has more than 1 page, the cart does not display any result when the product is not on the same page. However, cart displays the search result when you navigate to the page where the product is listed.
CPQ-35202	When you drag and drop a line item in the cart after notifying collaborators, the position of Collaboration icon is misplaced.
CPQ-35203	In the cart grid, the Grand Total line is not visible when Enable Contextual Totals in Config System properties is selected.

Apttus Internal ID	Description
CPQ-35260	<p>With the custom setting 'Expand Bundles in Cart', the number of items displayed per page does not match the 'Items per Page' setting.</p> <p>Pagination feature is not supported along with 'Expand Bundles in Cart'.</p>
CPQ-35394	<p>When Disable Add Another is selected in the Catalog Page Settings and then if you select a product in the cart grid and click Copy Product, Apttus CPQ copies the product in the cart.</p>
CPQ-35401	<p>When you click Generate to create a proposal document, the Preview section does not load the generated document when Enable File field in Proposal System Properties is selected.</p>
CPQ-35405	<p>When the Smart Search setting is active in the Config Setting, the catalog page does not display Refine Your Search filter for Search Category Defaults Top Categories, All Categories, and All Products.</p>
CPQ-35448	<p>In an Inclusion Prompt Constraint Rule, if the field Match in Assets is selected for the asset (bundle) in the Constraint Rule Action then, when you add a Constraint Rule Condition bundle to the cart, idly the cart does not display inclusion prompt and the wrench icon beside the condition bundle. But, the wrench icon is displayed and because of this, you cannot finalize the cart.</p>

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