



CPQ April 2017 Patch 5 Release Notes

01 September 2017

Table of Contents

Links in this Document	4
About Release Notes	5
Packages	6
Resolved Issue	8
Known Issues	9

Links in this Document

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About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [Resolved Issue](#)
- [Known Issues](#)



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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version .

Product	Latest Certified Version
Apttus Approvals Management (Required if you are using Approvals)	8.0.0396 (8.396)
Apttus Configuration & Pricing (New)	April 2017 Patch 5 (10.1240.26)
Apttus Contract Management	8.5.0361 (8.361)
Apttus Contract-Configuration Integration (Required if you are using CLM)	9.6.0090 (9.90)
Apttus CPQ API	9.3.0064 (9.64)
Apttus CPQ Admin (New) (Required if you are using CPQ Admin Console)	3.31.2
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	6.5.0067 (6.67)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (Required if you are using Proposal Management)	8.2.0145 (8.145)

Product	Latest Certified Version
Aptus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Aptus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Aptus Quote/Proposal-Contract Integration	8.0.0044 (8.44)
Aptus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	9.7.0217 (9.217)

Resolved Issue

The following table represents a resolved issue on the release dated: September 01, 2017.

Case Number	Description	Apttus Internal ID
CPQ 10.1240.26		
213217	<p>Selecting a product that was associated with multiple categories in the catalog, the system assigned an incorrect category to your product on the cart.</p> <p>This issue is now resolved. The system assigns the correct category for the selected product in the product configuration record of the quote.</p>	COQ-13544
213366	<p>For renewed products, the promo code was not displayed on the cart.</p> <p>This issue is now resolved. A new custom setting has been introduced in this release to enable the sales reps to apply promo code for renewed products.</p>	CPQ-14192

Known Issues

The following table represents known issues on the release dated: September 01, 2017.

Apttus Internal ID	Description
ASSETS-784 / ASSETS-772	When you Change or Renew a bundle product, the options are not shown under the correct option group. This behavior is observed when option groups are shared across multiple option groups.
ASSETS-938	The Delta Price and Delta Quantity for an amended asset are incorrect. Delta Price and Delta Quantity are not supported in the previous and current release.
ASSETS-1016	When performing a Swap operation on assets with one-time charge type, the Start Date of the upgraded asset is taken from the Proposal Start Date rather than the Swap Effective Date . To avoid this, you can choose to keep the Start and End Dates on the proposal <i>blank</i> and then swap the assets.
ASSETS-1173	Cancelling Ramp lines and accepting Order displays positive delta pricing; whereas it should be negative.
ASSETS-1217	Deselection of an option with a roll up (no bundle level Price List Item for the corresponding charge type) does not cancel the underlying roll up asset.
ASSETS-1226	The warning message <i>Carousel Default Icon"!Error: No content domain found. Cannot display icon images</i> hinders the completion of Terminate and Renew actions. You must provide a value for the Carousel Default Icon (Config Settings > Catalog Page Settings) for most ABO actions to work.
ASSETS-1276	Ramp Renew single line fetches the default attribute values along with other stored values on re-configuring renewal quote.

Release Notes

Apttus Internal ID	Description
ASSETS-1283	Cancelled recurring lines show both net price and delta price as negative.
ASSETS-1298	Cancellation of the asset does not update the pre-generated renewal quote or cart associated with the asset. Swapping of the asset does not update the pre-generated renewal quote or cart associated with the asset.
ASSETS-1319	Cancelling an asset with the cancellation date as start date calculates an incorrect net price.
ASSETS-1321	The Default Asset Pricing Indicator is unchecked. When you have assets with attributes and asset pricing with some criteria, the Is Asset Pricing is checked. It should be unchecked.
ASSETS-1323	Ramp cancellation is not working for Option assets. When a user tries to delete one of the ramps on a ramp option (using the trash icon on the ramp pop up), no cancelled line is generated and no delta price is computed.
ASSETS-1440	For auto ramp creation with monthly frequency, the ramp line for the last month is not created.
ASSETS-1441	For auto ramp creation with a custom frequency, all the ramp lines were created with the same Start and End Dates.
CPQ-5840	When you unlock the default quantity for a Product Option, Apttus CPQ continues to use the default quantity value derived from the numeric expression which you defined. This, in turn, affects the Product Quantity and the Price.
CPQ-6562	In the community org for classic UI, the system does not show values for the Search Filters on the catalog page. Under Refine Your Search section, you can see all the search filters without their values to select.

Apttus Internal ID	Description
CPQ-6586	<p>When you specify "Date Time" value for the product attribute and click Go To Pricing, the system shows the following error on the Cart page:</p> <p><i>!Unexpected type for Apttus_Config2.RemoteCPQController.performAction(Apttus_Config2.RemoteCPQ.CartRequestDO).</i></p> <p>Note: "Date time" attribute type is not supported in this release.</p>
CPQ-7187	<p>The Constraint Rule triggered while deleting a Line Item displays the validation message twice on the Catalog and Cart pages. This behavior is observed when the validation message is triggered from an addError method in the trigger for Line Item object.</p>
CPQ-8674	<p>When you apply adjustments to the Line Items in the Summary section and do not click Reprice on the Cart, the system allows you to finalize the Cart without giving any error.</p>
CPQ-9433	<p>If the character limit for the name of the Quote/Proposal document generated using Proposal Document Generation exceeds 80, the system throws an error while merging this document with other additional documents.</p>
CPQ-10044	<p>For a sub-bundle product, when Show Tab is set to <i>False</i> and option group has Is Picklist set to <i>True</i>, the Product Options tab displays the product attributes on the configuration page.</p>
CPQ-10286	<p>If you have added <i>Apttus_Config2__Version__c</i> field in the Config System Properties > Revalidation Product Columns, the system throws a <i>"duplicate error"</i> on the revalidation pop-up on the cart page.</p>
CPQ-10518	<p>While creating a Price Ruleset, Application Method field is enabled by default, irrespective of value in the Application Level field.</p>

Release Notes

Apttus Internal ID	Description
CPQ-10659	When you upgrade to this release, intermittently you may get the following error message: <i>Field \$Label.Choose does not exist. Check spelling. RemoteCPQ: Field \$Label.Choose does not exist. Check spelling.</i>
CPQ-10670	PAV extension attribute fields, which are marked as primary attributes, do not get merged from the child to parent cart in the quote collaboration process.
CPQ-11866	The enhanced smart search displays filter values in the slider, which are applicable for inactive products also. Ideally, the system must not consider the inactive products.
CPQ-12011	With Related Price Scope set as <i>Cart</i> , for a scenario where the price of bundle A is related to the price of bundle B, after removing bundle B, the price of bundle A does not revert to the original price.
CPQ-12074	Currently for Application Management Settings in the Admin Console, there is no provision to read all the flow related actions or columns in one setting group. As an admin, you have to create one setting group for each flow.
CPQ-12287	For Application Management Settings in the Admin Console, when you create a new flow in Salesforce, the new flow record neither clones custom actions and columns nor creates a new setting group record.

Apttus Internal ID	Description
CPQ-12341	<p>New Admin Console: At the following places, unable to use Product Attribute value extension object fields:</p> <ul style="list-style-type: none"> • Rules Tab: Constraint Rule condition Criteria • Rules Tab: Constraint Rule Action Criteria • Rules Tab: PAR Condition Criteria • Options Tab: Numeric Expression • Attributes Tab: Numeric Expression • PLI Charge Type Criteria popup
CPQ-12377	<p>New Admin Console: Unable to modify sub-categories in order to delete or re-arrange categories.</p>
CPQ-12418	<p>For Proposal Document Generation, deleting a Proposal Document from the Proposals tab doesn't remove the document from Documents to be Merged section. You must refresh your browser tab to remove the document.</p>
CPQ-12476	<p>For Proposal Document Generation inSF1mobile app, the drag and drop functionality for merging and uploading documents from local storage or salesforce is not available.</p>
CPQ-12504	<p>In the new Admin Console, the Lookup Field tab available at CPQ Admin > Application Management > Developer tab is not functional with the current release.</p>
CPQ-12647	<p>Getting numeric expression related errors on configuring a product and its values are also not getting set on picklist or multi picklist. When you use an empty string to reset the value, it works fine if set to null.</p>
CPQ-12662	<p>The Option lines on the right panel of the Cart are not visible when a bundle has almost 10 price ramp lines.</p>

Release Notes

Apttus Internal ID	Description
CPQ-12679	For Application Management Settings in the Admin Console, in the Cart Page tab, no data is rendered for different columns such as Agreement Price Rule and Tiered Price .
CPQ-12723	For a bundle-to-bundle inclusion prompt constraint rule, removing the condition product does not prompt to remove the action product on the cart.
CPQ-12769	New Admin Console: The Show Rules for Options check box does not read the nested bundle rules.
CPQ-12771	New Admin Console: The Show Rules for Options check box does not bring Options Rules (PAR and AVM) when Options Rules are related to Options Product Group or Family.
CPQ-12787	For Application Management Settings in the Admin Console, in a new org, clicking Load Defaults does not create setting group records for different settings existing in the system.
CPQ-12990	When a product is removed manually, the auto-inclusion rule prompts up and adds the product to cart instead of giving an error message.
CPQ-13158	Nested option product is not getting disabled based on the nested bundle and the option product selection.
CPQ-13216	Bundle to Sub bundle auto inclusion based on the attribute criteria adds action but does not display info message.
CPQ-13218	Action product gets added every time when bundle products associated to product group are configured, in spite of the fact that condition product have scope set to Product group - Include any.

Apttus Internal ID	Description
CPQ-13230	A prompt is not getting closed even after removing a product, so you need to manually cancel it, which in turn causes an error to stay on that page.-1
CPQ-14162	For IE browser, a blank box instead of Constraint Rule Info message is displayed on the catalog page. This issue is specific to Client-side constraint rule.

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Release Notes

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