



CPQ
on Apttus Intelligent Cloud™
Spring 2017 Patch 3 Release Notes
— Powered by Salesforce

14 July 2017

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Links in this Document

To access the content provided by external links in this document you must be logged into the Apttus Community Portal. If you encounter a Salesforce login page, enter your Apttus Community login and password. For assistance with your Community credentials, please contact Apttus Support.

About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [Upgrade](#) information to help upgrade your product version
- [Resolved Issues](#)
- [Known Issues](#)



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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version .

| Product | Latest Certified Version |
|---|-------------------------------------|
| Apttus Approvals Management (Required if you are using Approvals) | 8.0.0396 (8.396) |
| Apttus Configuration & Pricing (New) | Spring 2017 Patch 3 (10.1270.14) |
| Apttus Contract Management | 8.5.0361 (8.361) |
| Apttus Contract-Configuration Integration (Required if you are using CLM) | 9.6.0091 (9.91) |
| Apttus CPQ API | 9.4.0067 (9.67) |
| Apttus CPQ Admin (Required if you are using CPQ Admin Console) | 3.39 |
| Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects) | 6.5.0067 (6.67) |
| Apttus Order Management | 1.0.0000 (1.0) |
| Apttus Promotion Management (Required if you are using Promotions) | 1.0.0000 (1.0) |
| Apttus Proposal Management (Required if you are using Proposal Management) | 8.2.0148 (8.148) |

| Product | Latest Certified Version |
|---|---------------------------------|
| Aptus Quote/Proposal Approvals Management | 6.5.0004 (6.4) |
| Aptus Quote/Proposal-Asset Integration | 6.5.0014 (6.14) |
| Aptus Quote/Proposal-Contract Integration | 8.0.0044 (8.44) |
| Aptus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management) | 9.8.0222 (9.222) |

Upgrade

After upgrading to this release, it is recommended that you create custom labels for any custom actions, otherwise, none of the buttons are displayed on the cart.

For more information on pre and post upgrade, see [Upgrade Information](#) in the Admin Guide.

Resolved Issues


The following table represents resolved issues on the release dated: 14 July 2017.

| Case Number | Description | Apttus Internal ID |
|--------------------------------|---|-----------------------------------|
| CPQ 10.1270.14 | | |
| 213620 / 213570 / 213566 | <p>A system showed an error, for a field expression that was set on an Attribute, in the following cases:</p> <ul style="list-style-type: none"> • on CPQ package upgrade • for default option at the bundle level • when the expression included its own API name <p>These issues are now resolved. The attribute field expression is functioning properly without throwing any errors.</p> | CPQ-13722 / CPQ-13704 / CPQ-13705 |
| 213609 | <p>The following issues were observed with the constraint rules for bundle and options on the cart:</p> <ul style="list-style-type: none"> • When Match in Primary was <i>false</i>, the constraint rule did not work for sub-bundle. • An additional prompt was shown on clicking the Add to Bundle button on the constraint rule pop-up. <p>These issues are now resolved. The constraint rules for product addition work properly.</p> | CPQ-13715 |

Known Issues

The following table represents known issues on the release dated: 14 July 2017.

| Apttus Internal ID | Description |
|-------------------------|--|
| ASSETS-784 / ASSETS-772 | When you Change or Renew a bundle product, the options are not shown under the correct option group. This behavior is observed when option groups are shared across multiple option groups. |
| ASSETS-1016 | When performing a Swap operation on assets with one-time charge type, the Start Date of the upgraded asset is taken from the Proposal Start Date rather than the Swap Effective Date . To avoid this, you can choose to keep the Start and End Dates on the proposal <i>blank</i> and then swap the assets. |
| ASSETS-1173 | Cancelling Ramp lines and accepting Order displays positive delta pricing; whereas it should be negative. |
| ASSETS-1217 | Deselection of an option with a roll up (no bundle level Price List Item for the corresponding charge type) does not cancel the underlying roll up asset. |
| ASSETS-1276 | Ramp Renew single line fetches the default attribute values along with other stored values on re-configuring renewal quote. |
| ASSETS-1298 | Cancellation of the asset does not update the pre-generated renewal quote or cart associated with the asset. Swapping of the asset does not update the pre-generated renewal quote or cart associated with the asset. |
| ASSETS-1321 | The Default Asset Pricing Indicator is unchecked. When you have assets with attributes and asset pricing with some criteria, the Is Asset Pricing is checked. It should be unchecked. |

| Apttus Internal ID | Description |
|--------------------|---|
| ASSETS-1323 | Ramp cancellation is not working for Option assets. When a user tries to delete one of the ramps on a ramp option (using the trash icon on the ramp pop up), no cancelled line is generated and no delta price is computed. |
| ASSETS-1378 | For Auto Ramp feature on the cart, you are unable to add a new ramp line or delete an existing ramp line. |
| ASSETS-1397 | After renewing an asset, performing the change operation throws an error on the Installed Products page and does not let you finalize the cart. |
| ASSETS-1401 | On deselecting a product instead of showing all ramp lines with cancelled status for the product, the system shows only the first ramp line getting cancelled o the cart. |
| ASSETS-1593 | On terminating an asset and activating an order, a renewal quote is created with blank line item. |
| CPQ-5840 | When you unlock the default quantity for a Product Option, Apttus CPQ continues to use the default quantity value derived from the numeric expression which you defined. This, in turn, affects the Product Quantity and the Price. |
| CPQ-6562 | In the community org for classic UI, the system does not show values for the Search Filters on the catalog page. Under Refine Your Search section, you can see all the search filters without their values to select. |
| CPQ-6586 | <p>When you specify "Date Time" value for the product attribute and click Go To Pricing , the system shows the following error on the Cart page:</p> <pre><i>!Unexpected type for Apttus_Config2. RemoteCPQController.performAction(Apttus_Config2.RemoteCPQ.CartRequestDO).</i></pre> <div style="border: 1px solid #add8e6; padding: 10px; margin-top: 10px;">  "Date time" attribute type is not supported in this release. </div> |

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| Apttus Internal ID | Description |
|--------------------|--|
| CPQ-7187 | The Constraint Rule triggered while deleting a Line Item displays the validation message twice on the Catalog and Cart pages. This behavior is observed when the validation message is triggered from an <i>addError</i> method in the trigger for Line Item object. |
| CPQ-8674 | When you apply adjustments to the Line Items in the Summary section and do not click Reprice on the Cart, the system allows you to finalize the Cart without giving any error. |
| CPQ-9433 | If the character limit for the name of the Quote/Proposal document generated using Proposal Document Generation exceeds 80, the system throws an error while merging this document with other additional documents. |
| CPQ-10044 | For a sub-bundle product, when Show Tab is set to <i>False</i> and option group has Is Picklist set to <i>True</i> , the Product Options tab displays the product attributes on the configuration page. |
| CPQ-10286 | If you have added <i>Apttus_Config2__Version__c</i> field in the Config System Properties > Revalidation Product Columns , the system throws a <i>"duplicate error"</i> on the revalidation pop-up on the cart page. |
| CPQ-10659 | When you upgrade to this release, intermittently you may get the following error message: <i>Field \$Label.Choose does not exist. Check spelling. RemoteCPQ: Field \$Label.Choose does not exist. Check spelling.</i> |
| CPQ-10670 | PAV extension attribute fields, which are marked as primary attributes, do not get merged from the child to parent cart in the quote collaboration process. |
| CPQ-11866 | The enhanced smart search displays filter values in the slider, which are applicable for inactive products also. Ideally, the system must not consider the inactive products. |

| Apttus Internal ID | Description |
|--------------------|--|
| CPQ-12011 | With Related Price Scope set as <i>Cart</i> , for a scenario where the price of bundle A is related to the price of bundle B, after removing bundle B, the price of bundle A does not revert to the original price. |
| CPQ-12074 | Currently for Application Management Settings in the Admin Console, there is no provision to read all the flow related actions or columns in one setting group. As an admin, you have to create one setting group for each flow. |
| CPQ-12341 | <p>New Admin Console: At the following places, unable to use Product Attribute value extension object fields:</p> <ul style="list-style-type: none"> • Rules Tab: Constraint Rule Condition Criteria • Rules Tab: Constraint Rule Action Criteria • Rules Tab: PAR Condition Criteria • Options Tab: Numeric Expression • Attributes Tab: Numeric Expression • PLI Charge Type Criteria popup |
| CPQ-12377 | New Admin Console: Unable to modify sub-categories in order to delete or re-arrange categories. |
| CPQ-12418 | For Proposal Document Generation, deleting a Proposal Document from the Proposals tab doesn't remove the document from Documents to be Merged section. You must refresh your browser tab to remove the document. |
| CPQ-12476 | For Proposal Document Generation in SF1 mobile app, the drag and drop functionality for merging and uploading documents from local storage or Salesforce is not available. |
| CPQ-12490 | The Smart Search fails to search and return products containing special characters (such as '-'). |

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|--------------------|---|
| CPQ-12504 | In the new Admin Console, the Lookup Field tab available at CPQ Admin > Application Management > Developer tab is not functional with the current release. |
| CPQ-12647 | Getting numeric expression related errors on configuring a product and its values are also not getting set on picklist or multi picklist. When you use an empty string to reset the value, it works fine if set to null. |
| CPQ-12662 | The Option lines on the right panel of the Cart are not visible when a bundle has almost 10 price ramp lines. |
| CPQ-12679 | For Application Management Settings in the Admin Console, in the Cart Page tab, no data is rendered for different columns such as Agreement Price Rule and Tiered Price . |
| CPQ-12723 | For a bundle-to-bundle inclusion prompt constraint rule, removing the condition product does not prompt to remove the action product on the cart. |
| CPQ-12769 | New Admin Console: The Show Rules for Options check box does not read the nested bundle rules. |
| CPQ-13215 | For the new Grid UI cart, you are not able to add Miscellaneous Items. |
| CPQ-13446 | Nova UI: On ABO modified flow Finalize button with its drop down menu is not visible until you refresh the cart. |
| CPQ-13460 | New Admin Console: In Application Management > Analyze Deal tab, data is not rendered as per the flow settings in multiple sections. |
| CPQ-13469 | Nova UI: Renew date validation message is not visible on Renew Intermediate page. |

| Apttus Internal ID | Description |
|--------------------|---|
| CPQ-13471 | Nova UI: Termination validation message is not visible on Termination Intermediate page. |
| CPQ-13493 | <p>New Admin Console: For a newly installed org, in the Application Management settings, clicking the Load Default button does not render the required data.</p> <p>Workaround: You must save the Display Column Settings and Display Action Settings for the default flow in Salesforce before clicking Load Default in Application Settings.</p> |
| CPQ-13809 | Cart Grid UI: In the subtotals section, longer text in the product name gets hidden. |
| CPQ-13810 | Cart Grid UI: In the subtotals section, the rows are allowed to change the position using vertical scroll functionality. |
| CPQ-13816 | For an option product, you have to deselect and reselect the default option to update the value of an attribute (that has a field expression defined). |

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