



CPQ

on Apttus Intelligent Cloud™

— Powered by Salesforce

Summer 2017 Patch 1 Release Notes

04 September 2017

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Links in this Document

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About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [System Requirements and Supported Platforms](#) information pertaining to the requirements and recommendations you must consider before you proceed with the installation
- [Resolved Issues](#)
- [Known Issues](#)



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Packages

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version .

Product	Latest Certified Version
Apttus Approvals Management (Required if you are using Approvals)	8.0.0396 (8.396)
Apttus Configuration & Pricing (New)	Summer 2017 Patch 1 (10.1298.14)
Apttus Contract Management	8.5.0361 (8.361)
Apttus Contract-Configuration Integration (Required if you are using CLM)	9.6.0091 (9.91)
Apttus CPQ API	9.4.0067 (9.67)
Apttus CPQ Admin (Required if you are using CPQ Admin Console)	3.47
Apttus CPQ Approvals Management (Required if you are using Approvals on CPQ objects)	6.5.0067 (6.67)
Apttus Order Management	1.0.0000 (1.0)
Apttus Promotion Management (Required if you are using Promotions)	1.0.0000 (1.0)
Apttus Proposal Management (Required if you are using Proposal Management)	8.3.0154 (8.154)

Product	Latest Certified Version
Aptus Quote/Proposal Approvals Management	6.5.0004 (6.4)
Aptus Quote/Proposal-Asset Integration	6.5.0014 (6.14)
Aptus Quote/Proposal-Contract Integration	8.0.0044 (8.44)
Aptus Quote/Proposal-Configuration Integration (Required if you are using CPQ and Proposal Management)	10.0.0240 (10.240)

System Requirements and Supported Platforms

Before you install and start using CPQ, you must ensure the minimum requirements as mentioned below:

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	Standard Salesforce.com requirements. Also, see Salesforce PDF . Apttus recommends you to use the following browsers for better performance: <ul style="list-style-type: none">• Mozilla Firefox• Google Chrome
Microsoft Office	<ul style="list-style-type: none">• Microsoft Word 2003 with Service Pack 3• Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number has to be greater than 12.0.6520.4999)• Microsoft Word 2010 (32 bit & 64 bit)

Upgrade Information

After upgrading to this release, it is recommended that you create custom labels for any custom actions, otherwise, none of the buttons are displayed on the cart.

For more information on pre and post upgrade, see *Upgrade Information* in the Admin Guide.

Resolved Issues

The following table represents resolved issues on the CPQ SFDC Summer 2017 Patch 1 release.

Case Number	Description	Apttus Internal ID
CPQ 10.1298.14		
214356	<p>Terminating a bundle asset displayed the Net Price as 0. On clicking Reprice, an incorrect Net Price was displayed on the cart.</p> <p>This issue is now resolved. Correct Net Price is displayed for a terminated bundle asset on the cart.</p>	ASSETS-1662
213177	<p>When you executed the attribute maintenance job, the system showed the error <code>First error: invalid query locator</code>.</p> <p>This issue is now resolved. No error has been observed after running the attribute maintenance job.</p>	CPQ-13541
213612	<p>A system rounds off the numbers for the currency fields that are added on the Collaboraiton pop up under Completed Configuration tab.</p> <p>This issue is now resolved. Decimal values stick to the custom field in the completed collaboration pop-up.</p>	CPQ-13728
214281	<p>For the auto-included product with a mandatory product attribute, the system did not show configuration warning exclamation mark before finalizing the cart.</p> <p>This issue is now resolved. The system displays the configuration warning exclamation mark near the product that requires configuration.</p>	CPQ-14158

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Case Number	Description	Apttus Internal ID
214572	<p>Difference in JSON expression when Constraint Rule condition criteria was created through CPQ Admin Console from product and through regular Constraint rule object.</p> <p>This issue is now resolved.</p>	CPQ-14172
214835	<p>In Cart Grid UI, the Total section for pricing was not opening in IE v11.</p> <p>This issue is now resolved. The Total section opens in IE v11 browser.</p>	CPQ-14231
212178	<p>For bundle product configuration, the screen started flickering while scrolling the cart page for certain product groups.</p> <p>This issue is now resolved. The screen does not flicker while scrolling the cart page for bundle product configuration.</p>	CPQ-14255
213486	<p>When you tried to configure a product attribute using IE v11 browser, the system displayed an error message on the catalog page.</p> <p>This issue is now resolved. The system does not show any errors with IE v11 browser while configuring products on the catalog page.</p>	CPQ-14260 / CPQ-13651
214948	<p>On the Cart Grid UI, the Apply button in Discount popup for the line items was not working.</p> <p>This issue is now resolved. The behavior is correct by design.</p> <p>When Enable Auto Reprice is ON, the system instantly updates Net Price, Adjusted Price, and Total Price after entering values in the Adjustment pop up and clicking Apply or anywhere.</p> <p>However, when Enable Auto Reprice is OFF, even after clicking Apply, you have to click on the Reprice action.</p>	CPQ-14271

Case Number	Description	Apttus Internal ID
214979	<p>The Lookup field on the Product Attribute Value (PAV) object, which was governed by the Lookup field custom setting, was used to fetch data from the Contact object through a Lookup filter.</p> <p>When you tried to configure a product on the Catalog page, the system redirected you to the Cart page instead of Product Attribute Selection and Options pages. Moreover, when you removed the Lookup filter criteria, the system started showing incorrect contact data due to issues with the Lookup field custom setting configuration.</p> <p>These issues are now resolved. You do not face issues when Lookup field setting have PAV lookup field with a filter criteria = AccountId = <i>Apttus_Config2_ProductAttributeValue.Accountc AND Inactive_c = FALSE</i>.</p>	CPQ-14277
214998	<p>The field expression on default quantity of an option product did not work in IE v11.</p> <p>This issue is now resolved. The IE v11 executes the field expressions on default quantity of an option product.</p>	CPQ-14283
215001	<p>Cancel Collaboration pop up did not work in Cart Grid.</p> <p>This issue is now resolved. The Cancel Collaboration task works on the Cart Grid page.</p>	CPQ-14285

Known Issues

The following table represents known issues on the CPQ SFDC Summer 2017 Patch 1 release.

Apttus Internal ID	Description
ASSETS-784 / ASSETS-772	When you Change or Renew a bundle product, the options are not shown under the correct option group. This behavior is observed when option groups are shared across multiple option groups.
ASSETS-1016	When performing a Swap operation on assets with one-time charge type, the Start Date of the upgraded asset is taken from the Proposal Start Date rather than the Swap Effective Date . To avoid this, you can choose to keep the Start and End Dates on the proposal <i>blank</i> and then swap the assets.
ASSETS-1173	Cancelling Ramp lines and accepting Order displays positive delta pricing; whereas it should be negative.
ASSETS-1217	Deselection of an option with a roll up (no bundle level Price List Item for the corresponding charge type) does not cancel the underlying roll up asset.
ASSETS-1276	Ramp Renew single line fetches the default attribute values along with other stored values on re-configuring renewal quote.
ASSETS-1298	Cancellation of the asset does not update the pre-generated renewal quote or cart associated with the asset. Swapping of the asset does not update the pre-generated renewal quote or cart associated with the asset.
ASSETS-1321	The Default Asset Pricing Indicator is unchecked. When you have assets with attributes and asset pricing with some criteria, the Is Asset Pricing is checked. It should be unchecked.

Apttus Internal ID	Description
ASSETS-1323	Ramp cancellation is not working for Option assets. When a user tries to delete one of the ramps on a ramp option (using the trash icon on the ramp pop up), no cancelled line is generated and no delta price is computed.
ASSETS-1378	For Auto Ramp feature on the cart, you are unable to add a new ramp line or delete an existing ramp line.
ASSETS-1397	After renewing an asset, performing the change operation throws an error on the Installed Products page and does not let you finalize the cart.
ASSETS-1401	On deselecting a product instead of showing all ramp lines with cancelled status for the product, the system shows only the first ramp line getting cancelled o the cart.
CPQ-5840	When you unlock the default quantity for a Product Option, Apttus CPQ continues to use the default quantity value derived from the numeric expression which you defined. This, in turn, affects the Product Quantity and the Price.
CPQ-6562	In the community org for classic UI, the system does not show values for the Search Filters on the catalog page. Under Refine Your Search section, you can see all the search filters without their values to select.
CPQ-6586	<p>When you specify "Date Time" value for the product attribute and click Go To Pricing , the system shows the following error on the Cart page:</p> <p><i>!Unexpected type for Apttus_Config2. RemoteCPQController.performAction(Apttus_Config2.RemoteCPQ.CartRequestDO).</i></p> <div data-bbox="350 1549 1458 1675" style="border: 1px solid #add8e6; padding: 10px;"> <p> "Date time" attribute type is not supported in this release.</p> </div>

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Apttus Internal ID	Description
CPQ-7187	The Constraint Rule triggered while deleting a Line Item displays the validation message twice on the Catalog and Cart pages. This behavior is observed when the validation message is triggered from an <i>addError</i> method in the trigger for Line Item object.
CPQ-8674	When you apply adjustments to the Line Items in the Summary section and do not click Reprice on the Cart, the system allows you to finalize the Cart without giving any error.
CPQ-9433	If the character limit for the name of the Quote/Proposal document generated using Proposal Document Generation exceeds 80, the system throws an error while merging this document with other additional documents.
CPQ-10044	For a sub-bundle product, when Show Tab is set to <i>False</i> and option group has Is Picklist set to <i>True</i> , the Product Options tab displays the product attributes on the configuration page.
CPQ-10286	If you have added <i>Apttus_Config2__Version__c</i> field in the Config System Properties > Revalidation Product Columns , the system throws a <i>"duplicate error"</i> on the revalidation pop-up on the cart page.
CPQ-10659	When you upgrade to this release, intermittently you may get the following error message: <i>Field \$Label.Choose does not exist. Check spelling. RemoteCPQ: Field \$Label.Choose does not exist. Check spelling.</i>
CPQ-10670	PAV extension attribute fields, which are marked as primary attributes, do not get merged from the child to parent cart in the quote collaboration process.
CPQ-11866	The enhanced smart search displays filter values in the slider, which are applicable for inactive products also. Ideally, the system must not consider the inactive products.

Apttus Internal ID	Description
CPQ-12011	With Related Price Scope set as <i>Cart</i> , for a scenario where the price of bundle A is related to the price of bundle B, after removing bundle B, the price of bundle A does not revert to the original price.
CPQ-12074	Currently for Application Management Settings in the Admin Console, there is no provision to read all the flow related actions or columns in one setting group. As an admin, you have to create one setting group for each flow.
CPQ-12097	<p>A system does not update the custom setting record name when you attempt to configure the custom settings.</p> <p>Workaround: Avoid keeping more than one entries in the backend. For example, on config system properties; create only "System Properties" same with other custom setting records for primary settings. Leaving custom setting with just one default expected records works well.</p>
CPQ-12341	<p>New Admin Console: At the following places, unable to use Product Attribute value extension object fields:</p> <ul style="list-style-type: none"> • Rules Tab: Constraint Rule Condition Criteria • Rules Tab: Constraint Rule Action Criteria • Rules Tab: PAR Condition Criteria • Options Tab: Numeric Expression • Attributes Tab: Numeric Expression • PLI Charge Type Criteria popup
CPQ-12418	For Proposal Document Generation, deleting a Proposal Document from the Proposals tab doesn't remove the document from Documents to be Merged section. You must refresh your browser tab to remove the document.

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Apttus Internal ID	Description
CPQ-12476	For Proposal Document Generation in SF1 mobile app, the drag and drop functionality for merging and uploading documents from local storage or Salesforce is not available.
CPQ-12504	In the new Admin Console, the Lookup Field tab available at CPQ Admin > Application Management > Developer tab is not functional with the current release.
CPQ-12647	Getting numeric expression related errors on configuring a product and its values are also not getting set on picklist or multi picklist. When you use an empty string to reset the value, it works fine if set to null.
CPQ-12662	The Option lines on the right panel of the Cart are not visible when a bundle has almost 10 price ramp lines.
CPQ-12679	For Application Management Settings in the Admin Console, in the Cart Page tab, no data is rendered for different columns such as Agreement Price Rule and Tiered Price . Workaround: On backend, update the setting group display type to column then it starts working.
CPQ-12769	New Admin Console: The Show Rules for Options check box does not read the nested bundle rules.
CPQ-13437	New Admin Console: In Application Management when you do the Mass Update on the cart page, the data and the newly created flows are not getting rendered. Workaround: From the existing Visual Force page, configure display column settings record.
CPQ-13446	Nova UI: On ABO modified flow Finalize button with its drop down menu is not visible until you refresh the cart.

Apttus Internal ID	Description
CPQ-13460	New Admin Console: In Application Management > Analyze Deal tab, data is not rendered as per the flow settings in multiple sections.
CPQ-13471	Nova UI: Termination validation message is not visible on Termination Intermediate page.
CPQ-13493	<p>New Admin Console: For a newly installed org, in the Application Management settings, clicking the Load Default button does not render the required data.</p> <p>Workaround: You must save the Display Column Settings and Display Action Settings for the default flow in Salesforce before clicking Load Default in Application Settings.</p>
CPQ-13506	New Admin Console: For a Price Rule, the look-up field in the Condition Criteria pop-up dialog does not show all the relevant fields.
CPQ-13883	<p>Cart Grid UI: When <code>EnableContextualTotals</code> setting is ON, the subtotals lines do not allow you to apply adjustments on the cart.</p> <p>Workaround: Do not include net adjustment column in display column settings .</p>
CPQ-13989	<p>New Admin Console: A system does not follow the mandatory fields list logic from "Apttus_Config2__ProductDetailFields", rather it has started following the logic from ProductDetails Schema definition.</p> <p>Workaround: Keep the product schema definition as mandatory on the field in the New Admin UI.</p>

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