

Conga CPQ December 21.09.27 Release Notes

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In these release notes, you can find packages, requirements, features, enhancements, fixed issues, and known issues for the CPQ December 21.09.27 release. For documentation updates, see What's New in CPQ Documentation.

1 This documentation may describe optional features for which you have not purchased a license; therefore your solution or implementation may differ from what is described here. Contact your Customer Success Manager (CSM) or Account Executive (AE) to discuss your specific features and licensing.

Packages

The following packages and dependencies are required to upgrade to this release and use its new features. These are the *minimum* required versions; later versions are also supported. Prerequisites for each feature can be found in its documentation. Packages marked (**New**) are new for this release.

You can register your org for the Conga Push Upgrade. Conga Push Upgrade is an automated tool that upgrades packages available in your Salesforce org (Production or Sandbox) to the latest versions. In addition, it also ensures all the Conga published managed packages are on the latest versions for your registered orgs. For more information, see Registering for Conga Push Upgrade.

| Package | Latest Certified Version (Name Number) |
|--|--|
| Conga Approvals (Required if you are using Approvals) | 12.2.286.21 12.286.21 |
| Conga Base Library (Required if you are using Conga Configuration & Pricing) | 2.2.225.4 2.225.4 |
| Conga Billing (Required if you are using Conga Billing) | 7.3.284.4 7.284.4 |
| Conga CLM Configuration Integration (Required if you are using CLM) | 13.2.0167 13.167 |
| Conga Configuration & Pricing (New) | 13.2.1969.120 13.1969.120 |
| Conga Contract Lifecycle Management | 12.2.0654.24 12.654.24 |
| Conga CPQ Api | 13.2.0127 13.127 |

| Package | Latest Certified Version (Name Number) |
|---|--|
| Conga CPQ Approvals (Required if you are using Approvals on CPQ objects) | 12.1.0024 12.24 |
| Conga CPQ Setup (New) (Required if you are using CPQ Admin Console) | 13.2.124.6 13.124.6 |
| Conga Deal Maximizer Setup (Required if you are using Deal Maximizer) | 7.5.0051 7.51 |
| Conga Order Management | 1.0.0000 1.0 |
| Conga Promotions (Required if you are using Promotions) | 1.0.0000 1.0 |
| Conga Quote Approvals | 6.5.0005 6.5 |
| Conga Quote Asset Integration | 6.5.0014 6.14 |
| Conga Quote CLM Integration | 10.2.0078.2 10.78.2 |
| Conga Quote Configuration Integration (Required if you are using CPQ and Proposal Management) | 13.2.0378.8 13.378.8 |
| Conga Quote Echosign Integration | 3.0.16 3.16 |
| (You must install the latest Adobe Sign package to use this package) | |
| Conga Quote Management (Required if you are using Proposal Management) | 11.2.0255.5 11.255.5 |

① For more information on installing Conga managed packages, refer to Installing CPQ Packages. For more information on upgrading Conga managed packages, refer to Upgrading CPQ.

System Requirements and Supported Platforms

For information pertaining to the requirements and recommendations, you must consider before you proceed with the installation of the Conga product, see System Requirements and Supported Platforms Matrix.

Upgrade Notes

For more information on the prerequisites and post-upgrade tasks, see Upgrading CPQ.

- Before you upgrade the CPQ packages in your org to December '21 release, please note the following points:
 - If the CPQ package in your org is on any of the following releases, you must upgrade it to the Winter '20 patch (Winter 20.02.26) before upgrading it to December '21 release:

| Release | Package |
|---|---|
| Spring '20 or earlier release | Packages older than 12.0.1719 12.1719 |
| Summer '20 patch older than Summer20.02.26 | Packages older than 12.1.1787.99 12.1787.99 |
| Winter '20 patch older than Winter20.02.26 | Packages older than 12.2.1839.48 12.1839.48 |

• If the CPQ package in your org is on any of the following releases, you can directly upgrade it to December '21 release:

| Release | Package |
|---|---|
| Latest Summer '20 patch (Summer20.02.26 or later) | 12.0.1719 12.1719 or later |
| Latest Winter '20 patch (Winter20.02.26 or later) | 12.2.1839.48 12.1839.48 or later |
| Spring '21 and any Spring '21 patches | 13.0.1882 13.1882 or later |
| Summer '21 and any Summer '21 patches | 13.1.1921 13.1921 or later |

New Features

The following feature is new to CPQ in this release.

Display Quote on a New Tab on Click of the View Button

CPQ introduces a new admin setting APTS_OpenLinkInNewTab to control the display of quotes on click of the View button. When this admin setting is *True*, if the sales representative clicks the View button (in the menu under the proposal name) on the Catalog page, CPQ displays the quote on a new tab.

For more information, see Controlling the Display of Quotes on Click of the View Button and Viewing the Cart in Grid View.

Enhancements

There are no enhancements in this release.

Data Model Changes

There are no data model changes in this release.

Fixed Issues

The following table lists the issues fixed in this release. If any actions are required, they will be listed in this table.

| Case Number | Conga Internal ID | Description |
|-------------|-------------------|--|
| 00810481 | CPQ-58758 | When a price list item has more than 1000 related price list items, CPQ displays the following error in Async pricing: First error: Aggregate query has too many rows for direct assignment, use FOR loop |
| 00795320 | CPQ-56189 | CPQ is not updating the Dimension 1 Value field of the Usage Price Tier. |
| 00779433 | CPQ-54980 | On the Benefits section of promotions, when you select Dimension, Condition, Volume, or Inclusion from the Rate Type drop-down, CPQ blanks out the page and you cannot correct the page. |
| 00798135 | CPQ-57033 | CPQ does not display custom fields of the Incentive object on the Apply Promotion popup. |

Known Issues

The following table provides the cumulative list of known issues up to this release.

| Conga Internal ID | Description |
|----------------------|---|
| CPQ-49307 | After you have renewed an asset with a one-time primary line when you perform Change : Config action, an incorrect Delta Price and Net Price are calculated on the cart. |
| CPQ-49315 | Config asset pricing criteria are not functioning on a single ramp renewed line (renew one ramp = true). |
| CPQ-11829 | If the option group is single-select and requires the selection (min:1, max:1), you cannot make it optional from the configuration page but can make it optional from the cart. You can notice the same behavior when options required by default. |
| CPQ-37247 | When you renew service and add new equipment, CPQ displays 0 as Weightage Amount on the related line item pop-up. |
| CPQ-37251 | Unit Of Measure conversion is not working for Price Ramps. |
| CPQ-37257 | In the Service CPQ flow, when you reconfigure a finalized service cart, CPQ does not display the info message regarding service products auto-included via an inclusion type constraint rule. |
| CPQ-37233 | CPQ does not disable the products that are already associated with the category from the all products list on the Associated Product section in Catalog. |
| CPQ-37445 | CPQ does not update the price of an option when the price is based on an attribute value until you select another option. |
| CPQ-38515 | If the options in a sub-bundle are auto-included based on the value of an attribute using the inclusion type constraint rule, CPQ does not remove the options from the sub-bundle when you change the value of the attribute and constraint condition is no longer valid. This happens when Is Bundle Context is selected. |

| Conga Internal ID | Description |
|----------------------|---|
| CPQ-38642 | On the exclusion prompt to exclude options, when you select options and click Remove Option , CPQ does not remove the selected options from the exclusion prompt and displays an error on the configuration page. However, the selected options are cleared on the Configuration page. This happens when constraint rules are executed on the server-side. |
| CPQ-39427 | When you define Min/Max Applies To field as <i>Base Price</i> , CPQ restricts the net adjustment instead of the Base Price. |
| CPQ-39699 | When you select Enable Auto Reprice in Config System Properties, you are unable to apply % Discount Effective , % Markup Effective , and Price Factor Effective adjustments on totals on the Cart page. |
| CPQ-39772 | CPQ does not execute constraint rules properly when Is Bundle Context is selected and the bundle and its sub-bundle have the same options. |
| CPQ-40101 | Min/Max adjustment fields are not available on the CPQ Admin user interface. |
| CPQ-40128 | CPQ does not reprice the cart after the inclusion type constraint rule is deactivated and the auto-included products are removed from the cart. You are able to finalize the cart with an incorrect price. |
| CPQ-42440 | When you define a price list item with Price Method as <i>Related Price</i> and define values in the Related Pricing section on the Price List Item Details page, CPQ does not calculate prices according to the values in Related Pricing on the cart. |
| | Workaround: Use the fields Related Adjustment Amount, Related Adjustment Applies To, and Related Adjustment Type on the Price List Item Details page to define the related pricing. |
| CPQ-43117 | CPQ is not applying the Min/Max Price to price ramps. |
| CPQ-43708 | When you reprice product with Cumulative Range Line Item matrices, CPQ displays null object error. |
| CPQ-44113 | When you change the Selling Frequency or Selling UOM and then click Reprice , if the Frequency or UOM conversion rate is not defined for any field, CPQ does not display any error message. |

| Conga Internal ID | Description |
|----------------------|--|
| CPQ-46030 | When you apply Advanced Filter with Select All Qualified Lines enabled, CPQ overrides any manual selection changes you made if you leave and navigate back to the page. This happens because the filters are processed every time the page is loaded. |
| CPQ-51278 | CPQ does not display the Currency field on the New Price List page. |
| CPQ-51757 | When you click Submit for Approval button on the Cart page, CPQ opens a new tab in browser instead of opening the approval page in the same tab. |
| CPQ-56097 | You encounter Apex CPU time limit exceeded errors while performing the following actions in a large cart with 5000 lines. Copying or deleting products Relaunching the finalized cart |

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