

# Conga CPQ June23.11.17 Release Notes

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In these release notes, you can find packages, requirements, features, enhancements, fixed issues, and known issues for the CPQ June23.11.17 release. For documentation updates, see What's New in CPQ Documentation.

1 This documentation may describe optional features for which you have not purchased a license; therefore, your solution or implementation may differ from what is described here. Contact your Customer Success Manager (CSM) or Account Executive (AE) to discuss your specific features and licensing.

### **Packages**

The following packages and dependencies are required to upgrade to this release and use its new features. These are the *minimum* required versions; later versions are also supported. Prerequisites for each feature can be found in its documentation. Packages marked (**New**) are new for this release.

These release notes reflect the change in version number of the packages marked as (New). Only internal defects were resolved in this release.

You can register your org for the Conga Upgrade Program. Conga Upgrade Program is an automated tool that upgrades packages available in your Salesforce org (Production or Sandbox) to the latest versions. In addition, it also ensures all the Conga published managed packages are on the latest versions for your registered orgs. For more information, see Registering for Conga Upgrade Program.

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Approvals (New) (Required if you are using Approvals)	14.1.371	14.371.11
Conga Base Library (Required if you are using Conga Configuration & Pricing)	4.1.245	4.245
Conga Billing <b>(New)</b> (Required if you are using Conga Billing)	9.1.345.7	9.345.7
Conga CLM Configuration Integration <b>(New)</b> (Required if you are using CLM)	15.1.0181.6	15.181.6
Conga Configuration & Pricing (New)	15.1.2090.47	15.2090.47
Conga Contract Lifecycle Management <b>(New)</b>	14.1.709.6	14.709.6

Package	Latest Certified Version Name	Latest Certified Version Number
Conga CPQ Api	15.0.0131.7	15.131.7
Conga CPQ Approvals (Required if you are using Approvals on CPQ objects)	13.2.25	13.25
Conga CPQ Maximizer	8.0.0029	8.29
Conga CPQ Setup (New) (Required if you are using CPQ Admin Console)	15.1.137.7	15.137.7
Conga Deal Maximizer Setup (Required if you are using Deal Maximizer)	8.0.0053	8.53
Conga Deal Maximizer	7.0.0007	7.7
Conga DocuSign Api	8.1.142	8.142.7
Conga Order Management	1.0.0000	1.0
Conga Promotions (Required if you are using Promotions)	1.0.0000	1.0
Conga Quote Approvals	7.1.10	7.10
Conga Quote Asset Integration	6.5.0015	6.15
Conga Quote CLM Integration	12.1.0084.2	12.84.2
Conga Quote Configuration Integration (New) (Required if you are using CPQ and Proposal Management)	15.1.0400.6	15.400.6
Conga Quote DocuSign Integration	4.1.23	4.23

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Quote Echosign Integration (You must install the latest Adobe Sign package to use this package)	3.1.17	3.17
Conga Quote Management (Required if you are using Proposal Management)	13.1.0266.1	13.266.1

i For more information on installing Conga managed packages, refer to Installing CPQ Packages. For more information on upgrading Conga managed packages, refer to Upgrading CPQ.

A Salesforce is starting the process of moving away from Workflow Rules and transitioning to Flow. Hence, Conga recommends that you temporarily migrate all Conga Managed workflows in CPQ to Flows. For more information, see Migrating a Workflow Rule to Flow.

# System Requirements and Supported Platforms

For information pertaining to the requirements and recommendations you must consider before you proceed with the installation of the Conga product, see System Requirements and Supported Platforms Matrix.

#### Upgrade Notes

For more information on the prerequisites and post-upgrade tasks, see Upgrading CPQ.

- Before you upgrade the CPQ packages in your org to June '23 release, please note the following points:
  - If the CPQ package in your org is on any of the following releases, you must upgrade it to the Winter '20 patch (Winter 20.02.26) before upgrading it to June '23 release:

Release	Package
Spring '20 or earlier release	Packages older than <b>12.0.1719</b>   <b>12.1719</b>
Summer '20 patch older than Summer20.02.26	Packages older than 12.1.1787.99   12.1787.99
Winter '20 patch older than Winter20.02.26	Packages older than 12.2.1839.48   12.1839.48

• If the CPQ package in your org is on any of the following releases, you can directly upgrade it to June '23 release:

Release	Package
Latest Summer '20 patch (Summer20.02.26 or later)	<b>12.0.1719   12.1719</b> or later
Latest Winter '20 patch (Winter20.02.26 or later)	<b>12.2.1839.48   12.1839.48</b> or later
Spring '21 and any Spring '21 patches	13.0.1882   13.1882 or later
Summer '21 and any Summer '21 patches	<b>13.1.1921   13.1921</b> or later
December '21 and any December '21 patches	<b>13.2.1969   13.1969</b> or later

Release	Package
May '22 and any May '22 patches	<b>14.0.1995   14.1995</b> or later
September '22 and any September '22 patches	<b>14.1.2038   14.2038</b> or later
February '23 and any February '23 patches	<b>15.0.2061   15.2061</b> or later
June '23 and any June '23 patches	<b>15.1.2090   15.2090</b> or later

#### **New Features**

There are no new features in this release. Keep checking the Conga Documentation Portal for new updates.

#### **Enhancements**

The following enhancements are new to CPQ in this release.

#### **Bundle Configuration Error Notifications**

During bundle configuration, an error message is now displayed on the Bundle Configuration page when the Min/Max Options criteria of an Option Group are not met. If an Option Group fails to satisfy the specified Min/Max Options criteria, while you customize a bundle, a clear error message appears at the top, indicating the name of the affected Option Group.

#### Validation Rule Handling

In CPQ Admin, during the creation of a Price List or PLI, Salesforce Validation Rules don't display on the UI, leading to an exception on the console. The enhancement displays validation rule errors on the UI and prevents the screen from getting stuck during record creation.

## Data Model Changes

There are no data model changes in this release.

#### **Fixed Issues**

The following table lists the issues fixed in this release. If any actions are required, they will be listed in this table.

Case Number	Conga Internal ID	Description
00859707	CPQ-75550	When accessing a cart with the status "Pending Approval" in Turbo Flow, a Spinner icon appears on the Cart page in read-only mode.
00865127	CPQ-75387	Validation Error messages persist on the cart page even after removing the product that initially caused the error.
00861297	CPQ-71620	When you group products in the cart, not all line items are visible, particularly when the group exceeds 100 lines.
00859427	CPQ-71609	APIs fail to populate the status detail field of line items, disrupting Out-Of-Box (OOB) functionality during pricing. When creating a cart via API and adding products, the OOB Status Detail field remains empty, after associating Constraint Rules.
00859158	CPQ-71376	During the amend operation, while giving adjustments on non-primary lines after the initial reprice causes the line status of primary option lines to revert to <b>existing</b> , instead of maintaining the expected <b>amended</b> status.
00853903	CPQ-69865	When updating a custom LineItem field through a Field Expression dependent on a Rollup Field Expression, the Field Update Expressions fail to work or evaluate correctly, leading to incorrect values for the LineItem field after the modification.
00849237	CPQ-68547	When options associated with an Option group are removed, attempting to create a sub-option group does not work, and the Option groups are not available for selection in the Parent group.
00860433	CPQ-75486	When making a POST call to the Validate API, an error occurs, stating No such column apttus_proposal_descriptionc on entity Apttus_Config2CollaborationRequestc. This issue arises when the API encounters Conga OOB fields on the Proposal object, which are added in the Config Line Item Custom Fields.

Case Number	Conga Internal ID	Description
00833506	CPQ-64942	When attempting to modify a Search Filter record from CPQ Admin, an issue occurs where the expected error message from a Validation Rule does not display.
00103330	CPQ-44177	In CPQ Admin, creating Price Lists or Price List Items fails to display Salesforce Validation Rule errors on the UI.  This issue is documented in the Enhancements section in this Patch release note.
00857817	CPQ-75388	Bundle Configuration page fails to show error messages for unmet Min/Max Options criteria in Option Groups.  This issue is documented in the Enhancements section in this Patch release note.
00864120	CPQ-75130	The Apex Flex Queue is experiencing overflow issues due to the CopyCartJob instances created for each accepted proposal indidually, causing manual processing challenges.

#### Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
CPQ-5402 2	Turbo Integrations: Attribute-based pricing is not working for Numeric Expression.

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