




# Conga CPQ June23.10.27 Release Notes



# Table of Contents

- Packages..... 4
- System Requirements and Supported Platforms.....7
- New Features..... 9
  - Enhancements.....10
    - Cart Action Button Behavior for Repricing ..... 10
    - Ability to view the status of rebuildCategoryHierarchies..... 10
- Data Model Changes..... 12
- Fixed Issues.....13
- Known Issues .....15

In these release notes, you can find packages, requirements, features, enhancements, fixed issues, and known issues for the CPQ June23.10.27 release. For documentation updates, see [What's New in CPQ Documentation](#).

 This documentation may describe optional features for which you have not purchased a license; therefore your solution or implementation may differ from what is described here. Contact your Customer Success Manager (CSM) or Account Executive (AE) to discuss your specific features and licensing.

# Packages

The following packages and dependencies are required to upgrade to this release and use its new features. These are the *minimum* required versions; later versions are also supported. Prerequisites for each feature can be found in its documentation. Packages marked **(New)** are new for this release.


**i** These release notes reflect the change in version number of the packages marked as **(New)**. Only internal defects were resolved in this release.


You can register your org for the Conga Upgrade Program. Conga Upgrade Program is an automated tool that upgrades packages available in your Salesforce org (Production or Sandbox) to the latest versions. In addition, it also ensures all the Conga published managed packages are on the latest versions for your registered orgs. For more information, see [Registering for Conga Upgrade Program](#).

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Approvals <b>(New)</b> (Required if you are using Approvals)	14.1.371	14.371.10
Conga Base Library (Required if you are using Conga Configuration & Pricing)	4.1.245	4.245
Conga Billing <b>(New)</b> (Required if you are using Conga Billing)	9.1.345.5	9.345.5
Conga CLM Configuration Integration (Required if you are using CLM)	15.1.0181.5	15.181.5
Conga Configuration & Pricing <b>(New)</b>	15.1.2090.42	15.2090.42
Conga Contract Lifecycle Management <b>(New)</b>	14.1.709.4	14.709.4

Package	Latest Certified Version Name	Latest Certified Version Number
Conga CPQ Api ( <b>New</b> )	15.0.0131.7	15.131.7
Conga CPQ Approvals (Required if you are using Approvals on CPQ objects)	13.2.25	13.25
Conga CPQ Maximizer	8.0.0029	8.29
Conga CPQ Setup (Required if you are using CPQ Admin Console)	15.1.137.3	15.137.3
Conga Deal Maximizer Setup (Required if you are using Deal Maximizer)	8.0.0053	8.53
Conga Deal Maximizer	7.0.0007	7.7
Conga DocuSign Api	8.1.142	8.142.7
Conga Order Management	1.0.0000	1.0
Conga Promotions (Required if you are using Promotions)	1.0.0000	1.0
Conga Quote Approvals	7.1.10	7.10
Conga Quote Asset Integration	6.5.0015	6.15
Conga Quote CLM Integration	12.1.0084.2	12.84.2
Conga Quote Configuration Integration (Required if you are using CPQ and Proposal Management)	15.1.0400.5	15.400.5
Conga Quote DocuSign Integration	4.1.23	4.23

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Quote Echosign Integration (You must install the latest Adobe Sign package to use this package)	3.1.17	3.17
Conga Quote Management (Required if you are using Proposal Management)	13.1.0266.1	13.266.1

 For more information on installing Conga managed packages, refer to [Installing CPQ Packages](#). For more information on upgrading Conga managed packages, refer to [Upgrading CPQ](#).

 Salesforce is starting the process of moving away from Workflow Rules and transitioning to Flow. Hence, Conga recommends that you temporarily migrate all Conga Managed workflows in CPQ to Flows. For more information, see [Migrating a Workflow Rule to Flow](#).

# System Requirements and Supported Platforms

For information pertaining to the requirements and recommendations you must consider before you proceed with the installation of the Conga product, see [System Requirements and Supported Platforms Matrix](#).

## Upgrade Notes

For more information on the prerequisites and post-upgrade tasks, see [Upgrading CPQ](#).

⚠ Before you upgrade the CPQ packages in your org to June '23 release, please note the following points:

- If the CPQ package in your org is on any of the following releases, you must upgrade it to the Winter '20 patch (Winter20.02.26) before upgrading it to June '23 release:

Release	Package
Spring '20 or earlier release	Packages older than <b>12.0.1719</b>   <b>12.1719</b>
Summer '20 patch older than Summer20.02.26	Packages older than <b>12.1.1787.99</b>   <b>12.1787.99</b>
Winter '20 patch older than Winter20.02.26	Packages older than <b>12.2.1839.48</b>   <b>12.1839.48</b>

- If the CPQ package in your org is on any of the following releases, you can directly upgrade it to June '23 release:

Release	Package
Latest Summer '20 patch (Summer20.02.26 or later)	<b>12.0.1719</b>   <b>12.1719</b> or later
Latest Winter '20 patch (Winter20.02.26 or later)	<b>12.2.1839.48</b>   <b>12.1839.48</b> or later
Spring '21 and any Spring '21 patches	<b>13.0.1882</b>   <b>13.1882</b> or later
Summer '21 and any Summer '21 patches	<b>13.1.1921</b>   <b>13.1921</b> or later
December '21 and any December '21 patches	<b>13.2.1969</b>   <b>13.1969</b> or later

Release	Package
May '22 and any May '22 patches	14.0.1995   14.1995 or later
September '22 and any September '22 patches	14.1.2038   14.2038 or later
February '23 and any February '23 patches	15.0.2061   15.2061 or later
June '23 and any June '23 patches	15.1.2090   15.2090 or later



## New Features

There are no new features in this release. Keep checking the Conga Documentation Portal for new updates.

## Enhancements

The following enhancements are new to CPQ in this release.

### Cart Action Button Behavior for Repricing

The Cart action buttons have been improved to promptly disable upon clicking **Reprice** in the summary view and will remain disabled until the transaction is complete. This addresses the issue of buttons re-enabling before the transaction finishes, thereby preventing potential data inconsistencies and system problems.

### Ability to view the status of `rebuildCategoryHierarchies`

In this release, CPQ enables you to view the status of `rebuildCategoryHierarchies` when the API has been called and completed successfully. To achieve this, administrator must complete the following.

1. Create an Apex Class
2. Create a new admin entry.

#### Creating an Apex Class

- Create a new Apex Class with the following code. For more information on creating a new Apex Class, see [https://help.salesforce.com/s/articleView?id=sf.ls\\_create\\_apex\\_class\\_for\\_apex\\_action.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.ls_create_apex_class_for_apex_action.htm&type=5).

```
/**
 * Apttus Config & Pricing
 * CustomRebuildCategoryTaskCallback
 *
 * @2023-2024 Apttus Inc. All rights reserved.
 */
global with sharing class CustomRebuildCategoryTaskCallback implements
System.Callable {
    /**
     * Dispatches the call based on the action
     * @param action the action to dispatch
    */
}
```

```
* @param args the arguments for the action
* @return the result object
*/
public Object call(String action, Map<String, Object> args) {
    switch on action {
        when 'onComplete' {
            // get the hierarchy id
            ID hierarchyId = (ID) args.get('hierarchyId');
            // get the task status
            String taskStatus = (String) args.get('taskStatus');
            // only success is reported, but check anyway
            if (Apttus_Config2.CustomClass.STATUS_SUCCESS == taskStatus) {
                // do after complete tasks
            }
            return true;
        }
        when else {
            return null;
        }
    }
}
```

### Creating a new admin entry

- Create a new admin entry *APTS\_RebuildCategoryCallbackClass* with the values as a class name. For more information, see [Configuring Admin Settings](#).

# Data Model Changes

There are no data model changes in this release.

## Fixed Issues

The following table lists the issues fixed in this release. If any actions are required, they will be listed in this table.

Case Number	Conga Internal ID	Description
00862832	CPQ-75100	When setting Defer Pricing to True in Config System Properties, the UpdatePrice method is intermittently triggered, causing a locking error when associating Service Products to an asset.
00863103	CPQ-75013	When using the <i>global=true</i> parameter in the configure product button URL, attempting to send the cart for collaboration via the Optimized URL results in a critical error:  <i>TypeError: RemoteService.getDefaultCollaboratorType is not a function.</i>
00862077	CPQ-71642	When you add a bundle to the cart and open the bundle detail page from a custom action on a quote, contradictory rules cause unexpected inclusions and exclusions.
00854815	CPQ-70320	Custom field values are not updating correctly after merging a collaboration request. After the merge, the field values disappear. But, clicking <b>go to pricing</b> brings the values back, indicating a problem with the merging process.
00861442	CPQ-71645	When a custom action is clicked in Turbo, two calls occur concurrently: <i>updateCartLineItems</i> and <i>performAction</i> . However, <i>updateCartLineItems</i> doesn't finish before the page redirects due to <i>performAction</i> , leading to its cancellation.
00856352	CPQ-71357	When using the Apttus_CpqApi.CPQWebService.rebuildCategoryHierarchies API, determining the completion of the asynchronous job becomes unclear, creating challenges in triggering the Apttus_CpqApi.BatchUpdateService.updateCategoryViews API.  The following bug has been documented in the <a href="#">Enhancements</a> section in this Patch release note.

Case Number	Conga Internal ID	Description
00858169	CPQ-71313	Renewal dates and Status are not maintained for a line item when removing and adding back an option in the presence of a Finalized cart on the Quote, impacting the Renewal Operation.
00859422	CPQ-71228	Price Breakup records fail to generate when utilizing Related Pricing in Turbo for line items.
00836200	CPQ-70886	Custom Ramps for option products do not synchronize with bundle date changes. When configuring ramps with a Custom Period Frequency, all ramps have identical start and end dates.
00860075	CPQ-71258	During a Swap operation on an asset, if the Line Item lacks an active Price List Item, it is removed from the cart.

## Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
CPQ-5402 2	Turbo Integrations: Attribute-based pricing is not working for Numeric Expression.

DOC ID: CPQJUN23PRN20231101

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