




Conga CPQ June23.10.20 Release Notes



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In these release notes, you can find packages, requirements, features, enhancements, fixed issues, and known issues for the CPQ June23.10.20 release. For documentation updates, see [What's New in CPQ Documentation](#).

 This documentation may describe optional features for which you have not purchased a license; therefore your solution or implementation may differ from what is described here. Contact your Customer Success Manager (CSM) or Account Executive (AE) to discuss your specific features and licensing.

Packages

The following packages and dependencies are required to upgrade to this release and use its new features. These are the *minimum* required versions; later versions are also supported. Prerequisites for each feature can be found in its documentation. Packages marked **(New)** are new for this release.


i These release notes reflect the change in version number of the packages marked as **(New)**. Only internal defects were resolved in this release.


You can register your org for the Conga Upgrade Program. Conga Upgrade Program is an automated tool that upgrades packages available in your Salesforce org (Production or Sandbox) to the latest versions. In addition, it also ensures all the Conga published managed packages are on the latest versions for your registered orgs. For more information, see [Registering for Conga Upgrade Program](#).

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Approvals (New) (Required if you are using Approvals)	14.1.371	14.371.8
Conga Base Library (Required if you are using Conga Configuration & Pricing)	4.1.245	4.245
Conga Billing (Required if you are using Conga Billing)	9.1.345	9.345
Conga CLM Configuration Integration (New) (Required if you are using CLM)	15.1.0181.5	15.181.5
Conga Configuration & Pricing (New)	15.1.2090.32	15.2090.32
Conga Contract Lifecycle Management (New)	14.1.709.3	14.709.3

Package	Latest Certified Version Name	Latest Certified Version Number
Conga CPQ Api (New)	15.0.0131.6	15.131.6
Conga CPQ Approvals (Required if you are using Approvals on CPQ objects)	13.2.25	13.25
Conga CPQ Maximizer	8.0.0029	8.29
Conga CPQ Setup (Required if you are using CPQ Admin Console)	15.1.137.3	15.137.3
Conga Deal Maximizer Setup (Required if you are using Deal Maximizer)	8.0.0053	8.53
Conga Deal Maximizer	7.0.0007	7.7
Conga DocuSign Api	8.1.142	8.142.7
Conga Order Management	1.0.0000	1.0
Conga Promotions (Required if you are using Promotions)	1.0.0000	1.0
Conga Quote Approvals	7.1.10	7.10
Conga Quote Asset Integration	6.5.0015	6.15
Conga Quote CLM Integration	12.1.0084.2	12.84.2
Conga Quote Configuration Integration (New) (Required if you are using CPQ and Proposal Management)	15.1.0400.5	15.400.5
Conga Quote DocuSign Integration	4.1.23	4.23

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Quote Echosign Integration (You must install the latest Adobe Sign package to use this package)	3.1.17	3.17
Conga Quote Management (Required if you are using Proposal Management)	13.1.0266.1	13.266.1

 For more information on installing Conga managed packages, refer to [Installing CPQ Packages](#). For more information on upgrading Conga managed packages, refer to [Upgrading CPQ](#).

 Salesforce is starting the process of moving away from Workflow Rules and transitioning to Flow. Hence, Conga recommends that you temporarily migrate all Conga Managed workflows in CPQ to Flows. For more information, see [Migrating a Workflow Rule to Flow](#).

System Requirements and Supported Platforms

For information pertaining to the requirements and recommendations you must consider before you proceed with the installation of the Conga product, see [System Requirements and Supported Platforms Matrix](#).

Upgrade Notes

For more information on the prerequisites and post-upgrade tasks, see [Upgrading CPQ](#).

- ⚠ Before you upgrade the CPQ packages in your org to June '23 release, please note the following points:

- If the CPQ package in your org is on any of the following releases, you must upgrade it to the Winter '20 patch (Winter20.02.26) before upgrading it to June '23 release:

Release	Package
Spring '20 or earlier release	Packages older than 12.0.1719 12.1719
Summer '20 patch older than Summer20.02.26	Packages older than 12.1.1787.99 12.1787.99
Winter '20 patch older than Winter20.02.26	Packages older than 12.2.1839.48 12.1839.48

- If the CPQ package in your org is on any of the following releases, you can directly upgrade it to June '23 release:

Release	Package
Latest Summer '20 patch (Summer20.02.26 or later)	12.0.1719 12.1719 or later
Latest Winter '20 patch (Winter20.02.26 or later)	12.2.1839.48 12.1839.48 or later
Spring '21 and any Spring '21 patches	13.0.1882 13.1882 or later
Summer '21 and any Summer '21 patches	13.1.1921 13.1921 or later
December '21 and any December '21 patches	13.2.1969 13.1969 or later

Release	Package
May '22 and any May '22 patches	14.0.1995 14.1995 or later
September '22 and any September '22 patches	14.1.2038 14.2038 or later
February '23 and any February '23 patches	15.0.2061 15.2061 or later
June '23 and any June '23 patches	15.1.2090 15.2090 or later

New Features

There are no new features in this release. Keep checking the Conga Documentation Portal for new updates.

Enhancements

There are no new features in this release. Keep checking the Conga documentation portal for updates.

Data Model Changes

There are no data model changes in this release.

Fixed Issues

The following table lists the issues fixed in this release. If any actions are required, they will be listed in this table.

Case Number	Conga Internal ID	Description
N/A	CPQ-71267	Users can remove the constraint message numbers. This will improve user experience for customers who have found the message numbers to be confusing, making messages seem like a checklist.
N/A	CPQ-70999	When a Payment Term is set on a Quote/Proposal or Order, it is inherited by the Product Configuration but not by its Line Items. This results in Payment Terms not being carried over through the invoicing process, leading to Invoices with a due date as soon as the next day instead of the desired 30 days.
00836200	CPQ-70886	When setting custom ramp dates for option products, changing the duration of each ramp separately does not synchronize the dates correctly, leading to inconsistent price calculations that remain unchanged even after repricing.
00851825	CPQ-69124	Customers are unable to download document files larger than 1MB from the collaboration's Note & Attachment page. When configuring a product and sharing it for collaboration, users upload a PDF file, but collaborators cannot download or preview the file from the Note and Attachment Related List. For more information, see Assigning the Configuration to the Collaborator or Queue .
00851571	CPQ-69528	The Buy X Get Y promotion is affecting the wrong bundle. In this case, the customer set up the promotion with a Bundle Product in the scope and an option Product in the benefit, but when they apply the promotion to the second sequence bundle, the discount is incorrectly applied to the first bundle's option instead of the intended one.
00851847	CPQ-69538	When the customer configures a service that meets certain conditions, the auto-inclusion works correctly. However, when they remove the auto-included option, the rule reevaluates and adds the removed product again.

Case Number	Conga Internal ID	Description
00847143	CPQ-69626	The dates for 'Options' are not synchronizing with the Bundle dates when they're changed in the cart. Even when customers try to adjust start and end dates in the cart, the dates for 'Options' don't update accordingly. After repricing, the dates revert back to their original values.
00854262	CPQ-69643	During an ABO Change operation, the net price is being calculated incorrectly by including the Parent Quantity of the second-level bundle, suggesting that pricing is considering a per-unit price instead of the flat price.
00854455	CPQ-69782	During a Renew operation with a Price Override adjustment on an option line item, if the item is deselected and repriced, the net amount stays as adjusted. However, subsequent repricing alternates between 0 and the adjusted amount, causing a loop.
00853091	CPQ-70884	When a user creates a filter logic and places it in <i>lookup filter system properties</i> , and then changes a dependent field on the product configuration page, the expected filter logic does not run as intended.
00855087	CPQ-70274	In the turbo pricing flow, CPQ does not remove the product that is added through the constraint rule even though the condition is not satisfied.

Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
CPQ-5402 2	Turbo Integrations: Attribute-based pricing is not working for Numeric Expression.

DOC ID: CPQJUN23PRN20231020

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