




Conga CPQ June23.09.15 Release Notes



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In these release notes, you can find packages, requirements, features, enhancements, fixed issues, and known issues for the CPQ June23.09.15 release. For documentation updates, see [What's New in CPQ Documentation](#).

 This documentation may describe optional features for which you have not purchased a license; therefore your solution or implementation may differ from what is described here. Contact your Customer Success Manager (CSM) or Account Executive (AE) to discuss your specific features and licensing.

Packages

The following packages and dependencies are required to upgrade to this release and use its new features. These are the *minimum* required versions; later versions are also supported. Prerequisites for each feature can be found in its documentation. Packages marked **(New)** are new for this release.


i These release notes reflect the change in version number of the packages marked as **(New)**. Only internal defects were resolved in this release.


You can register your org for the Conga Upgrade Program. Conga Upgrade Program is an automated tool that upgrades packages available in your Salesforce org (Production or Sandbox) to the latest versions. In addition, it also ensures all the Conga published managed packages are on the latest versions for your registered orgs. For more information, see [Registering for Conga Upgrade Program](#).

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Approvals (Required if you are using Approvals)	14.1.371	14.371.7
Conga Base Library (Required if you are using Conga Configuration & Pricing)	4.1.245	4.245
Conga Billing (Required if you are using Conga Billing)	9.1.345	9.345
Conga CLM Configuration Integration (Required if you are using CLM)	15.1.0181.4	15.181.4
Conga Configuration & Pricing (New)	15.1.2090.27	15.2090.27
Conga Contract Lifecycle Management	14.1.709.2	14.709.2

Package	Latest Certified Version Name	Latest Certified Version Number
Conga CPQ Api (New)	15.0.0131.5	15.131.5
Conga CPQ Approvals (Required if you are using Approvals on CPQ objects)	13.2.25	13.25
Conga CPQ Maximizer	8.0.0029	8.29
Conga CPQ Setup (Required if you are using CPQ Admin Console)	15.1.137.3	15.137.3
Conga Deal Maximizer Setup (Required if you are using Deal Maximizer)	8.0.0053	8.53
Conga Deal Maximizer	7.0.0007	7.7
Conga DocuSign Api	8.1.142	8.142.7
Conga Order Management	1.0.0000	1.0
Conga Promotions (Required if you are using Promotions)	1.0.0000	1.0
Conga Quote Approvals	7.1.10	7.10
Conga Quote Asset Integration	6.5.0015	6.15
Conga Quote CLM Integration	12.1.0084.2	12.84.2
Conga Quote Configuration Integration (Required if you are using CPQ and Proposal Management)	15.1.0400.4	15.400.4
Conga Quote DocuSign Integration	4.1.23	4.23

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Quote Echosign Integration (You must install the latest Adobe Sign package to use this package)	3.1.17	3.17
Conga Quote Management (Required if you are using Proposal Management)	13.1.0266.1	13.266.1

 For more information on installing Conga managed packages, refer to [Installing CPQ Packages](#). For more information on upgrading Conga managed packages, refer to [Upgrading CPQ](#).

 Salesforce is starting the process of moving away from Workflow Rules and transitioning to Flow. Hence, Conga recommends that you temporarily migrate all Conga Managed workflows in CPQ to Flows. For more information, see [Migrating a Workflow Rule to Flow](#).

System Requirements and Supported Platforms

For information pertaining to the requirements and recommendations you must consider before you proceed with the installation of the Conga product, see [System Requirements and Supported Platforms Matrix](#).

Upgrade Notes

For more information on the prerequisites and post-upgrade tasks, see [Upgrading CPQ](#).

- ⚠ Before you upgrade the CPQ packages in your org to June '23 release, please note the following points:

- If the CPQ package in your org is on any of the following releases, you must upgrade it to the Winter '20 patch (Winter20.02.26) before upgrading it to June '23 release:

Release	Package
Spring '20 or earlier release	Packages older than 12.0.1719 12.1719
Summer '20 patch older than Summer20.02.26	Packages older than 12.1.1787.99 12.1787.99
Winter '20 patch older than Winter20.02.26	Packages older than 12.2.1839.48 12.1839.48

- If the CPQ package in your org is on any of the following releases, you can directly upgrade it to June '23 release:

Release	Package
Latest Summer '20 patch (Summer20.02.26 or later)	12.0.1719 12.1719 or later
Latest Winter '20 patch (Winter20.02.26 or later)	12.2.1839.48 12.1839.48 or later
Spring '21 and any Spring '21 patches	13.0.1882 13.1882 or later
Summer '21 and any Summer '21 patches	13.1.1921 13.1921 or later
December '21 and any December '21 patches	13.2.1969 13.1969 or later

Release	Package
May '22 and any May '22 patches	14.0.1995 14.1995 or later
September '22 and any September '22 patches	14.1.2038 14.2038 or later
February '23 and any February '23 patches	15.0.2061 15.2061 or later
June '23 and any June '23 patches	15.1.2090 15.2090 or later

New Features

The following feature is new to CPQ in this release.

Introducing APTS_DefaultCollaboratorType

In this release, a new admin setting, APTS_DefaultCollaboratorType, has been introduced to define the default collaborator type when initiating the quote collaboration request on the cart page. This setting reduces the need for additional clicks and minimizes the time spent on configuring collaboration settings, enabling sales representatives to efficiently set up requests.

For more information, see [Assigning the Configuration to the Collaborator or Queue](#) and [Configuring Admin Settings](#).

Enhancements

The following enhancements are new to CPQ in this release.

Bundle Component Views

In Bundle maintenance, during the process of updating nested bundles associated with main products, certain products experienced the unintended deletion of their existing bundle component views. With this enhancement, such deletions will no longer occur, ensuring data integrity and preserving the existing views. Users can now perform bundle maintenance without losing important component views.

Bundle Maintenance for Managing Large Product Inventories

This enhancement expands the capability of Bundle Maintenance, allowing users to manage all bundle products without any limitations. It will reduce the previous constraint of only being able to process the first 10k bundles, providing solution for handling bundle updates. The users can now access and work with all bundle products on the Bundle Maintenance page.

Data Model Changes

There are no data model changes in this release.

Fixed Issues

The following table lists the issues fixed in this release. If any actions are required, they will be listed in this table.

Case Number	Conga Internal ID	Description
00858196	CPQ-70832	In Quote Collaboration, the queue details are visible in the picklist even though there is no common queue available for the multiple line items.
00858061	CPQ-70803	When the user is configuring under Service Options for Service CPQ, then the duplicates of Related Lines are being created.
00855401	CPQ-70093	In CPQ API updateQuoteTerm, to update a quote term with line items containing associated asset line items, the system throws an error due to a missing queried field. Error: <i>SObject row was retrieved via SOQL without querying the requested field:</i> <i>Apttus_Config2_LineItemc.Apttus_Config2AssetLineItemId_r</i>

Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
CPQ-5402 2	Turbo Integrations: Attribute-based pricing is not working for Numeric Expression.

DOC ID: CPQJUN23PRN20230915

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