



Conga CPQ October23.11.10 Release


Notes



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In these release notes, you can find packages, requirements, features, enhancements, fixed issues, and known issues for the CPQ October23.11.10 release. For documentation updates, see [What's New in CPQ Documentation](#).

 This documentation may describe optional features for which you have not purchased a license; therefore your solution or implementation may differ from what is described here. Contact your Customer Success Manager (CSM) or Account Executive (AE) to discuss your specific features and licensing.

Packages


The following packages and dependencies are required to upgrade to this release and use its new features. These are the *minimum* required versions; later versions are also supported. Prerequisites for each feature can be found in its documentation. Packages marked **(New)** are new for this release.

i You can register your org for the Conga Upgrade Program. Conga Upgrade Program is an automated tool that upgrades packages available in your Salesforce org (Production or Sandbox) to the latest versions. In addition, it also ensures all the Conga published managed packages are on the latest versions for your registered orgs. For more information, see [Registering for Conga Upgrade Program](#).

Package	Latest Certified Version Name	Latest Certified Version Number
Conga Approvals (New) (Required if you are using Approvals)	14.2.379	14.379.3
Conga Base Library (Required if you are using Conga Configuration & Pricing)	4.2.249	4.249
Conga Billing (Required if you are using Conga Billing)	9.2.377	9.377
Conga CLM Configuration Integration (Required if you are using CLM)	15.2.0185	15.185
Conga Configuration & Pricing (New)	15.2.2106.8	15.2106.8
Conga Contract Lifecycle Management	14.2.723	14.723
Conga CPQ Api (New)	15.2.0134.1	15.134.1

Package	Latest Certified Version Name	Latest Certified Version Number
Conga CPQ Approvals (Required if you are using Approvals on CPQ objects)	13.2.25	13.25
Conga CPQ Maximizer	9.2.0030	9.30
Conga CPQ Setup (New) (Required if you are using CPQ Admin Console)	15.2.141.1	15.141.1
Conga Deal Maximizer Setup (Required if you are using Deal Maximizer)	8.0.0053	8.53
Conga Deal Maximizer	7.0.0007	7.7
Conga DocuSign Api	8.1.142.7	8.142.7
Conga Order Management	1.0.0000	1.0
Conga Promotions (Required if you are using Promotions)	1.0.0000	1.0
Conga Quote Approvals	7.1.10	7.10
Conga Quote Asset Integration	6.5.0015	6.15
Conga Quote CLM Integration	12.2.0085	12.85
Conga Quote Configuration Integration (Required if you are using CPQ and Proposal Management)	15.2.0405	15.405
Conga Quote DocuSign Integration	4.1.23	4.23


Package	Latest Certified Version Name	Latest Certified Version Number
Conga Quote Echosign Integration (You must install the latest Adobe Sign package to use this package)	3.1.17	3.17
Conga Quote Management (Required if you are using Proposal Management)	13.2.0267	13.267

 Salesforce recommends that users leverage Flows as they offer more flexibility and robust capabilities compared to Workflow Rules and Process Builders. To ensure a smooth transition from Workflow Rules and Process Builders to Flows, as Salesforce is moving away from Workflow Rules, you must deactivate any existing Workflow Rules. After you have installed the latest CPQ package in your org, you must deactivate the following Workflows:

- Set Original Order Line Number
- Set Original Order Number
- Search Field Update
- Set Incentive Code
- Set Incentive Number

To deactivate workflows:

- Salesforce Classic users, **Setup > App Setup > Create > Workflow & Approvals > Workflow Rules** > Click **Deactivate** next to the workflow.
- Salesforce Lightning Users, **Setup > Platform Tools > Process Automation > Workflow Rules** > Click **Deactivate** next to the workflow.

 For more information on installing Conga managed packages, refer to [Installing CPQ Packages](#). For more information on upgrading Conga managed packages, refer to [Upgrading CPQ](#).

System Requirements and Supported Platforms

For information pertaining to the requirements and recommendations you must consider before you proceed with the installation of the Conga product, see [System Requirements and Supported Platforms Matrix](#).

Upgrade Notes

For more information on the prerequisites and post-upgrade tasks, see [Upgrading CPQ](#).

⚠ Before you upgrade the CPQ packages in your org to June '23 release, please note the following points:

- If the CPQ package in your org is on any of the following releases, you must upgrade it to the Winter '20 patch (Winter20.02.26) before upgrading it to June '23 release:

Release	Package
Spring '20 or earlier release	Packages older than 12.0.1719 12.1719
Summer '20 patch older than Summer20.02.26	Packages older than 12.1.1787.99 12.1787.99
Winter '20 patch older than Winter20.02.26	Packages older than 12.2.1839.48 12.1839.48

- If the CPQ package in your org is on any of the following releases, you can directly upgrade it to June '23 release:

Release	Package
Latest Summer '20 patch (Summer20.02.26 or later)	12.0.1719 12.1719 or later
Latest Winter '20 patch (Winter20.02.26 or later)	12.2.1839.48 12.1839.48 or later
Spring '21 and any Spring '21 patches	13.0.1882 13.1882 or later
Summer '21 and any Summer '21 patches	13.1.1921 13.1921 or later
December '21 and any December '21 patches	13.2.1969 13.1969 or later

Release	Package
May '22 and any May '22 patches	14.0.1995 14.1995 or later
September '22 and any September '22 patches	14.1.2038 14.2038 or later
February '23 and any February '23 patches	15.0.2061 15.2061 or later
June '23 and any June '23 patches	15.1.2090 15.2090 or later
October '23 and any October '23 patches	

New Features

There are no new features in this release. Keep checking the Conga documentation portal for updates.

Enhancements

The following enhancements are new to CPQ in this release.

Default Option Group Pinning Preference


The "Pin Option Groups by Default" user preference setting determines whether option group tabs on the configuration page are initially expanded (when enabled) or collapsed (when disabled).

For more information, see [Config User Settings](#).

Introducing Admin Setting

APTS_EnableDirtySaveOnExit

CPQ introduces a new admin setting **APTS_EnableDirtySaveOnExit** to save the cart when you navigate to the proposal summary page using a **View** link in the menu under the proposal name on the Catalog page.. When the **APTS_EnableDirtySaveOnExit** admin setting is set to *True*, CPQ automatically saves the cart, including all configurations when a sales representative navigates to the proposal summary page by clicking the 'View' link.

 Enabling **APTS_EnableDirtySaveOnExit** will override the behavior of the **APTS_OpenLinkInNewTab= True**.

For more information, see [Configuring Admin Settings](#).

Data Model Changes

There are no data model changes in this release.

Fixed Issues

The following table lists the issues fixed in this release. If any actions are required, they will be listed in this table.

Case Number	Conga Internal ID	Description
00855889	CPQ-71127	<p>After configuring the products, if you navigate to the proposal summary page using a view link in the menu under the proposal name on the Catalog page, you encounter the Config code issues.</p> <p>Resolution: CPQ introduced a new admin entry to automatically save the cart, including all configurations. For more information, see Introducing Admin Setting APTS_EnableDirtySaveOnExit.</p>
00857363	CPQ-70848	<p>Attempting to use the Edit Price Agreement feature by clicking the button in the cart, fails to initiate any action, preventing users from proceeding further.</p>

Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
CPQ-5402 2	Turbo Integrations: Attribute-based pricing is not working for Numeric Expression.

DOC ID: CPQOCT23PRN20231110

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