APTTUS®

X-Author Contracts for Cloud on Salesforce Summer 2019 Release Notes

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Table of Contents

About Release Notes

Apttus Release Notes contain the following information about X-Author Contracts for Cloud Summer 2019 Release on Salesforce.

> For more information on new features, enhancements, and document improvements refer to What's new in *X-Author Contracts for Cloud on Salesforce Summer 2019 User Guide*

- Packages: Lists packages that are required to upgrade to this release of the product
- System Requirements and Supported Platforms: Lists requirements and recommendations for installing this release
- New Features: Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- Enhancements: Provides high-level descriptions of enhancements to existing features
- Data Model Changes: Lists changes to the data model
- Resolved Issues: Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- Known Issues: Lists known issues that are applicable in this release

ⓘ This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

Packages

The following Apttus X-Author Contracts for Cloud package is automatically upgraded to the latest release without any intervention. Apttus Contract Management (dependent package) is required to be upgraded to this release. These are the minimum required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version *Version Name	Version Number*
Apttus X-Author for Contracts Cloud **(New)**	1902
Apttus Contract Management **(New)**	10.1.0464	10.1.464

System Requirements and Supported Platforms

> ⚠ Microsoft Office 365 Online or Cloud applications do not support plugins.

The following table lists the minimum requirements for installing and using X-Author Contracts for Cloud.

System Requirement	Minimum Supported Version
Mac OS	macOS Mojave (Version 10.13.3)
Microsoft Office	16.16

> ⓘ New features and technologies are continuously deployed in new releases by Apttus X-Author Contracts and they are supported by Apttus where the associated Microsoft Office versions are also still supported by Microsoft. As Microsoft ends its own support for any Office version, subsequent new Apttus releases will no longer be developed, tested, or committed to support the application, on that version.

New Features

The following features are new to X-Author Contracts for Cloud in this release.

- Localization
- Comparing and Merging Agreement Documents
- Unlocking Read-Only Clauses
- Restricting Agreement Document Check-In and Check Out
- Sending an Agreement Document for Parallel Review
- Working with Files

Localization

You can define the locale of your templates in X-Author Contracts (Windows). The localization feature allows you to define locale settings for Number, Currency, Precision, and Date fields. You can generate a document in Contract Management using the template that you have created in X-Author Contracts (Windows) and check out or open the generated document in X-Author Contracts for Cloud (MAC). X-Author Contracts for Cloud supports multiple locales.

Get Started

For details on how to manage localization, refer to Localization in *X-Author Contracts for Cloud on Salesforce Summer 2019 User Guide*.

Comparing and Merging Agreement Documents

This feature allows to compare or merge any two versions of an agreement document. You can compare or merge different versions of an agreement document within the same agreement record. You can also compare or merge different versions of an agreement document within the same agreement record.

Get Started

For details on how to compare and merge agreement documents, refer to Comparing and Merging Agreement Documents in *X-Author Contracts for Cloud on Salesforce Summer 2019 User Guide*.

Unlocking Read-Only Clauses

You can use the **Unlock** option to unlock read-only clauses in an agreement document if you have the **XA_UnlockReadOnlyClause** permission.

Get Started

For details on how to unlock read-only clauses, refer to Unlocking Read Only Clauses in *X-Author Contracts for Cloud on Salesforce Summer 2019 User Guide*.

Restricting Agreement Document Check-In and Check Out

You can restrict agreement document check-in and check out based on the Status Category and Status of the agreement. You can use the "Restrict Checkin of Documents" comply system property to restrict users from checking in and checking out agreement documents.

Get Started

For details on how to restrict agreement document check-in and check-out, refer to Restricting Agreement Document Check-In and Check Out in *X-Author Contracts for Cloud on Salesforce Summer 2019 User Guide*.

Sending an Agreement Document for Parallel Review

This feature allows you to send a document for review to multiple reviewers without having to wait for each reviewer to approve it.

Get Started

For details on how to send an agreement document for parallel review, refer to Sending an Agreement Document for Parallel Review in *X-Author Contracts for Cloud on Salesforce Summer 2019 User Guide*.

Working with Files

When you enable the "Enable File" comply system property in Contract Management, you can check-in, check out, and work on the agreement documents of type - Files.

Get Started

For details on how to work with files, refer to Working with Files in *X-Author Contracts for Cloud on Salesforce Summer 2019 User Guide*.

Enhancements

There are no enhancements in this release.

Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Apttus Internal ID	Description
N/A	XAJS-2947	When a user navigated to the reconciliation page, the edited content of the smart clause was not highlighted.
N/A	XAJS-2900	After checking in the final document did not create final versions of agreement clauses.
N/A	XAJS-2946	Approval Status was set to Approval Required when a user tries to create the Final-to-be-Signed PDF.
CAS-05692-B2B1V5	XAJS-2421	After modifying the formatting and checking in without redlines and reconciliation, the redlines were not removed in the document.
N/A	XAJS-2968	The watermark from the document was not removed after checking in the final document.

The following table lists the issues resolved from the previous releases.

Apttus Internal ID	Description
XAJS-2784	The login pane was continuously loading after re-logging in.
XAJS-2772	Inserting a clause with a style segment or marking a field with a style segment was not displaying the style.
XAJS-2143	Clause entry was removed from the Doc Clauses tab after reloading or reopening the X-Author Contracts pane.
XAJS-2325	The expression builder page did not show the page header text "Make Conditional."
XAJS-2222	On opening an agreement and clicking the **Doc Fields** tab, an error is displayed.

Known Issues

The following table provides the cumulative list of known issues up to this release.

Apttus Internal ID	Issue
XAJS-3054	After inserting a smart clause in an agreement, the Conditional Segment within the clause does not appear as per the condition set for the clause,
XAJS-3022	Incorrect values are displayed for smart fields after regenerating an agreement with a different template.
XAJS-2941	The Compare pane stops responding on changing the value of a smart field in the Current document and comparing it.
XAJS-2899	After creating a section and a third-level table and navigating to Update From CLM screen, the values of smart fields appear as changed even if there were no changes made to smart fields.
XAJS-2885	The currency format for the reference lookup currency field is not displaying as per the record-level currency.
XAJS-3087	After clicking "Refresh Lock" button, you are navigated to the Start tab.
XAJS-3086	After downloading and opening an agreement document, the loading icon is not displayed until the "locked by you" message is displayed.
XAJS-3077	When you Mark Conditional Segment, the field level validation is failing for Less Than and Not Equal To operator for the date field.
XAJS-3061	After marking a clause containing Read-Only fields and navigating to the Update From CLM screen, few fields are displayed as modified.
XAJS-3059	Improper formatting is observed in the Reconciliation screen when a clause name has an apostrophe.
XAJS-2975	On validating doc fields after deleting smart and merge fields, an error is displayed.
XAJS-2950	When you merge two versions of an agreement document generated with two different templates, you can view only revised version changes in the merged document.

Apttus Internal ID	Issue
XAJS-2730	The following culture-specific date formats are not supported: **Thai** • ddd d MMMM yyyy (For example, ศ. 20 มกราคม 2560 is displayed for 20/1/2560). • 'วัน'dddd'ที่' d MMMM gg yyyy (For example, วันศุกร์ที่ 20 มกราคม พ.ศ. 2560 is displayed for 20/1/2560). • Thai dates use Buddhist year which is 543 years ahead. Hence, 2017 is displayed as 2560. **Greek** • el-gr ---- MMMM yyyy (For example, Μάιος 2017 is displayed for May 2017).
XAJS-2964	On clicking Reject changes, smart fields are appended with current values instead of replacing the value.
XAJS-2931	When an Agreement Status Category or Status is restricted for check-in and check out, the restriction message does not appear for an offline agreement document. The offline document checks in successfully.
XAJS-3035	The generated document does not inherit segment styles from the template for marked clauses.
XAJS-2468	The Check-in page does not respond after marking a clause with a managed smart field.
XAJS-2769/ XAJS-3036	The Select Styles window is not displaying custom styles.
XAJS-2771	On adding a style segment to a clause, the complete clause is displayed as a Style Segment along with the selected text from the clause.
XAJS-2516	Inserting the nested clause is disorganizing the clauses on the Doc Clauses tab.
XAJS-2700	A few built-in style segments are not applying in the generated document.
XAJS-2638	The loading time of the Preview Reconciliation window is more than 30 seconds on updating the content.
XAJS-2640	Using the **Hide Smart Boundary** option displays the smart boundary on pressing Command+Z.

Apttus Internal ID	Issue
XAJS-2426	When you check out a document in the ICTC protection mode and mark existing smart fields as clauses and navigate to check in, the XAJS pane stops responding. **Workaround**: After checking out a document, unprotect the document and make the necessary changes and check-in. This retains the ICTC mode.
XAJS-2703	If an agreement document has any read-only lookup fields in the repeat table under repeat section, the XAJS pane stops responding on using the **Update from CLM** option.
XAJS-2586	Navigating from one tab to another is taking longer in large documents.
XAJS-2110	On opening a generated document in X-Author Contracts for Cloud containing date smart fields, date smart fields are not displayed in the **Doc Fields** tab.
XAJS-2036	Selecting a marked clause and clicking **Unmark Clause** is not unmarking the clause.
XAJS-2558	Make Conditional popup, that appears on clicking **Set Segment**, stops responding after adding the 10th row.
XAJS-2556	Updating a clause for the second time is not appearing in the Refresh Clauses tab.
XAJS-2385	On reconciling an agreement containing **Date** fields, the reconciliation screen shows all the **Date** fields as deleted.
XAJS-2372	After checking in an agreement document containing **Read Only** fields, the X-Author pane stops responding.
XAJS-1333	When attempting to log on to X-Author Contracts for Cloud, if the user profile does not have a phone number, an object reference error is displayed.

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