

APTTUS[®]

X-Author Contracts For Cloud On Salesforce Spring 2018 Release

Notes

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About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#): This table consists of packages that are required to upgrade to this release.
- [System Requirements and Supported Platforms](#): Information pertaining to the requirements and recommendations you must consider before you proceed with the installation of X-Author Contracts for Cloud.
- [Feature Summary](#): Provides high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement.
- [Resolved Issues](#)
- [Known Issues](#)

 This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.


Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites per feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.


Product	Latest Certified Version
Apttus X-Author for Contracts Cloud (New)	1801
Apttus Contract Management (New)	9.0.0393.1

System Requirements and Supported Platforms

Your computer must meet the minimum requirements listed below to use X-Author Contracts for Cloud.

 Microsoft Office 365 Online or Cloud applications do not support plugins.

System Requirement	Minimum Supported Version
Mac OS	El Capitan version 10.11.3
Microsoft Office	Microsoft Word 2016 version 15.32.0 and 15.41.0* <i>*Later versions (16.XX.X) of Microsoft Word are not supported with this release of X-Author Contracts.</i>

 New features and technologies are continuously deployed in new releases by Apttus X-Author Contracts and they are supported by Apttus where the associated Microsoft Office versions are also still supported by Microsoft. As Microsoft ends its own support for any Office version, subsequent new Apttus releases will no longer be developed, tested, or committed to support the application, on that version.

Feature Summary

The following features are new to X-Author Contracts for Cloud in this release:

- [Connection Manager](#)
- [Update from CLM](#)
- [Open in CLM](#)
- [Create Offline Agreement](#)
- [Import Offline Agreement](#)
- [New UI](#)

Connection Manager

The Spring 2018 release of X-Author Contracts for Cloud is introducing the Connection Manager feature. You can save your Contract Management instances in Microsoft Word, after changing the corresponding manifest files, using **Manage Connections**. You can save your connections with the hostname and use them for connecting to Contract Management on subsequent logins.

Get Started

For details on how to use the connection manager, refer to [Logging into X-Author Contracts](#).

Update from CLM

If you change field values in an agreement record after you've generated the document for that agreement and want to update the agreement document with the latest values for smart and updatable fields, you can use the new **Update from CLM** button on the X-Author for Contracts ribbon.

Get Started

For details on how to update your agreement document from Apttus CLM, refer to [Updating from CLM in X-Author Contracts for Cloud User Guide](#).

Open in CLM

You can use **Open In CLM** feature in X-Author Contracts, to view the agreement record corresponding to the currently opened agreement document in the Contract Management org, directly from X-Author Contracts.

Get Started

For details on how to open an agreement in CLM from X-Author Contracts, refer to [Opening Agreements in CLM in X-Author Contracts for Cloud User Guide](#).

Create Offline Agreement

Using create offline agreement feature, you can use third-party documents to create a new agreement record and bring it into the Apttus contract repository. Offline agreements are the agreement documents created outside the Salesforce CRM. Creating an offline agreement creates a new agreement record in Apttus CLM and it can be accessed you can access it from Contract Management.

Get Started

For details on how to create an offline agreement, refer to [Create Offline Agreements](#) in *X-Author Contracts for Cloud User Guide*.

Import Offline Agreement

X-Author Contracts for Cloud is introducing the Import Offline Agreement feature to import third-party documents into the Apttus contract repository and associate it with an existing agreement record. Offline agreements are the agreement documents created outside the Azure CRM. Unlike creating offline agreement, if you import an offline agreement it does not create a new agreement record but, you can access the imported document from the Documents related list of the associated agreement record in Contract Management.

Get Started

For details on how to import an offline agreement, refer to [Importing Offline Agreements](#) in *X-Author Contracts for Cloud User Guide*.

New UI

You can experience the new and reimagined X-Author Contracts for Cloud interface, introduced in this release. The new UI for X-Author Contracts for Cloud is not only more intuitive but also in line with the Apttus branding. The important features and functionalities are more accessible and have reduced click paths for an overall improved experience

Resolved Issues

There are no resolved issues in this release

Known Issues

The following table represents the known issues.

Apttus Internal ID	Issue
XAJS-1333	When attempting to log in, if the user profile does not have a phone number, an object reference error is thrown.
XAJS-1327	After inserting a clause into an agreement and checking, the Agreement Clause related list is not populated with "Original Clause" content.
XAJS-1237	When document agreement protection is set to "Insert Comments and Track Changes Only", Mark Field does not work properly.
XAJS-1223	PDF documents are displayed in the List Agreements tabs. Only Word documents should be displayed.
XAJS-1090	After checking in an agreement document as final with "Create PDF" selected, text in the generated PDF still contains redlines.

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