

APTTUS[®]

X-Author for Excel Spring 2018 Release Notes

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About Release Notes

Apttus Release Notes contain the following information about this release:


- [Installation Components](#): that are required to upgrade to this release.
- [System Requirements and Supported Platforms](#): Information pertaining to the requirements and recommendations you must consider before you proceed with the installation.
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement.
- [Resolved Issues](#)
- [Known Issues](#)

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Installation Components

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

	Product	Version	Product Edition
Salesforce Managed Packages	Apttus X-Author For Excel	4.40.1	Power Admin Enterprise Essentials Presto
	Apttus X-Author Designer for Excel	1.9	Power Admin Enterprise Essentials Presto
	Apttus X-Author for Excel Document Generation	1.0	Presto
	Apttus X-Author for Excel (Power Admin)	1.0	Power Admin
Microsoft Dynamics Managed Solution	XAuthorForExcelSolution_0_1	1.0	
Microsoft Office Add-in (Supports Salesforce, Microsoft Dynamics, and Apttus Intelligent Cloud™)	Apttus X-Author for Excel: Runtime Only (English) (New)	6.1.0511	Power Admin Enterprise Essentials Presto
	Apttus X-Author for Excel: Designer + Runtime Add-in (English) (New)	6.1.0511	Power Admin Enterprise Essentials Presto

 If you have a Microsoft Dynamics only version and want to upgrade, you must first uninstall the add-in.

System Requirements and Supported Platforms

Apttus X-Author for Excel is an on-demand application that is accessed via Microsoft Excel. The following table lists the minimum requirements for installing and using X-Author for Excel.

Requirement	Version	Microsoft Office Version
Operating System	Windows 10	Office 2010, 2013, 2016
	Windows 8.1	Office 2010, 2013, 2016
	Windows 8	Office 2010, 2013, 2016
	Windows 7	Office 2010, 2013

Feature Summary

Support Added for Uploading and Downloading Salesforce Files

Apttus now supports Salesforce Files where you can upload and download various types of files and maintain their versions. Files can be configured in an app using Content Version object. The fields configured in Display Map and Save Map is displayed in runtime as shown below.

ContentVersion ID	Version Data	Title	Path On Client	File Type	File Extension
0681Y00000402OYQAY	C:\Users\lachimna\AppData\Local\T\3.8 XAE Smoke Test Appp 6891-Run	3.8 XAE Smoke Test Appp 6891-Run	EXCEL_X	xlsx	
0681Y0000031RYQAY	C:\Users\lachimna\AppData\Local\T\Ahmedabad Temperature Or 2	likes.png	PNG	png	
0681Y0000031ROQAY	C:\Users\lachimna\AppData\Local\T\3.8 XAE Smoke Test Appp 6891-Run	3.8 XAE Smoke Test Appp 6891-Run	EXCEL_X	xlsx	

Files in Salesforce Lightning:

Owned by Me	TITLE	OWNER	LAST MODIFIED DATE
Shared with Me	Test File Uploaded Through XAE	QA Automation	4/13/2018 4:42 AM
Recent	Ahmedabad Temperature On 18th May	QA Automation	4/13/2018 4:36 AM
Following	3.8 XAE Smoke Test Appp 6891-Runtime_AC Opps1.xlsx	QA Automation	4/13/2018 4:24 AM
Libraries	Agreements Lookahead App-Runtime_Agreements.xlsx	QA Automation	2/7/2018 11:35 PM
	3.8 Smoke ASC_Dynamic by Dynamic MM.xlsx	QA Automation	10/25/2017 2:55 AM
	3.8 XAE Smoke Test Appp 6891-Runtime_AC Opps.xlsx	QA Automation	9/28/2017 11:39 PM
	Release Update CPQ May 2016 Patch 2 Release is complete!.html	QA Automation	7/6/2016 9:55 PM
	Release Update CPQ May 2016 Patch 2 Release is complete!.html	QA Automation	7/6/2016 9:48 AM
	Document1	QA Automation	7/6/2016 1:55 AM
	RE [#INC-27310] RE Not able to access Spark.html	QA Automation	7/5/2016 10:52 PM
	W10 Macro Enabled App-Runtime_Account Opportunities.xlsm	QA Automation	3/10/2016 4:35 AM

Get Started

For details, see [Uploading or Downloading Salesforce Files](#).

Presto Enhancement

Presto version of X-Author for Excel has been uplifted to utilize full fledged SOQL Queries. Previously, advanced query filter configuration combined with a larger dataset would run into query issues, however, the query engine has now been unified to utilize the same core X-Author querying capabilities in Presto mode.

Supported Actions are:

- Query: User input is not supported. Cell Reference is now supported in combination with relational (hierarchical) query filters.
When using Query filters of type static use values without quotes. For example, ABCD. For query filters to work correctly remove the quotes around the value, save the action and save the app. For example, you should use ABCD instead of 'ABCD'.
- Display: Display action now supports Display Filter Feature.

Presto, as usual, can be configured on the detail page. This feature maintains backward compatibility of all the presto apps that are currently used by you.

Get Started

For details, see [Configuring Presto Apps](#).

Generating Unique File Names With DateTime Stamp in Presto

Presto feature has been enhanced to generate unique file names by providing a name with DateTime stamp that includes microsecond timings.

Handling 403 Unauthorized Error

Previously, in Apttus Intelligent Cloud, there was no way to notify a user if they were not authorized to access a particular operation. The system has now been updated to provide notification message on unauthorized access to users.

Support for TLS in Apttus Intelligent Cloud

X-Author for Excel has been updated to support TLS on Apttus Intelligent Cloud.

Resolved Issues

The following table represents resolved issues for X-Author for Excel Spring 2018 release.

Case Number	Description	Apttus Internal ID
NA	Lookup value while passing string values in Apttus Intelligent Cloud displayed an error. This issue is resolved. Lookup value with string values is working as per design.	AB-3181
NA	Composite data type values were not getting saved in spite of save message indicating success. This issue is resolved. Values for the Composite data type is saved successfully.	AB-3163
NA	Picklist Key Option of Type String was not supported. Issue resolved. X-Author for Excel introduces new Picklist Key option of type String and use while saving.	AB-3171
NA	The DateTime field filter was not working in Microsoft Dynamics. This issue is now resolved. Query filters on DateTime fields are working as designed.	AB-2976

Known Issues

The following table represents known issues for X-Author for Excel Spring 2018 release.

Apttus Internal ID	Description
Salesforce	
AB-3006	Save map with static by dynamic or dynamic by static matrix components cannot be saved.
AB-3090	Selecting the Disable Rich Text editing checkbox renders the value of the Rich text in the cell. Clearing the Disable Rich Text editing checkbox and clicking the Rich Text field displays Loading of Rich text task pane but does not get loaded.
Microsoft Dynamics	
AB-2999	'OR' condition in filters is not working in Microsoft Dynamics. Workaround: Define filter logic within brackets. Example: (1 OR 2), ((1 AND 2) OR 3), ((1 OR 2) AND 3)
Apttus Intelligent Cloud	
AB-3054	Highlighting unsaved records is not cleared, after rendering records in Apttus Intelligent Cloud environment.
AB-3068	Show Query Filters in Display action is not working for Apttus Intelligent Cloud.
All Environments	
AB-3162	Mapped record ID for lookahead (Online) does not allow selection of blank value.

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