

# ***APTTUS***

---

## **X-Author for Excel Summer 2017 Patch 1 Release Notes**

20 September 2017

# Table of Contents

<b>Installation Components</b>	<b>5</b>
<b>System Requirements and Supported Platforms</b>	<b>7</b>
<b>Feature Summary</b>	<b>8</b>
<b>Resolved Issues</b>	<b>9</b>
<b>Known Issues</b>	<b>10</b>

## Release Notes

Apttus Release Notes contain the following information about this release:

- [Installation Components](#): that are required to upgrade to this release.
- [System Requirements and Supported Platforms](#): Information pertaining to the requirements and recommendations you must consider before you proceed with the installation.
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement.
- [Resolved Issues](#).



This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

# Installation Components

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

	Product	Version	Product Edition
Salesforce Managed Packages Microsoft Dynamics Managed Solution	Apttus X-Author For Excel	4.40.1	Power Admin Enterprise Essentials Presto
	Apttus X-Author Designer for Excel	1.9	Power Admin Enterprise Essentials Presto
	Apttus X-Author for Excel Document Generation	1.0	Presto
	Apttus X-Author for Excel (Power Admin)	1.0	Power Admin
	XAuthorForExcelSolution_0_1	1.0	

Release Notes

	Product	Version	Product Edition
Microsoft Office Add-in (Supports Salesforce and Microsoft Dynamics) <div style="border: 1px solid orange; padding: 5px; margin-top: 10px;">  If you have a Microsoft Dynamics only version, you must uninstall the add-in before upgrading to 5.2.0811 or later.                     </div>	Apttus X-Author for Excel: Runtime Only (English) <b>(New)</b>	5.2.0913	Power Admin Enterprise Essentials Presto
	Apttus X-Author for Excel: Designer + Runtime Add-in (English) <b>(New)</b>	5.2.0913	Power Admin Enterprise Essentials Presto

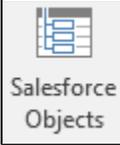
# System Requirements and Supported Platforms

Apttus X-Author for Excel is an on-demand application that is accessed via Microsoft Excel. Before you install and start using Apttus X-Author for Excel , you must ensure the minimum system requirements.

<b>Requirement</b>	<b>Version</b>	<b>Microsoft Office Version</b>
Operating System	Windows 10	Office 2007, 2010, 2013, 2016
	Windows 8.1	Office 2007, 2010, 2013, 2016
	Windows 8	Office 2007, 2010, 2013, 2016
	Windows 7	Office 2007, 2010, 2013

# Feature Summary

In this release, the object selection dialog displays the label as follows:

Environment	Object Selection Dialog
Salesforce	 The icon consists of a small grid with four rows and three columns, with a vertical bar on the left side. Below the grid, the text "Salesforce Objects" is displayed in two lines.
Microsoft Dynamics	 The icon consists of a small grid with four rows and three columns, with a vertical bar on the left side. Below the grid, the text "Data Objects" is displayed in two lines.

## Resolved Issues

The following table represents resolved issues for the release dated: 20 September, 2017

Case Number	Description	Apttus Internal Case Number
	<p>Launching an app in the Edit in Excel mode in Microsoft Dynamics displayed an unwanted pop-up.</p> <p>This issue is now resolved.</p>	AB-3009
	<p>A certain Query Filter Input in an Action Flow is disabled in Microsoft Dynamics.</p> <p>This issue is now resolved.</p>	AB-3019
	<p>X-Author for Excel translation update request has been accomplished.</p>	AB-3034
	<p>A runtime exception error appears while loading an app with pre-loaded grid and save only fields.</p> <p>Issue resolved. App loads correctly with pre-loaded grid and save only fields.</p>	AB-3036
	<p>Error record highlighting was not working as designed.</p> <p>Issue resolved. Error record highlighting is now working as expected.</p>	AB-3046
	<p>Lookup name field save is failing with individual object in both the platforms (Salesforce, Microsoft Dynamics).</p> <p>This issue is now resolved. Lookup name field save working as expected with individual objects.</p>	AB-3047

# Known Issues

The following table represents known issues on release dated: September 15, 2017.

<b>Apttus Internal ID</b>	<b>Description</b>
AB-2976	The Datetime field filter is not working in Microsoft Dynamics.
AB-2999	'OR' condition in filters is not working in Microsoft Dynamics. Workaround: Define filter logic within brackets. Example: (1 OR 2), ((1 AND 2) OR 3), ((1 OR 2) AND 3)
AB-3006	Save map with static by dynamic or dynamic by static matrix components cannot be saved.
AB-3093	Objects records not getting completely rendered in X-Author for Excel. There is a mismatch of records while comparing the org and X-Author for Excel.

## **Apttus Copyright Disclaimer**

Copyright © 2017 Apttus Corporation (“Apttus”) and/or its affiliates. All rights reserved.

No part of this document, or any information linked to or referenced herein, may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written consent of Apttus. All information contained herein is subject to change without notice and is not warranted to be error free.

This document may describe certain features and functionality of software that Apttus makes available for use under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not, in any form, or by any means, use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part of the software. Reverse engineering, disassembly, decompilation of, or the

creation of derivative work(s) from, the software is strictly prohibited. Additionally, this document may contain descriptions of software modules that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document.

U.S. GOVERNMENT END USERS: Apttus software, including any operating system(s), integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are “commercial computer software” pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

Neither the software nor the documentation were developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Apttus and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Apttus and X-Author are registered trademarks of Apttus and/or its affiliates.

The documentation and/or software may provide links to Web sites and access to content, products, and services from third parties. Apttus is not responsible for the availability of, or any content provided by third parties. You bear all risks associated with the use of such content. If you choose to purchase any products or services from a third party, the relationship is directly between you and the third party. Apttus is not responsible for: (a) the quality of third-party products or services; or (b) fulfilling any of the terms of the agreement with the third party, including delivery of products or services and warranty obligations related to purchased products or services. Apttus is not responsible for any loss or damage of any sort that you may incur from dealing with any third party.

For additional resources and support, please visit <https://apptusportal.force.com/community>.