

APTTUS

X-Author for Excel Summer 2017 Patch 1 Release Notes

20 September 2017

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Release Notes

Apttus Release Notes contain the following information about this release:

- [Installation Components](#): that are required to upgrade to this release.
- [System Requirements and Supported Platforms](#): Information pertaining to the requirements and recommendations you must consider before you proceed with the installation.
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement.
- [Resolved Issues](#).




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Installation Components

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

	Product	Version	Product Edition
Salesforce Managed Packages Microsoft Dynamics Managed Solution	Apttus X-Author For Excel	4.40.1	Power Admin Enterprise Essentials Presto
	Apttus X-Author Designer for Excel	1.9	Power Admin Enterprise Essentials Presto
	Apttus X-Author for Excel Document Generation	1.0	Presto
	Apttus X-Author for Excel (Power Admin)	1.0	Power Admin
	XAuthorForExcelSolution_0_1	1.0	

Release Notes

	Product	Version	Product Edition
Microsoft Office Add-in (Supports Salesforce and Microsoft Dynamics) <div style="border: 1px solid orange; padding: 5px;">  If you have a Microsoft Dynamics only version, you must uninstall the add-in before upgrading to 5.2.0811 or later. </div>	Apttus X-Author for Excel: Runtime Only (English) (New)	5.2.0913	Power Admin Enterprise Essentials Presto
	Apttus X-Author for Excel: Designer + Runtime Add-in (English) (New)	5.2.0913	Power Admin Enterprise Essentials Presto

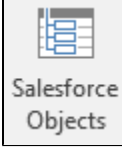

System Requirements and Supported Platforms

Apttus X-Author for Excel is an on-demand application that is accessed via Microsoft Excel. Before you install and start using Apttus X-Author for Excel , you must ensure the minimum system requirements.

Requirement	Version	Microsoft Office Version
Operating System	Windows 10	Office 2007, 2010, 2013, 2016
	Windows 8.1	Office 2007, 2010, 2013, 2016
	Windows 8	Office 2007, 2010, 2013, 2016
	Windows 7	Office 2007, 2010, 2013

Feature Summary

In this release, the object selection dialog displays the label as follows:

Environment	Object Selection Dialog
Salesforce	 The icon consists of a small grid with three rows and two columns, with a vertical bar on the left side. Below the grid, the text "Salesforce Objects" is displayed in two lines.
Microsoft Dynamics	 The icon consists of a small grid with three rows and two columns, with a vertical bar on the left side. Below the grid, the text "Data Objects" is displayed in two lines.

Resolved Issues

The following table represents resolved issues for the release dated: 20 September, 2017

Case Number	Description	Apttus Internal Case Number
	<p>Launching an app in the Edit in Excel mode in Microsoft Dynamics displayed an unwanted pop-up.</p> <p>This issue is now resolved.</p>	AB-3009
	<p>A certain Query Filter Input in an Action Flow is disabled in Microsoft Dynamics.</p> <p>This issue is now resolved.</p>	AB-3019
	<p>X-Author for Excel translation update request has been accomplished.</p>	AB-3034
	<p>A runtime exception error appears while loading an app with pre-loaded grid and save only fields.</p> <p>Issue resolved. App loads correctly with pre-loaded grid and save only fields.</p>	AB-3036
	<p>Error record highlighting was not working as designed.</p> <p>Issue resolved. Error record highlighting is now working as expected.</p>	AB-3046
	<p>Lookup name field save is failing with individual object in both the platforms (Salesforce, Microsoft Dynamics).</p> <p>This issue is now resolved. Lookup name field save working as expected with individual objects.</p>	AB-3047

Known Issues

The following table represents known issues on release dated: September 15, 2017.

Apttus Internal ID	Description
AB-2976	The Datetime field filter is not working in Microsoft Dynamics.
AB-2999	'OR' condition in filters is not working in Microsoft Dynamics. Workaround: Define filter logic within brackets. Example: (1 OR 2), ((1 AND 2) OR 3), ((1 OR 2) AND 3)
AB-3006	Save map with static by dynamic or dynamic by static matrix components cannot be saved.
AB-3093	Objects records not getting completely rendered in X-Author for Excel. There is a mismatch of records while comparing the org and X-Author for Excel.

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