APTTUS®

X-Author For Excel Winter 2017 Patch 1 Release Notes

09 January 2018

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About Release Notes

Apttus Release Notes contain the following information about this release:

- Installation Components: that are required to upgrade to this release.
- System Requirements and Supported Platforms: Information pertaining to the requirements and recommendations you must consider before you proceed with the installation.
- Feature Summary: high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement.
- Resolved Issues
- Known Issues

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Installation Components

The following packages and dependent packages are required to upgrade to this release. These are the *minimum* required versions; later versions are also supported. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

	Product	Version	Product Edition
Salesforce Managed Packages	Apttus X-Author For Excel	4.40.1	Power Admin Enterprise Essentials Presto
	Apttus X-Author Designer for Excel	1.9	Power Admin Enterprise Essentials Presto
	Apttus X-Author for Excel Document Generation	1.0	Presto
	Apttus X-Author for Excel (Power Admin)	1.0	Power Admin
Microsoft Dynamics Managed Solution	XAuthorForExcelSolution_0_1	1.0	
Microsoft Office Add-in (Supports Salesforce, Microsoft Dynamics and Apttus Intelligent Cloud^{TM}) ⚠ If you have a Microsoft Dynamics only version and want to upgrade, you must first uninstall the add-in.	Apttus X-Author for Excel: Runtime Only (English) **(New)**	6.1.0107	Power Admin Enterprise Essentials Presto
	Apttus X-Author for Excel: Designer + Runtime Add-in (English) **(New)**	6.1.0107	Power Admin Enterprise Essentials Presto

System Requirements and Supported Platforms

Apttus X-Author for Excel is an on-demand application that is accessed via Microsoft Excel. The following table lists the minimum requirements for installing and using X-Author for Excel.

Requirement	Version	Microsoft Office Version
Operating System	Windows 10	Office 2007, 2010, 2013, 2016
	Windows 8.1	Office 2007, 2010, 2013, 2016
	Windows 8	Office 2007, 2010, 2013, 2016
	Windows 7	Office 2007, 2010, 2013

Feature Summary

Composite Datatype Support in Apttus Intelligent Cloud

Composite datatype is now supported in Apttus Intelligent Cloud. At present, Composite datatype is enabled for an Owner; where an owner can be a User or a User group. Composite datatype can be rendered and saved for both Individual and Repeating types.

Optimize Sheets Protection for Better Performance

Currently, Retrieve Action processes all the the protected sheets before and after action execution, thus reducing the performance. Optimization has been done to process only relevant sheets to be processed for protect and un-protect.

Information Message Before Syncing

Earlier, clicking the Sync App button would start the syncing process. An information dialog is introduced providing a summary for review. Once satisfied, clicking the Sync App in the dialog starts the syncing process.

Support for Invalid Characters Removed for Attachment Download

Characters such as " < > | : * ? \ / are invalid characters and not supported as part of a file or folder name. Attachments will now be downloaded after truncating invalid characters in the attachment file name. For example: If the file name is XYZ<>|:*!?.xlsx, the attachment will be downloaded as XYZ.xlsx.

Session Time Outs Handled Gracefully

Now when the session times out, you will be logged out of the app. To resume working again, you need to log in again to the app.

Resolved Issues

The following table represents resolved issues for the release dated: January 2, 2018.

Case Number	Description	Apttus Internal ID
215613	After creating a file in X-Author for Excel using Save Attachment action, sending an attachment for eSignature failed. The issue is now resolved. The attachment is successfully sent for eSignature.	AB-3089

Known Issues

The following table represents known issues on release dated: January 2, 2018.

Apttus Internal ID	Description
AB-2976	The Datetime field filter is not working in Microsoft Dynamics.
AB-2999	'OR' condition in filters is not working in Microsoft Dynamics. Workaround: Define filter logic within brackets. Example: (1 OR 2), ((1 AND 2) OR 3), ((1 OR 2) AND 3)
AB-3006	Save map with static by dynamic or dynamic by static matrix components cannot be saved.
AB-3054	Highlighting unsaved records is not cleared, after rendering records in Apttus Intelligent Cloud environment.
AB-3068	Show Query Filters in Display action is not working for Apttus Intelligent Cloud.
AB-3090	Selecting the Disable Rich Text editing checkbox renders the value of Rich text in the cell. Clearing the Disable Rich Text editing checkbox and clicking the Rich Text field displays Loading of Rich text task pane but does not get loaded.

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