

**APTTUS**

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**X-Author for Excel August 2015  
Release Notes**

09 September, 2015

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# How to get Information from the Release Notes

The release notes provide you packages required to upgrade and high-level descriptions of new features and enhancements to existing features. Every new feature and enhancements section has a Get Started section to help you setup and use the new feature or enhancement. The release notes also contains a Resolved Issues and Known Issues section.

## Links in this Document

To access the content provided by external links in this document you must be logged into the Apttus Community Portal. If you encounter a Salesforce login page, enter your Apttus Community login and password. For assistance with your Community credentials, please contact Apttus Support.

### **Patch Release Notes**

To review release notes for X-Author for Excel August 2015 patch releases, refer to [X-Author for Excel August 2015 Patch Release Notes](#).

## Packages

The following packages and dependent packages are required to upgrade to this release. The packages marked as **(New)** are newer packages from the previous releases and must be installed for this version.

Product	Version
Apttus X-Author™ For Excel <b>(New)</b>	4.0.0040   4.4
Apttus X-Author™ Designer For Excel	1.0.0007   1.7
Apttus X-Author™ for Excel Add-in: Runtime Only <b>(New)</b>	3.8.0922   3.8
Apttus X-Author™ Designer + Runtime Add-in <b>(New)</b>	3.8.0922   3.8

# Feature Summary

X-Author for Excel August 2015 contains the following new features.

- [Quick App Enhancements](#)
- [Add Rows and Columns to Matrix Apps in Runtime Mode](#)
- [Add Row and Paste Actions](#)
- [Preview apps from X-Author Designer](#)
- [Two new supported field types](#)

## Quick App Enhancements

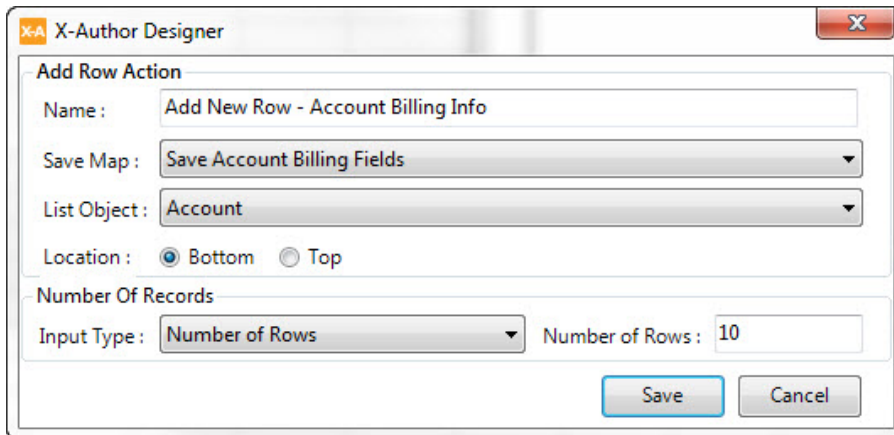
Quick Apps are now available as a standalone **Starter Edition of X-Author for Excel**. This simplified version of X-Author for Excel allows app designers (like operations and IT staff, or Salesforce administrators) to create and modify X-Author for Excel apps using the Quick App wizard (but not the broader X-Author Designer capabilities), and then assign these apps to end users or profiles. The Starter Edition allows your end users to open and use assigned X-Author apps within Excel, where they can retrieve data from Salesforce, modify it and add to it, and then save it to Salesforce.

## Add Rows and Columns to Matrix Apps in Runtime Mode

You can now add rows and columns to your matrices when running X-Author for Excel apps. Depending on the app you've designed, adding rows and columns may allow you to create new records in Salesforce by simply adding those records to your spreadsheet and saving it back to Salesforce. To learn more about this feature, refer to [Adding Rows and Columns to a Matrix](#).

## Add Row and Paste Actions

Two new actions have been added to this version of X-Author for Excel, **Add Row** and **Paste**. The Add Row action lets you automatically add rows to the top or bottom of your spreadsheet as part of your flow. You can add a row containing data from a specified set of cells or from another action flow step, or you can add a specified number of empty rows and allow users to insert the data.

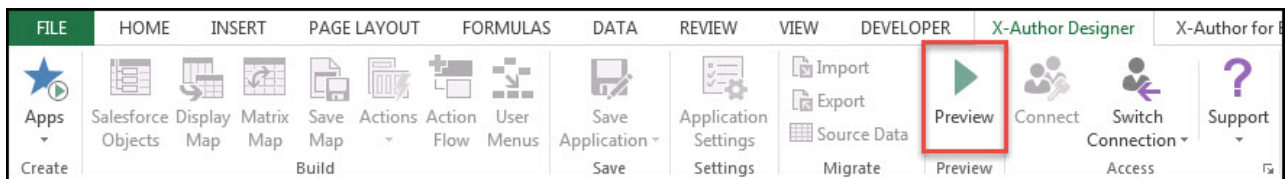


The **Paste action** lets you automatically add content to your workbook.

To learn more, refer to [Add Row Action](#) and [Paste Action](#).

## Preview apps from X-Author Designer

In this version, you can preview your apps directly from X-Author Designers. By clicking the new Preview button on the ribbon menu, you can open runtime version of your app while you are still in design mode.



For more information, refer to [Previewing Apps](#).

## Two new supported field types

In this version, both **email** and **formula** fields are supported for your X-Author for Excel apps. You can now add editable Email fields to your apps and use them in Save Maps. Formula fields are read-only fields, so they cannot be edited or added to Save Maps. (Use of these fields as search filters is not supported.)