

**APTTUS<sup>®</sup>**

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**X-Author Contracts On Salesforce Winter 2017 Release Notes**

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## About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#): that are required to upgrade to this release.
- [System Requirements and Supported Platforms](#): information pertaining to the requirements and recommendations you must consider before you proceed with the installation.
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement.
- [Resolved Issues](#)
- [Known Issues](#)

 This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

## Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate pre-requisites per feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

<b>Product</b>	<b>Latest Certified Version</b>
X-Author Contracts <b>(New)</b>	9.0.1219
Apttus Contract Management	8.9.0389

## System Requirements and Supported Platforms

Apttus X-Author Contracts is a Microsoft Word Add-In that is accessed via Microsoft Word application on your Windows machine. For the X-Author Contracts Add-In to work, the Apttus Contract Management package must be installed in your Salesforce Org. This is required so that the various dialog boxes available in X-Author Contracts can display the correct fields. Once this is done by your system administrator, you will be able to install the X-Author Contracts Add-In and begin using it.

Your computer must meet the minimum requirements listed below to use X-Author Contracts. Apart from Microsoft Word, the other components listed will be automatically installed during the X-Author Contracts Add-In installation process if they are missing.



- You cannot use a Mac OS X operating system with X-Author Contracts; however, it can be used with a Mac running a Windows Virtual Machine in a Citrix environment.
- Microsoft's Office 365 Online or Cloud applications do not support plugins; therefore, the Apttus X-Author Contracts can only be used in a Windows desktop environment.

Supported Component	Supported Version
Windows OS	<p><i>New features and technologies are continuously deployed in new releases by Apttus X-Author Contracts, and they are supported by Apttus where the associated Microsoft OS and/or Microsoft Office versions are also still supported by Microsoft. As Microsoft ends its own support for any OS and/or Office version, subsequent new Apttus releases will no longer be developed, tested, or committed to support the application on any Microsoft OS and/or Office version which is no longer supported by Microsoft.</i></p> <p>Windows 10</p> <p>Windows 8 &amp; 8.1</p> <p>Windows 7</p> <p>*X-Author supports both the 32-bit &amp; 64-bit versions of the above Operating Systems.</p>

<b>Supported Component</b>	<b>Supported Version</b>
Microsoft Office	<p>Microsoft Word 2016 or Office 2016</p> <p>Microsoft Word 2013 or Office 2013</p> <p>Microsoft Word 2010 or Office 2010</p> <p>Microsoft Word 2007 with Service Pack 3 and hotfix 976477</p> <p>*Where applicable, X-Author supports 32-bit and 64-bit versions of the above applications.</p> <p>**The above versions assume you are using Professional or Enterprise versions of Office. Home &amp; Student or other limited versions of Office are not supported and may or may not prove to be compatible with X-Author Contracts.</p>
Microsoft .NET	Microsoft .NET Framework 4.5 or higher
Microsoft VSTO	Microsoft Visual Studio 2010 Tools for Office Runtime
Microsoft Office PIA	Microsoft Office 2010 Primary Interop Assemblies
Salesforce	Unlimited, Enterprise, and Developer Product Editions

## Feature Summary

The following features are new to X-Author Contracts in this release.

- [Check-in Compared Documents](#)
- [X-Author Contracts Enhancement to Control Panel](#)

### Check-in Compared Documents

The Winter 2017 release of X-Author Contracts introduces a feature for checking in compared agreement documents. This feature allows the users to compare two versions of a document, accept or reject the changes made in the latest version and check in the updated version of the agreement document as the final version.

#### Get Started

For more information on checking in compared documents, refer to [Comparing and Merging Versions](#) section in *X-Author Contracts Winter 2017 User Guide*.

### X-Author Contracts Enhancement to Control Panel

The Winter 2017 release of X-Author Contracts introduces an enhancement to clause functionality in the X-Author Contracts Control Panel for generated documents. This enhancement highlights the clause name in the Clauses tab of the Control Panel when a user selects any text of the corresponding clause in the body of the document.

#### Get Started

For more information on highlighting clause in the Control Panel, refer to [X-Author Contracts Control Panel](#) section in *X-Author Contracts Winter 2017 User Guide*.

## Resolved Issues

The following table represents resolved issues in this release:

Case Number	Description	Apttus Internal ID
209016	<p>When a user compared and merged two versions of a document containing smart date fields and in the resulting document tried to Accept or Reject the track changes from Microsoft Word's <b>Review</b> tab, an error message was displayed.</p> <p>This issue is resolved now. X-Author Contracts has introduced check-in compared documents feature, which allows the user to compare two documents and check-in the compared version of the document. The user can then Accept or Reject the track changes in the document. However, the user would still receive an error if they attempt to Accept or Reject the track changes in the merged document. For more details, refer to the Known Issues section of this release note.</p>	XA-2332



## Known Issues

The following table represents known issues:

Apttus Internal ID	Issue
XA-2509	When a user compares two agreement documents containing date fields - both in text and in table cells - and then accepts or rejects changes in the document, the date picker in some of the date fields are lost.
XA-2508	When a user accepts all changes after comparing two agreement documents, some of the smart date fields lose their smartness property. This issue occurs when a user has two agreement documents with smart date fields inserted in Microsoft Word table cells. After comparing the two documents when the user navigates to Microsoft Word <b>Review</b> tab and clicks <b>Accept All Changes</b> , some of the date fields lose their smartness property. This is a known limitation of the product.
XA-2506	<p>When a user merges two versions of a document containing smart Date fields, after comparing them and then tries to Accept or Reject the changes in the document, they receive an error. This is due to a known limitation of Microsoft Word.</p> <p>As a workaround to this problem, Apttus recommends that the users should avoid using Merge documents feature when their documents contain Smart Date fields. They can instead choose the X-Author Contracts Compare feature.</p>
XA-2463	In the Mark Clause menu Search Box, if a user uses special character-single quote(') in the search string, X-Author Contracts doesn't return clause or clause list in the search result.
XA-2417	When a user checks in a template with a clause having the last element as a table object/smart field in a clause, the template crashes. To avoid this issue, add a whitespace just after the table and before the new line.
XA-2327	When a user performs reconciliation on checking in an agreement document having a clause with multiple instances of a currency type smart field with different currency formats, X-Author updates all the instances of the smart currency field in the clause to a single currency format.
XA-2316	Performing Refresh/ Publish action in a template shifts the header/ footer clause content to the main clause content.
XA-2307	When a user performs Update from Salesforce action on a generated agreement document which does not have values for the first column of the repeating table, then X-Author Contracts shows a blank screen.

<b>Apttus Internal ID</b>	<b>Issue</b>
XA-2260	After changing the content of a marked clause and viewing it in control panel by clicking <b>Show Changes</b> , removes one character from the clause in the changes screen.
XA-1932	When a user attempts to check in a merged document where the original document was non-version-aware, an error is displayed stating that the document is already checked out. The currently recommended workaround is to append the document name at check-in to prevent this error.
XA-1931	After checking in a combined document, X-Author ribbon menu items are getting disabled for the original document. Checking out the original document will enable menu items.

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