



X-Author Contracts
on Apttus Intelligent Cloud™
Spring 2017 Release Notes
— Powered by Salesforce

14 June, 2017

Table of Contents

About Release Notes	4
Packages	5
Feature Summary	6
Enhancement to Document Versioning	6
Get Started	6
X-Auth Connected App Security	6
Labels for Search Boxes in the Check-out Page	6
Get Started	7
Resolved Issues	8
Known Issues	9

About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement
- [Resolved Issues](#)
- [Known Issues](#)



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Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate pre-requisites per feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version
X-Author Contracts (New)	9.0.0608
Apttus Contract Management	8.8.0376

Feature Summary

The following features are new to X-Author Contracts in this release.

Enhancement to Document Versioning

This release introduces an enhancement to Document Versioning in Contract Management and X-Author for Contracts which allows an administrator to set the version increment (either major or minor) for each of the check-in options from X-Author Contracts.

This release introduces a custom setting named Document Version Properties in Contract Management to give you more control on how document versions are updated for your agreement documents. Using these settings an administrator can configure whether a document's major version number or minor version number is updated when the document is checked in from X-Author Contracts for Microsoft Word with various options like check-in with redlines, check-in without redlines or check-in as final.

Get Started

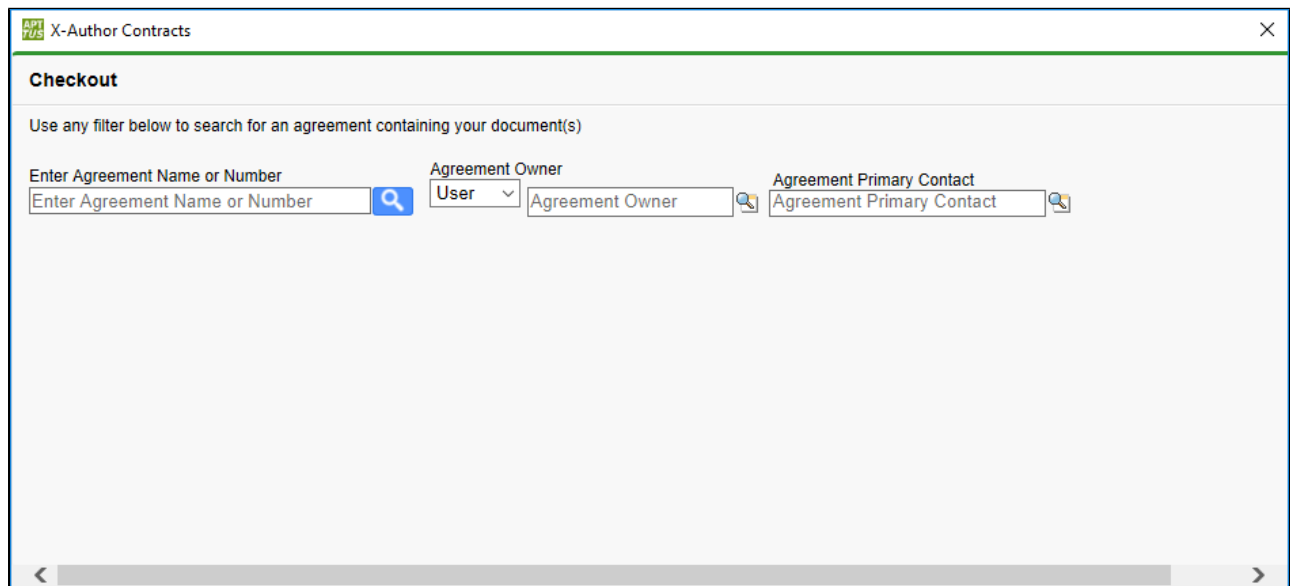
For more information on the Document Version Properties, refer to [Document Version Properties](#) section in the Appendix of *Contract Management Administrator Guide Spring 2017*.

X-Author Connected App Security

This release introduces updates to the Contract Management package, to include X-Author for Contracts as a managed connected app. This will enhance the app security and will allow the administrators to have more control over app access and user profile permissions.

Labels for Search Boxes in the Check-out Page

The X-Author Contracts checkout page now shows labels on the search boxes for filtering the search results. This ensures better user experience while using the X-Author Contracts plugin.



The screenshot shows a window titled "X-Author Contracts" with a close button in the top right corner. Below the title bar is a section labeled "Checkout". Underneath, there is a prompt: "Use any filter below to search for an agreement containing your document(s)".

There are three search filters:

- The first filter is labeled "Enter Agreement Name or Number" and has a search icon. The input field contains the text "Enter Agreement Name or Number".
- The second filter is labeled "Agreement Owner" and has a search icon. It consists of a dropdown menu showing "User" and an input field containing the text "Agreement Owner".
- The third filter is labeled "Agreement Primary Contact" and has a search icon. The input field contains the text "Agreement Primary Contact".

At the bottom of the window, there is a horizontal scrollbar.

Get Started

For more information on Search box labels on checkout page, refer to [Checking Out Versions](#) topic in the [Managing Versions](#) section of *X-Author Contracts User Guide Spring 2017*.

Resolved Issues

The following table represents resolved issues in this release:

Case Number	Description	Apttus Internal ID
211469	When a user searched for an agreement owner in agreement owner lookup field in a checked out agreement and tried to select an owner from the search results, nothing happened. This issue has been resolved.	XA-2381

The following table represents issue resolved from the previous release:

Case Number	Description	Apttus Internal ID
204367	When a user selected an agreement document from the Search by User results while checking out an agreement document in X-Author Contracts, the agreement document failed to check out. This issue has been resolved.	CLM-2482

Known Issues

The following table represents known issues:

Apttus Internal ID	Issue
XA-2417	When a user checks in a template with a clause having the last element as a table object/smart field in a clause, the template crashes. To avoid this issue, add a white space right after the table and before the new line.
XA-2327	When a user performs reconciliation on checking in an agreement document having a clause with multiple instances of a currency type smart field with different currency formats, X-Author updates all the instances of the smart currency field in the clause to a single currency format.
XA-2316	Performing Refresh/ Publish action in a template shifts the header/ footer clause content to the main clause content.
XA-2307	When a user performs Update from Salesforce action on a generated agreement document which does not have values for the first column of the repeating table, then X-Author Contracts shows a blank screen.
XA-2260	After changing the content of a marked clause and viewing it in control panel by clicking Show Changes , removes one character from the clause in the changes screen.
XA-1932	When a user attempts to check in a merged document where the original document was non-version-aware, an error is displayed stating that the document is already checked out. The currently recommended workaround is to append the document name at check-in to prevent this error.

Release Notes

Apttus Internal ID	Issue
XA-1931	After checking in a combined document, X-Author ribbon menu items are getting disabled for the original document. Checking out the original document will enable menu items.

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