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**X-Author Contracts**  
**on Apttus Intelligent Cloud™**  
**Summer 2017 Release Notes**  
— Powered by Salesforce

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# About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement
- [Resolved Issues](#)
- [Known Issues](#)



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# Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate pre-requisites per feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version
X-Author Contracts <b>(New)</b>	9.0.0810
Apttus Contract Management	8.9.0386

# Feature Summary

The following features are new to X-Author Contracts in this release.

- [X-Author Contracts Enhancement for Searching and Filtering for Clauses](#)
- [Enhancement to Merge and Compare Version Feature](#)

## X-Author Contracts Enhancement for Searching and Filtering for Clauses

X-Author Contracts is enhanced to improve searching within the Mark Clause menu. The clause list now shows various categories defined from the Playbook and all the clauses are displayed grouped within their categories.

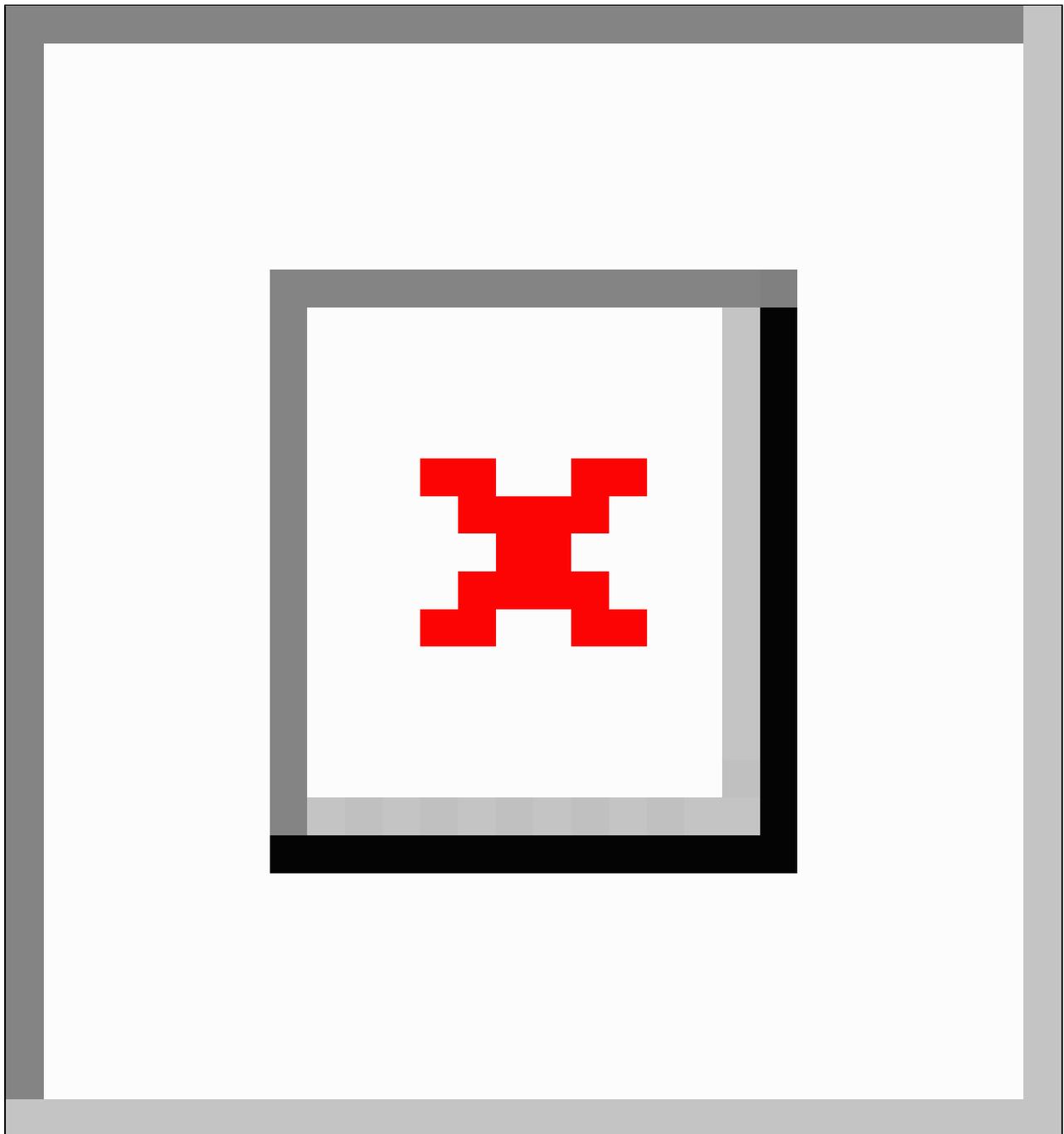
This enhancement eases the filtering and searching of clauses, by allowing you to filter the clauses based on categories, sub-categories, locale and language, when the clause menu contains a lengthy list of clauses.

### Get Started

For more information on the Document Version Properties, refer to [Searching Clauses in Mark Clause Menu](#) section in *X-Author Contracts Summer 2017 User Guide*.

## Enhancement to Merge and Compare Version Feature

This release of X-Author Contracts enhances the Compare or Merge Document Versions page by updating the field labels on that page. The new label text increases clarity about the function of the field and ensures better user experience while using the X-Author Contracts plugin.



## Get Started

For more information on the Document Version Properties, refer to [Comparing and Merging Versions](#) section in *X-Author Contracts Summer 2017 User Guide*.

## Resolved Issues

The following table represents resolved issues in this release:

Case Number	Description	Apttus Internal ID
213263	<p>When a user migrated a template using X-Author Migration Manager, the clause bookmarks in the template did not appear in the X-Author Migration Manager. This issue has been resolved.</p> <p>However, only bookmarks inserted with the X-Author Contracts version 9.0810 or later would appear in the Migration Manager. For migrating the bookmarks created with X-Author Contracts version earlier than that, you have to remove and re-insert all the bookmarks with the latest X-Author Contracts plugin.</p> <p>For more information on migrating templates using X-Author Migration Manager, refer to, <a href="#">Migrating Template Versions</a> in <i>X-Author Contracts Summer 2017 User Guide</i>.</p>	XA-2443
204457	<p>When a user opened the Mark clause panel in X-Author Contracts, the panel did not show clauses in any order and the user could not easily search through a lengthy list of clauses. This issue has been resolved.</p> <p>The Mark Clause panel now has filter functionality to search through the clause list on the basis of categories, sub-categories, locale and language.</p>	XA-2418

# Known Issues

The following table represents known issues:

Apttus Internal ID	Issue
XA-2463	In the Mark Clause menu Search Box, if a user uses special character-single quote(') in the search string, X-Author Contracts doesn't return clause or clause list in search result.
XA-2417	When a user checks in a template with a clause having the last element as a table object/smart field in a clause, the template crashes. To avoid this issue, add a white space right after the table and before the new line.
XA-2327	When a user performs reconciliation on checking in an agreement document having a clause with multiple instances of a currency type smart field with different currency formats, X-Author updates all the instances of the smart currency field in the clause to a single currency format.
XA-2316	Performing Refresh/ Publish action in a template shifts the header/ footer clause content to the main clause content.
XA-2307	When a user performs Update from Salesforce action on a generated agreement document which does not have values for the first column of the repeating table, then X-Author Contracts shows a blank screen.
XA-2260	After changing the content of a marked clause and viewing it in control panel by clicking <b>Show Changes</b> , removes one character from the clause in the changes screen.

## Release Notes

Apttus Internal ID	Issue
XA-1932	When a user attempts to check in a merged document where the original document was non-version-aware, an error is displayed stating that the document is already checked out. The currently recommended workaround is to append the document name at check-in to prevent this error.
XA-1931	After checking in a combined document, X-Author ribbon menu items are getting disabled for the original document. Checking out the original document will enable menu items.

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