

APTTUS[®]

DocuSign for Apttus on Salesforce Winter 2019 Release Notes

12/02/2019

Table of Contents

- About Release Notes.....3
- Packages4
- System Requirements and Supported Platforms.....5
- New Features.....6
 - Smart Clause Action for eSigned Agreement.....6
- Enhancements7
- Data Model Changes.....8
- Resolved Issues9
- Known Issues.....10
- Apttus Copyright Disclaimer11

About Release Notes

Apttus Release Notes contain the following information about DocuSign for Apttus Winter 2019 Release on Salesforce.

For more information on new features, enhancements, and document improvements refer to

- [What's New](#) in *DocuSign for Apttus on Salesforce Winter 2019 User Guide* or
- [What's New](#) in *DocuSign for Apttus on Salesforce Winter 2019 Administrator Guide*

- [Packages](#): Lists packages that are required to upgrade to this release of the product
- [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
- [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- [Enhancements](#): Provides high-level descriptions of enhancements to existing features
- [Data Model Changes](#): Lists changes to the data model
- [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- [Known Issues](#): Lists known issues that are applicable in this release

 This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name Number)
Apttus Contract Management (New)	10.2.0491 10.491
Apttus Proposal Management	7.0.0088 7.88
ApttusDocuSign API (New)	5.2.0088 5.88
Apttus Contract DocuSign Integration (New)	3.2.0038 3.38
Apttus Quote DocuSign Integration	2.0.0018 2.18

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using DocuSign for Apttus.

System Requirement	Minimum Supported Version
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none">• Microsoft Edge• Google Chrome <p>Apttus recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #f1c40f; padding: 5px; margin-top: 10px;"><p> Internet Explorer is not supported.</p></div>

New Features

The following feature is new to DocuSign for Apttus in this release.

Smart Clause Action for eSigned Agreement

After you eSign an agreement using DocuSign for Apttus, Contract Management creates a clause version with Clause Action as *Final* for all the smart clauses present in your agreement. This feature is available only for version-aware agreements.

Get Started

For more information, refer to [Finalizing an Agreement](#) in *Contract Management on Salesforce Winter 2019 User Guide*.

Enhancements

There are no new enhancements in this release. Keep checking the Apttus Documentation Portal for new updates.

Data Model Changes

This release does not have any data model changes for DocuSign for Apttus.

Resolved Issues

The following table lists the issue resolved in this release.

Case Number	Apttus Internal ID	Description
N/A	DSIGN-572	<p>When you sent an agreement for signatures over email using the <code>CMDocuSignSendForESignatureAPI.submitDocuSignBatchCreateEnvelopeJob</code> API, DocuSign for Apttus did not populate the values of the merge fields. It incorrectly displayed the API names of the merge fields instead of displaying their values.</p> <p>For this resolution to work, you must configure the Remote Site Setting with your Salesforce Org Instance URL.</p> <p>Note: <code>CMDocuSignSendForESignatureAPI.submitDocuSignBatchCreateEnvelopeJob</code> API is supported in Salesforce Classic mode only.</p>

Known Issues

There are no known issues in this release.

Apttus Copyright Disclaimer

Copyright © 2019 Apttus Corporation (“Apttus”) and/or its affiliates. All rights reserved.

No part of this document, or any information linked to or referenced herein, may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written consent of Apttus. All information contained herein is subject to change without notice and is not warranted to be error free.

This document may describe certain features and functionality of software that Apttus makes available for use under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not, in any form, or by any means, use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part of the software. Reverse engineering, disassembly, decompilation of, or the creation of derivative work(s) from, the software is strictly prohibited. Additionally, this document may contain descriptions of software modules that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document.

U.S. GOVERNMENT END USERS: Apttus software, including any operating system(s), integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are “commercial computer software” pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

Neither the software nor the documentation were developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Apttus and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Apttus and X-Author are registered trademarks of Apttus and/or its affiliates.

The documentation and/or software may provide links to Web sites and access to content, products, and services from third parties. Apttus is not responsible for the availability of, or any content provided by third parties. You bear all risks associated with the use of such content. If you choose to purchase any products or services from a third party, the relationship is directly between you and the third party. Apttus is not responsible for: (a) the quality of third-party products or services; or (b) fulfilling any of the terms of the agreement with the third party, including delivery of products or services and warranty obligations related to purchased products or services. Apttus is not responsible for any loss or damage of any sort that you may incur from dealing with any third party.

For additional resources and support, please visit <https://community.apttus.com>.

DOC ID: DSIGNWIN19RN20191203