



# **Apttus Adobe Sign Services on Salesforce**

## **Summer 2020 Release Notes**



# Table of Contents


- About Release Notes ..... 3
- Packages..... 4
- System Requirements and Supported Platforms ..... 5
- New Features..... 6
- Enhancements.....7
- Support for Document Versioning .....7
- Apttus User Experience Analysis .....7
- Data Model Changes..... 8
- Resolved Issues ..... 9
- Known Issues .....10
- Apttus Copyright Disclaimer ..... 11

# About Release Notes

Apttus Release Notes contain the following information about Adobe Sign Services Summer 2020 Release on Salesforce.

For more information on new features, enhancements, and document improvements, refer to [What's New](#) in *Apttus Adobe Sign Services on Salesforce Summer 2020 User Guide*


- **Packages:** Lists packages that are required to upgrade to this release of the product
- **System Requirements and Supported Platforms:** Lists requirements and recommendations for installing this release
- **New Features:** Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- **Enhancements:** Provides high-level descriptions of enhancements to existing features
- **Data Model Changes:** Lists changes to the data model
- **Resolved Issues:** Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- **Known Issues:** Lists known issues that are applicable in this release


 This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

# Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name   Number)
Adobe Sign <b>(New)</b>	22.11
Conga Base Library <b>(New)</b>	1.1.93   1.93
Conga Contract Lifecycle Management <b>(New)</b>	11.1.0547   11.547
Conga CLM EchoSign Integration <b>(New)</b>	8.1.0044   8.44
Conga Quote EchoSign Integration	2.0.0014   2.14
Conga Quote Management <b>(New)</b>	10.1.0221   10.221

 If you are upgrading the Apttus Contract EchoSign Integration package to the latest version, you must first upgrade the Apttus Contract Management and Adobe Sign packages to the latest version. For more information, see [Upgrading Apttus Adobe Sign Services](#).

 Before installing or upgrading Apttus managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at [Apttus Packages Dependency Matrix](#).

# System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using Apttus Adobe Sign Services.

System Requirements	
Item	Requirement
Operating System	Standard <a href="#">Salesforce.com</a> requirements. See <a href="#">Salesforce PDF</a> .
Browser	Apttus supports the following browsers: <ul style="list-style-type: none"><li>• Google Chrome</li><li>• Microsoft Edge</li></ul> <b>Note:</b> Internet Explorer is not supported.
Adobe Sign System Requirements	See <a href="#">System Requirements for Adobe</a> .

## New Features

There are no new features in this release. Keep checking the Apttus Documentation Portal for new updates.

# Enhancements

The following enhancements are new to Apttus Adobe Sign Services in this release.

- [Support for Document Versioning](#)
- [Apttus User Experience Analysis](#)

## Support for Document Versioning


You can send any document (such as generated, regenerated, supporting, imported offline, or manually uploaded) to obtain eSignature using Apttus Adobe Sign Services when Document Versioning is enabled. You can select any document from Files or Notes and Attachments. You can also select the latest document version from the Document Version related list. After the document is electronically signed by one or more recipients, the intermediate or fully signed documents will be updated and saved as a major version under Document Versions related list.

### Get Started

For details on sending a document for eSignature, refer to [Sending for eSignature](#) in *Apttus Adobe Sign Services on Salesforce Summer 2020 User Guide*.

## Apttus User Experience Analysis

With this release, in order to better understand and analyze feature usage and the user experience, Apttus is adding a user experience analysis component to its solution with the assistance of Pendo. The analytics component allows Apttus to tailor improvements and new features to help meet your business requirements and improve the user experience. No action is required on your part and there will be no impact to any existing product features, system functionality, or configured workflows. No personally identifiable information (PII), nor any other proprietary, confidential, or sensitive data will be collected by the analytics component.

 During Apttus Base Library installation, if you see an “Approve Third-Party Access” prompt, this refers to the Apttus User Experience Analysis component. Select the **Yes, grant access to these third-party web sites** check box and click **Continue** to proceed with the installation. For more information, see [Installing Apttus Adobe Sign Packages](#).

# Data Model Changes

There are no data model changes in this release.



## Resolved Issues

There are no resolved issues in this release.

## Known Issues

There are no known issues in this release.

# Apttus Copyright Disclaimer

Copyright © 2021 Apttus Corporation (“Apttus”) and/or its affiliates. All rights reserved.

No part of this document, or any information linked to or referenced herein, may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written consent of Apttus. All information contained herein is subject to change without notice and is not warranted to be error free.

This document may describe certain features and functionality of software that Apttus makes available for use under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not, in any form, or by any means, use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part of the software. Reverse engineering, disassembly, decompilation of, or the creation of derivative work(s) from, the software is strictly prohibited. Additionally, this document may contain descriptions of software modules that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document.

U.S. GOVERNMENT END USERS: Apttus software, including any operating system(s), integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are “commercial computer software” pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

Neither the software nor the documentation were developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Apttus and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Apttus and X-Author are registered trademarks of Apttus and/or its affiliates.

The documentation and/or software may provide links to Web sites and access to content, products, and services from third parties. Apttus is not responsible for the availability of, or any content provided by third parties. You bear all risks associated with the use of such content. If you choose to purchase any products or services from a third party, the relationship is directly between you and the third party. Apttus is not responsible for: (a) the

quality of third-party products or services; or (b) fulfilling any of the terms of the agreement with the third party, including delivery of products or services and warranty obligations related to purchased products or services. Apttus is not responsible for any loss or damage of any sort that you may incur from dealing with any third party.

For additional resources and support, please visit <https://community.conga.com>.

DOC ID: ESIGNSFSUM20RN20200804