



APTTUS[®]

Contract Management on Salesforce

Spring 2019 Patch 4

Release Notes

06/21/2019


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About Release Notes

Apttus Release Notes contain the following information about Contract Management on Salesforce Spring 2019 Patch 4 Release.

- [Packages](#): Lists packages that are required to upgrade to this release of the product
- [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
- [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- [Enhancements](#): Provides high-level descriptions of enhancements to existing features
- [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- [Known Issues](#): Lists known issues that are applicable in this release

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Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.



| Product | Latest Certified Version (Name Number) |
|---|--|
| Apttus Contract Management (New) | 10.0.0444.4 10.444.4 |
| ApttusDocuSign API | 4.0.82 4.82 |
| Apttus Contract DocuSign Integration | 2.0.0029 2.29 |
| Adobe Sign | 20.9 |
| Apttus EchoSign Integration | 6.0.0021 6.0.0021 |

Note

To support the File type of document generated, if users check in and check out documents from X-Author Contracts, they must use X-Author Contracts V9.1.0430 and later versions. The template of *Pre FX2* format does not support the File type of document generated regardless of the X-Author Contracts version.

System Requirements and Supported Platforms

Apttus Contract Management is a web-based, on-demand application that is accessed via a standard web browser through the Internet. Before you install and start using Apttus Contract Management, you must ensure the minimum system requirements.

| System Requirements | |
|---------------------|--|
| Item | Requirement |
| Operating System | Standard Salesforce.com requirements. See Salesforce PDF . |
| Browser | <p>Apttus supports the following browsers:</p> <ul style="list-style-type: none"> • Google Chrome • Microsoft Edge <p>Apttus recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #ffc107; padding: 5px; margin-top: 10px;"> <p> Internet Explorer is not supported.</p> </div> |
| Microsoft Office | <ul style="list-style-type: none"> • Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) • Microsoft Word 2010 (32 bit & 64 bit) or Office 2010 (32 bit & 64 bit) • Microsoft Office 2019, 2016, 2013, and desktop version of Office 365 <div style="border: 1px solid #4285f4; padding: 5px; margin-top: 10px;"> <p> Apttus recommends the latest Microsoft Office Suite for the best performance.</p> </div> |

New Features

This release does not have any new features.

Enhancements

This release does not have any new enhancements.

Resolved Issues

The following table lists the issue resolved in this release.

| Case Number | Apttus Internal ID | Description |
|-------------|--------------------|---|
| N/A | CLM-4104 | <p>On selecting a document that was imported offline while activating an agreement, the document was available in the Document Versions section.</p> <p>Resolution info: When you activate a generated document, the document is removed from the Document Versions section and added to the Agreement Documents section. If Chatter is available and a generated document is activated, the document is removed from the Document Versions section and added to the Feed section.</p> |

Known Issues

The following table provides the cumulative list of known issues up to this release.

| Apttus Internal ID | Issue |
|--------------------|---|
| CLM-3395 | After signing an offline agreement using DocuSign, the Status Category and Status fields are not updated. |
| XA-2718 | On Partner Community portals, when you try to upload an offline agreement or check in an existing template to agreements in FX2 format from X-Author Contracts, an error message is displayed for version-aware and non-version-aware file or attachment type document. |
| CLM-3212 | The Work Order custom object is not enabled for a template object of the Pre FX2 format. |
| CLM-3211 | Agreement flow does not work for Communities in the Salesforce Lightning mode. |
| CLM-2730 | In Salesforce One app, when a user clicks the Agreement Actions from the Action panel once, the user stays on the same page. To go to the next page, the user must click twice. This is a Salesforce limitation for embedded Visualforce pages. |
| CLM-2690 | In Salesforce One app, clicking the lookup option does not open a new pop-up window. |
| CLM-2440 | After an agreement document is sent for review, the activity history does not record details for any of the attachments. |
| CLM-2416 | Entries on the Master Agreement Clauses listing are showing an incorrect timestamp. |
| CLM-2319 | When a user uses the type-ahead search feature in the Wizard Component Library, the resultant text is sometimes deleted as it is being typed. |

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DOC ID: CMSFSPR19P4RN20190621