



Contract Management on Salesforce

Spring 2020 Patch 4 Release Notes



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About Release Notes

Conga Release Notes contain the following information about Contract Management on Salesforce Spring 2020 Patch 4 Release.

For more information on new features, enhancements, and document improvements refer to

- [What's New](#) in *Contract Management on Salesforce Spring 2020 User Guide* or
 - [What's New](#) in *Contract Management on Salesforce Spring 2020 Administrator Guide* or
 - [What's New](#) in *Contract Management on Salesforce Spring 2020 SOAP API Guide*
- [Packages](#): Lists packages that are required to upgrade to this release of the product
 - [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
 - [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
 - [Enhancements](#): Provides high-level descriptions of enhancements to existing features
 - [Data Model Changes](#): Lists changes to the data model
 - [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
 - [Known Issues](#): Lists known issues that are applicable in this release

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Packages



The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name Number)
Conga Base Library	1.0.38 1.38
Conga Content Integration	6.3.0012 6.12
Conga Contract Lifecycle Management (New)	11.0.0519.2 11.519.2
Conga DocuSign API (New) <i>(Required if you are using DocuSign)</i>	6.0.0093 6.93
Conga CLM DocuSign Integration <i>(Required if you are using DocuSign)</i>	3.2.0038 3.38
Adobe Sign <i>(Required if you are using Adobe Sign)</i>	21 21.5.11
Conga CLM EchoSign Integration <i>(Required if you are using Adobe Sign)</i>	8.0.0034 8.34

- i** Before installing or upgrading Conga managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at [Packages Dependency Matrix](#).
- To support the File type of document generated, if users check-in and check-out documents from X-Author Contracts, they must use X-Author Contracts V9.1.0430 and later versions.
- The template of Pre FX2 format does not support the File type of document generated regardless of the X-Author Contracts version.

System Requirements and Supported Platforms

Conga Contract Management is a web-based, on-demand application that is accessed via a standard web browser through the Internet. Before you install and start using Conga Contract Management, you must ensure the minimum system requirements.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements.
Browser	<p>Conga supports the following browsers:</p> <ul style="list-style-type: none"> • Google Chrome • Microsoft Edge <p>Conga recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #ffc107; padding: 5px; margin-top: 10px;"> <p> Internet Explorer is not supported.</p> </div>
Microsoft Office	<ul style="list-style-type: none"> • Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) • Microsoft Word 2010 (32 bit & 64 bit) or Office 2010 (32 bit & 64 bit) • Microsoft Office 2019, 2016, 2013, and desktop version of Office 365 <div style="border: 1px solid #6c757d; padding: 5px; margin-top: 10px;"> <p> Conga recommends the latest Microsoft Office Suite for the best performance.</p> </div>

New Features

There are no new features in this release.

Enhancements

The following enhancement is new to Contract Management in this release.

Document Version Support for Signed Documents

The following conditions apply when you send documents for signatures:

- When you send documents in version aware agreements for manual signatures:
 - You must select at least one latest document version and you can also select documents from Files or Notes and Attachments.
 - The uploaded fully signed documents are available as the major version with name as UploadSignedDocument in the Document Version related list.
- When you send documents in version aware agreements for eSignatures using EchoSign (Adobe Sign):
 - You can send generated, regenerated, supporting, imported offline, created offline, or manually uploaded documents.
 - You can select any document from Files or Notes and Attachments. You can also select the latest document version from the Document Version related list.
 - The fully signed single or multiple documents from EchoSign are available In Contract Management as the major version with name as Executed Document in the Document Version related list.
 - The intermediate signed documents from EchoSign are available in Contract Management as a major document version with name as Intermediate Signed Document in the Document Version related list.

Get Started

For details on signed documents Contract Management, refer to [Finalizing an Agreement](#) and [Uploading Signed Documents in Lightning](#) in *Contract Management on Salesforce Spring 2020 Administrator Guide*.

Data Model Changes

There are no data model changes in this release.

Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Conga Internal ID	Description
00101774	CLM-6228	<p>In a wizard, visibility rule did not apply when picklist values had different labels and API names.</p> <p>Resolution: The wizard step rule stores API name instead of the label and the visibility rule is dependent on API name.</p>
NA	CLM-6292	<p>On upgrading Contract Management, the wizard launcher did not have any records.</p>

Known Issues

The following table provides the cumulative list of known issues up to this release.

Cong a Intern al ID	Issue
CLM-5 988	When you use a checkbox object field in input rules condition, checked and unchecked options are not visible.
CLM-5 917	If Set This Control Value rule is set on an input field, you cannot modify the input in the wizard.
CLM-5 898	The help icon for checkboxes and multi-select picklist is displayed below the field name.
CLM-5 976	When you open a wizard in the Classic mode with rules on a Lookup field, you encounter an error.
CLM-5 367	The console app tab remains open on canceling sending for signatures and review.
CLM-5 207	The console app displays the Generate button even after the user has generated the document.
XA-271 8	On Partner Community portals, when you try to upload an offline agreement or check in an existing template to agreements in FX2 format from X-Author Contracts, an error message is displayed for version-aware and non-version-aware file or attachment type document.
CLM-3 212	The Work Order custom object is not enabled for a template object of the Pre FX2 format.
CLM-3 211	Agreement flow does not work for Communities in the Salesforce Lightning mode.
CLM-2 730	In the Salesforce One app, when a user clicks the Agreement Actions from the Action panel once, the user stays on the same page. To go to the next page, the user must click twice. This is a Salesforce limitation for embedded Visualforce pages.
CLM-2 690	In the Salesforce One app, clicking the lookup option does not open a new pop-up window.

Cong a Intern al ID	Issue
CLM-2 440	After an agreement document is sent for review, the activity history does not record details for any of the attachments.
CLM-2 416	Entries on the Master Agreement Clauses listing are showing an incorrect timestamp.
CLM-2 319	When a user uses the type-ahead search feature in the Wizard Component Library, the resultant text is sometimes deleted as it is being typed.

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For additional resources and support, please visit <https://community.conga.com>.

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