



# **Contract Management on Salesforce**

## **Spring 2020 Patch 6 Release Notes**



# Table of Contents


- About Release Notes ..... 3
- Packages..... 4
- System Requirements and Supported Platforms ..... 6
- New Features.....7
- Enhancements..... 8
- Data Model Changes..... 9
- Resolved Issues .....10
- Known Issues ..... 11
- Conga Copyright Disclaimer .....14

# About Release Notes

Conga Release Notes contain the following information about Contract Management on Salesforce Spring 2020 Patch 6 Release.

For more information on new features, enhancements, and document improvements refer to


- [What's New](#) in *Contract Management on Salesforce Spring 2020 User Guide* or
  - [What's New](#) in *Contract Management on Salesforce Spring 2020 Administrator Guide* or
  - [What's New](#) in *Contract Management on Salesforce Spring 2020 SOAP API Guide*
- [Packages](#): Lists packages that are required to upgrade to this release of the product
  - [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
  - [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
  - [Enhancements](#): Provides high-level descriptions of enhancements to existing features
  - [Data Model Changes](#): Lists changes to the data model
  - [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
  - [Known Issues](#): Lists known issues that are applicable in this release

 This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

# Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name   Number)
Conga Base Library <b>(New)</b>	1.0.40.3   1.40.3
Conga Content Integration	6.3.0012   6.12
Conga Contract Lifecycle Management <b>(New)</b>	11.0.0519.4   11.519.4
Conga DocuSign API <i>(Required if you are using DocuSign)</i>	6.0.0093   6.93
Conga CLM DocuSign Integration <i>(Required if you are using DocuSign)</i>	3.2.0038   3.38
Adobe Sign <b>(New)</b> <i>(Required if you are using Adobe Sign)</i>	21.5.11   21.5.11
Conga CLM EchoSign Integration <b>(New)</b> <i>(Required if you are using Adobe Sign)</i>	8.0.0035.2   8.35.2

 If you have activated Salesforce critical update—**Enable Improved Caching of Org Schema**, you need to upgrade to this release to avoid encountering any errors.



**i** Before installing or upgrading Conga managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at [Packages Dependency Matrix](#).

To support the File type of document generated, if users check-in and check-out documents from X-Author Contracts, they must use X-Author Contracts V9.1.0430 and later versions.

The template of Pre FX2 format does not support the File type of document generated regardless of the X-Author Contracts version.

## System Requirements and Supported Platforms

Conga Contract Management is a web-based, on-demand application that is accessed via a standard web browser through the Internet. Before you install and start using Conga Contract Management, you must ensure the minimum system requirements.

System Requirements	
Item	Requirement
Operating System	Standard <a href="https://www.salesforce.com">Salesforce.com</a> requirements.
Browser	<p>Conga supports the following browsers:</p> <ul style="list-style-type: none"> <li>• Google Chrome</li> <li>• Microsoft Edge</li> </ul> <p>Conga recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #ffc107; padding: 5px; margin-top: 10px;"> <p> Internet Explorer is not supported.</p> </div>
Microsoft Office	<ul style="list-style-type: none"> <li>• Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999)</li> <li>• Microsoft Word 2010 (32 bit &amp; 64 bit) or Office 2010 (32 bit &amp; 64 bit)</li> <li>• Microsoft Office 2019, 2016, 2013, and desktop version of Office 365</li> </ul> <div style="border: 1px solid #6c757d; padding: 5px; margin-top: 10px;"> <p> Conga recommends the latest Microsoft Office Suite for the best performance.</p> </div>

## New Features

There are no new features in this release. Keep checking the Conga Documentation Portal for new updates.

# Enhancements

There are no new enhancements in this release.



# Data Model Changes

There are no data model changes in this release.

## Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Conga Internal ID	Description
00100728	CLM-6355	<p>When a user used capital letters in the User or Email lookup field to add recipients while sending documents for review, the user encountered an error.</p> <p><b>Resolution:</b> You can now use capital letters to add recipients while sending documents for review.</p>

# Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
CLM-5988	When you use a checkbox object field in input rules condition, checked and unchecked options are not visible.
CLM-5917	If <b>Set This Control Value</b> rule is set on an input field, you cannot modify the input in the wizard.
CLM-5898	The help icon for checkboxes and multi-select picklist is displayed below the field name.
CLM-5976	When you open a wizard in the Classic mode with rules on a Lookup field, you encounter an error.
CLM-5367	The console app tab remains open on canceling sending for signatures and review.
CLM-5207	The console app displays the Generate button even after the user has generated the document.
XA-2718	On Partner Community portals, when you try to upload an offline agreement or check in an existing template to agreements in FX2 format from X-Author Contracts, an error message is displayed for version-aware and non-version-aware file or attachment type document.
CLM-3212	The Work Order custom object is not enabled for a template object of the Pre FX2 format.
CLM-3211	Agreement flow does not work for Communities in the Salesforce Lightning mode.
CLM-2730	In the Salesforce One app, when a user clicks the Agreement Actions from the Action panel once, the user stays on the same page. To go to the next page, the user must click twice. This is a Salesforce limitation for embedded Visualforce pages.
CLM-2690	In the Salesforce One app, clicking the lookup option does not open a new pop-up window.
CLM-2440	After an agreement document is sent for review, the activity history does not record details for any of the attachments.
CLM-2416	Entries on the Master Agreement Clauses listing are showing an incorrect timestamp.

Conga Internal ID	Description
CLM-23 19	When a user uses the type-ahead search feature in the Wizard Component Library, the resultant text is sometimes deleted as it is being typed.

# Conga Copyright Disclaimer

Copyright © 2021 Apttus Corporation (“Apttus”) and/or its affiliates. All rights reserved.

No part of this document, or any information linked to or referenced herein, may be reproduced, distributed, or transmitted in any form or by any means, including photocopying, recording, or other electronic or mechanical methods, without the prior written consent of Apttus. All information contained herein is subject to change without notice and is not warranted to be error free.

This document may describe certain features and functionality of software that Apttus makes available for use under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not, in any form, or by any means, use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part of the software. Reverse engineering, disassembly, decompilation of, or the creation of derivative work(s) from, the software is strictly prohibited. Additionally, this document may contain descriptions of software modules that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document.

U.S. GOVERNMENT END USERS: Apttus software, including any operating system(s), integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are “commercial computer software” pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

Neither the software nor the documentation were developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Apttus and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Apttus and X-Author are registered trademarks of Apttus and/or its affiliates.

The documentation and/or software may provide links to Web sites and access to content, products, and services from third parties. Apttus is not responsible for the availability of, or any content provided by third parties. You bear all risks associated with the use of such content. If you choose to purchase any products or services from a third party, the

relationship is directly between you and the third party. Apttus is not responsible for: (a) the quality of third-party products or services; or (b) fulfilling any of the terms of the agreement with the third party, including delivery of products or services and warranty obligations related to purchased products or services. Apttus is not responsible for any loss or damage of any sort that you may incur from dealing with any third party.

For additional resources and support, please visit <https://community.conga.com>.

DOC ID: CMSFSPR20P6RN20200713