



# **Contract Management on Salesforce**

## **Spring 2020 Patch 9 Release Notes**



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# About Release Notes

Conga Release Notes contain the following information about Contract Management on Salesforce Spring 2020 Patch 9 Release.

For more information on new features, enhancements, and document improvements refer to


- [What's New](#) in *Contract Management on Salesforce Spring 2020 User Guide* or
  - [What's New](#) in *Contract Management on Salesforce Spring 2020 Administrator Guide* or
  - [What's New](#) in *Contract Management on Salesforce Spring 2020 SOAP API Guide*
- [Packages](#): Lists packages that are required to upgrade to this release of the product
  - [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
  - [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
  - [Enhancements](#): Provides high-level descriptions of enhancements to existing features
  - [Data Model Changes](#): Lists changes to the data model
  - [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
  - [Known Issues](#): Lists known issues that are applicable in this release

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# Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name   Number)
Conga Base Library	1.0.40.3   1.40.3
Conga Content Integration	6.3.0012   6.12
Conga Contract Lifecycle Management <b>(New)</b>	11.0.0519.14   11.519.14
Conga DocuSign API <i>(Required if you are using DocuSign)</i>	6.0.0093   6.93
Conga CLM DocuSign Integration <i>(Required if you are using DocuSign)</i>	3.2.0038   3.38
Adobe Sign <i>(Required if you are using Adobe Sign)</i>	21.5.11   21.5.11
Conga CLM EchoSign Integration <i>(Required if you are using Adobe Sign)</i>	8.0.0035.2   8.35.2

 If you have activated Salesforce critical update—**Enable Improved Caching of Org Schema**, you need to upgrade to this release to avoid encountering any errors.



**i** Before installing or upgrading Conga managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at [Packages Dependency Matrix](#).

To support the File type of document generated, if users check-in and check-out documents from X-Author Contracts, they must use X-Author Contracts V9.1.0430 and later versions.

The template of Pre FX2 format does not support the File type of document generated regardless of the X-Author Contracts version.

## System Requirements and Supported Platforms

Conga Contract Management is a web-based, on-demand application that is accessed via a standard web browser through the Internet. Before you install and start using Conga Contract Management, you must ensure the minimum system requirements.

System Requirements	
Item	Requirement
Operating System	Standard <a href="https://www.salesforce.com">Salesforce.com</a> requirements.
Browser	<p>Conga supports the following browsers:</p> <ul style="list-style-type: none"> <li>• Google Chrome</li> <li>• Microsoft Edge</li> </ul> <p>Conga recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #ffc107; padding: 5px; margin-top: 10px;"> <p> Internet Explorer is not supported.</p> </div>
Microsoft Office	<ul style="list-style-type: none"> <li>• Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999)</li> <li>• Microsoft Word 2010 (32 bit &amp; 64 bit) or Office 2010 (32 bit &amp; 64 bit)</li> <li>• Microsoft Office 2019, 2016, 2013, and desktop version of Office 365</li> </ul> <div style="border: 1px solid #6c757d; padding: 5px; margin-top: 10px;"> <p> Conga recommends the latest Microsoft Office Suite for the best performance.</p> </div>

## New Features

There are no new features in this release. Keep checking the Conga Documentation Portal for new updates.

# Enhancements

There are no new enhancements in this release.



# Data Model Changes

There are no data model changes in this release.

## Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Conga Internal ID	Description
00103461	CLM-6418	<p>When the Record Type field in a wizard had input rule in the first step, subsequent steps did not carry the context of the set record type.</p> <p><b>Resolution:</b> You must meet the following requirements if you need the subsequent steps to carry the context of the set record type when you run a wizard:</p> <ul style="list-style-type: none"> <li>• You must define a focus object on each step to use this feature.</li> <li>• You cannot configure two different objects on a single step.</li> <li>• If you have configured a picklist to be filtered based on the record type, the same picklist cannot be used in the record type input rules.</li> <li>• For the feature to work, you must not save or relaunch the wizard.</li> </ul>
NA	CLM-6592	When a user added <i>quotation marks</i> around a search query while searching for agreement documents, the user did not view content in the snippet.

## Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
CLM-5988	When you use a checkbox object field in input rules condition, checked and unchecked options are not visible.
CLM-5917	If the <b>Set This Control Value</b> rule is set on an input field, you cannot modify the input in the wizard.
CLM-5898	The help icon for checkboxes and multi-select picklist is displayed below the field name.
CLM-5976	When you open a wizard in the Classic mode with rules on a Lookup field, you encounter an error.
CLM-5367	The console app tab remains open on canceling sending for signatures and review.
CLM-5207	The console app displays the Generate button even after the user has generated the document.
XA-2718	On Partner Community portals, when you try to upload an offline agreement or check in an existing template to agreements in FX2 format from X-Author Contracts, an error message is displayed for version-aware and non-version-aware file or attachment type document.
CLM-3212	The Work Order custom object is not enabled for a template object of the Pre FX2 format.
CLM-3211	Agreement flow does not work for Communities in the Salesforce Lightning mode.
CLM-2730	In the Salesforce One app, when a user clicks the Agreement Actions from the Action panel once, the user stays on the same page. To go to the next page, the user must click twice. This is a Salesforce limitation for embedded Visualforce pages.
CLM-2690	In the Salesforce One app, clicking the lookup option does not open a new pop-up window.
CLM-2440	After an agreement document is sent for review, the activity history does not record details for any of the attachments.

<b>Conga Internal ID</b>	<b>Description</b>
CLM-2416	Entries on the Master Agreement Clauses listing are showing an incorrect timestamp.
CLM-2319	When a user uses the type-ahead search feature in the Wizard Component Library, the resultant text is sometimes deleted as it is being typed.

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