



# Contract Management on Salesforce Summer 2019 Patch 4

## Release Notes

09/20/2019

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## About Release Notes

Apttus Release Notes contain the following information about Contract Management on Salesforce Summer 2019 Patch 4 Release.

For more information on new features, enhancements, and document improvements refer to

- [What's New](#) in *Contract Management on Salesforce Summer 2019 User Guide* or
- [What's New](#) in *Contract Management on Salesforce Summer 2019 Administrator Guide* or
- [What's New](#) in *Contract Management on Salesforce Summer 2019 SOAP API Guide*

- [Packages](#): Lists packages that are required to upgrade to this release of the product
- [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
- [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- [Enhancements](#): Provides high-level descriptions of enhancements to existing features
- [Data Model Changes](#): Lists changes to the data model
- [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- [Known Issues](#): Lists known issues that are applicable in this release

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## Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.



Product	Latest Certified Version (Name   Number)
Apttus Contract Management <b>(New)</b>	10.1.0465.1   10.465.1
ApttusDocuSign API	4.0.85   4.85
Apttus Contract DocuSign Integration	2.0.0032   2.32
Adobe Sign	21   21.5
Apttus EchoSign Integration	6.0.24   6.24

**Note**

To support the File type of document generated, if users check in and check out documents from X-Author Contracts, they must use X-Author Contracts V9.1.0430 and later versions. The template of *Pre FX2* format does not support the File type of document generated regardless of the X-Author Contracts version.

## System Requirements and Supported Platforms

Apttus Contract Management is a web-based, on-demand application that is accessed via a standard web browser through the Internet. Before you install and start using Apttus Contract Management, you must ensure the minimum system requirements.

System Requirements	
Item	Requirement
Operating System	Standard <a href="https://www.salesforce.com">Salesforce.com</a> requirements. See Salesforce PDF.
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none"> <li>• Google Chrome</li> <li>• Microsoft Edge</li> </ul> <p>Apttus recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #ffc107; padding: 5px; margin-top: 10px;"> <p> Internet Explorer is not supported.</p> </div>
Microsoft Office	<ul style="list-style-type: none"> <li>• Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999)</li> <li>• Microsoft Word 2010 (32 bit &amp; 64 bit) or Office 2010 (32 bit &amp; 64 bit)</li> <li>• Microsoft Office 2019, 2016, 2013, and desktop version of Office 365</li> </ul> <div style="border: 1px solid #4285f4; padding: 5px; margin-top: 10px;"> <p> Apttus recommends the latest Microsoft Office Suite for the best performance.</p> </div>

## New Features

The following features are new to Contract Management in this release.

## Enhancements

There are no new enhancements in this release.

## Data Model Changes

There are no data model changes in this release.



## Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Apttus Internal ID	Description
N/A	CLM-5001	While creating an agreement, a user got a validation message as a validation rule was implemented for lookup fields, but the loading screen on the message did not allow the user to perform further tasks.

## Known Issues

The following table provides the cumulative list of known issues up to this release.

Apttus Internal ID	Issue
CLM-4133	Salesforce limitation: Global Search with the email address does not return RTF type files.
CLM-4431	Salesforce limitation: Unable to perform Document Search when the content contains full stop in the sentence.
CLM-4741	Document Search and User Filter are unavailable on the Salesforce Lightning Document Finder page component.
CLM-3395	After signing an offline agreement using DocuSign, the Status Category and Status fields are not updated.
XA-2718	On Partner Community portals, when you try to upload an offline agreement or check in an existing template to agreements in FX2 format from X-Author Contracts, an error message is displayed for version-aware and non-version-aware file or attachment type document.
CLM-3212	The Work Order custom object is not enabled for a template object of the Pre FX2 format.
CLM-3211	Agreement flow does not work for Communities in the Salesforce Lightning mode.
CLM-2730	In Salesforce One app, when a user clicks the Agreement Actions from the Action panel once, the user stays on the same page. To go to the next page, the user must click twice. This is a Salesforce limitation for embedded Visualforce pages.
CLM-2690	In Salesforce One app, clicking the lookup option does not open a new pop-up window.
CLM-2440	After an agreement document is sent for review, the activity history does not record details for any of the attachments.
CLM-2416	Entries on the Master Agreement Clauses listing are showing an incorrect timestamp.
CLM-2319	When a user uses the type-ahead search feature in the Wizard Component Library, the resultant text is sometimes deleted as it is being typed.

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