

APTTUS[®]

Contract Management on Salesforce Winter 2018 Patch 2

Release Notes

12/28/2018


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About Release Notes

Apttus Release Notes contain the following information about Contract Management on Salesforce Winter 2018 Patch 2 Release.

- [Packages](#): Lists packages that are required to upgrade to this release of the product
- [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
- [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- [Data Model Changes](#): Lists changes to the data model
- [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- [Known Issues](#): Lists known issues that are applicable in this release

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Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name Number)
Apttus Contract Management (New)	9.3.0432.2 9.432.3





Note

To support the File type of document generated, if users check in and check out documents from X-Author Contracts, they must use X-Author Contracts V9.1.0430 and later versions. The template of *Pre FX2* format does not support the File type of document generated regardless of the X-Author Contracts version.

System Requirements and Supported Platforms

Apttus Contract Management is a web-based, on-demand application that is accessed via a standard web browser through the Internet. Before you install and start using Apttus Contract Management, you must ensure the minimum system requirements.

System Requirements	
Item	Requirement
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none"> • Google Chrome • Microsoft Edge <p>Apttus recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #ffc107; padding: 5px; margin-top: 10px;"> <p> Internet Explorer is not supported.</p> </div>
Microsoft Office	<ul style="list-style-type: none"> • Microsoft Word 2007 with Service Pack 2 plus hotfix package 976477 (Word 2007 version number must be greater than 12.0.6520.4999) • Microsoft Word 2010 (32 bit & 64 bit) or Office 2010 (32 bit & 64 bit) • Microsoft Office 2019, 2016, 2013, and desktop version of Office 365 <div style="border: 1px solid #6c757d; padding: 5px; margin-top: 10px;"> <p> Apttus recommends the latest Microsoft Office Suite for the best performance.</p> </div>

New Features

There are no new features in this release. Keep checking the Apttus Documentation Portal for new updates.

Data Model Changes

This release does not entail changes to the data model.

Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Apttus Internal ID	Description
CAS-08566-NOX7H6	CLM-3415	<p>On sending a document for e-signatures with no email ID belonging to a User or Contact in the Org as a part of To field or Additional To field, the validation error message was not displayed.</p> <p>Resolution info: The APTS_EnableValidationForEmailWithoutUserContact property is introduced in this release.</p> <p>On setting the APTS_EnableValidationForEmailWithoutUserContact property to true, a validation error message is displayed when the email IDs specified are not part of the Org or an invalid contact is added in the To or Additional To fields while sending a document for signatures or review.</p>
CAS-07143-Z7X2V0	CLM-3461	<p>On clicking the custom Import Offline Document button in Salesforce, the user was unable to check out the imported document in the X-Author Contracts for Cloud.</p> <p>Resolution info: The MergeService.enableAuthoring webservice is updated to use the Document Structure FX2 For Imported Docs custom property. If the Document Structure FX2 For Imported Docs property is set to true, the attachments or files will use the FX2 format.</p>

Known Issues

The following table provides the cumulative list of known issues up to this release.

Aptus Internal ID	Issue
CLM-3395	After signing an offline agreement using DocuSign, the Status Category and Status fields are not updated.
XA-2718	On Partner Community portals, when you try to upload an offline agreement or check in an existing template to agreements in FX2 format from X-Author Contracts, an error message is displayed for version-aware and non-version-aware file or attachment type document.
CLM-3212	The Work Order custom object is not enabled for a template object of the Pre FX2 format.
CLM-3211	Agreement flow does not work for Communities in the Salesforce Lightning mode.
CLM-2730	In Salesforce One app, when a user clicks the Agreement Actions from the Action panel once, the user stays on the same page. To go to the next page, the user must click twice. This is a Salesforce limitation for embedded Visualforce pages.
CLM-2690	In Salesforce One app, clicking the lookup option does not open a new pop-up window.
CLM-2440	After an agreement document is sent for review, the activity history does not record details for any of the attachments.
CLM-2416	Entries on the Master Agreement Clauses listing are showing an incorrect timestamp.
CLM-2319	When a user uses the type-ahead search feature in the Wizard Component Library, the resultant text is sometimes deleted as it is being typed.

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