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**Contract Management**  
**on Apttus Intelligent Cloud™**  
**Summer 2017 Release Notes**  
— Powered by Salesforce

17 August 2017



# Table of Contents

<b>About Release Notes</b>	<b>4</b>
<b>Packages</b>	<b>5</b>
<b>Feature Summary</b>	<b>6</b>
<b>New Agreement Pages with Lightning Design</b>	<b>6</b>
Get Started	6
<b>Trim Document Version Property</b>	<b>7</b>
Get Started	7
<b>Data Model Changes</b>	<b>8</b>
<b>Resolved Issues</b>	<b>9</b>
<b>Known Issues</b>	<b>10</b>

# About Release Notes

Apttus Release Notes contain the following information about this release:

- [Packages](#) that are required to upgrade to this release
- [Feature Summary](#): high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement
- [Data Model Changes](#) from the previous major release
- [Resolved Issues](#)
- [Known Issues](#)



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# Packages

The following package and dependent package are required to upgrade to this release to utilize all the new features of this release. This is the *minimum* required version; later versions are also supported. Separate pre-requisites per feature can be found in the respective guides. The package marked as **(New)** is the new package in this release.

Product	Latest Certified Version
Aptus Contract Management <b>(New)</b>	8.9.0386

# Feature Summary

The following features are new to Contract Management in this release:

- [New Agreement Pages with Lightning Design](#)
- [Trim Document Version Property](#)

## New Agreement Pages with Lightning Design

The Summer 2017 release of Apttus Contract Management introduces a new Lightning design for Agreement pages when the CLM application is in Salesforce Lightning mode. New Agreement pages that are designed in Lightning mode, display an enhanced user interface (UI) with a consistent look and feel across the application to provide a better user experience. The agreement pages that are available with the new Lightning Design are:

<ul style="list-style-type: none"><li>• Generate Agreement</li></ul>	<ul style="list-style-type: none"><li>• Amend Agreement</li></ul>	<ul style="list-style-type: none"><li>• Activate Agreement</li></ul>	<ul style="list-style-type: none"><li>• Send for Signatures</li></ul>
<ul style="list-style-type: none"><li>• Regenerate Agreement</li></ul>	<ul style="list-style-type: none"><li>• Terminate Agreement</li></ul>	<ul style="list-style-type: none"><li>• Submit Request</li></ul>	
<ul style="list-style-type: none"><li>• Preview Agreement</li></ul>	<ul style="list-style-type: none"><li>• Expire Agreement</li></ul>	<ul style="list-style-type: none"><li>• Cancel Request</li></ul>	
<ul style="list-style-type: none"><li>• Generate Supporting Document</li></ul>	<ul style="list-style-type: none"><li>• Renew Agreement</li></ul>	<ul style="list-style-type: none"><li>• Send for Review</li></ul>	

## Get Started

For more information on the Lightning design, refer to [Salesforce Lightning](#) in the *Contract Management Summer 2017 Administrator Guide*.

## Trim Document Version Property

This release introduces a new Document Version Property called Trim Document Version which allows an administrator to trim the last decimal point and number from the document version in the document naming convention. For example version 1.2.0 would become 1.2 in the name of the document.

### Get Started

For more information on the Trim Document Version, refer to [Document Version Properties](#) in the Appendix of *Contract Management Summer 2017 Administrator Guide*.

# Data Model Changes

There are no data model changes for this release.



## Resolved Issues

The following table represents the resolved issues in this release:

Case Number	Description	Apttus Internal ID
212881	When a user tried to send an agreement document for review from Safari browser of an iPad, an error message was displayed. This issue has been resolved.	CLM-2683
	When a user performed <b>Terminate</b> or <b>Expire</b> action on an agreement record in Salesforce Lightning mode, the application switched to Salesforce Classic mode. This issue has been resolved.	CLM-2602

## Known Issues

The following table represents known issues:

Apttus Internal ID	Issue
CLM-2730	In Salesforce One app, when a user clicks on the Agreement Actions from the Action panel once, the user stays on the same page. To go to the next page, the user has to click twice. This is a Salesforce limitation for embedded Visualforce pages.
CLM-2695	When creating a new agreement in Salesforce Lightning Experience mode, after selecting the record type and account type when the user clicks <b>Next</b> , the user is directly taken to the view only mode of Agreement Record page instead of the Edit Agreement page.
CLM-2690	In Salesforce One app, clicking the lookup option doesn't open a new pop-up window.
CLM-2689	In Salesforce Lightning mode, when creating a new agreement from the Accounts page, the Account field of the agreement record remains blank, instead of showing the name of the Account from which the agreement is being created.
CLM-2440	After an agreement document is sent for review, the activity history does not record details for any of the attachments.
CLM-2416	Entries on the Master Agreement Clauses listing are showing an incorrect time stamp.
CLM-2319	When a user uses the type ahead search feature in the Wizard Component Library, text is sometimes deleted as it is being typed.

Apttus Internal ID	Issue
CLM-2317	After entering text into a field, clicking to the next field loses focus, forcing the users to click inside the boundary of the comments field for a second time to complete the task. Current workaround is to use the tab key to move to the next field.
CLM-2301	When entering text into a comments field in Wizard runtime, the field loses focus, forcing the user to click inside the boundary of the comments field a second time to complete the task.
CLM-2300	The red line denoting a field is required in Wizard runtime is exceeding the height of the input boundaries for all Agreement object fields.

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## Release Notes

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