

Conga CLM Spring21.06.03 Release Notes

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This release note contains the following information about Conga CLM Spring21.06.03 Release.

For more information on new features, enhancements, and document improvements refer to What's New in CLM Documentation.

- · Packages: Lists packages that are required to upgrade to this release of the product
- System Requirements and Supported Platforms: Lists requirements and recommendations for installing this release
- New Features: Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- Enhancements: Provides high-level descriptions of enhancements to existing features
- · Data Model Changes: Lists changes to the data model
- Fixed Issues: Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- Known Issues: Lists known issues that are applicable in this release

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Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Package	Latest Certified Version (Name Number)
Conga Base Library	2.0.150 2.150
Conga Contract Lifecycle Management (New)	12.0.0605.23 12.605.23
	A This release note reflects a version number change. Only internal defects were resolved in this release.
Conga Content Integration	7.0.0016 7.16
Conga DocuSign API (Required if you are using DocuSign)	7.0.0110 7.110
Conga CLM DocuSign Integration (Required if you are using DocuSign)	4.1.0042 4.42
Adobe Sign (Required if you are using Adobe Sign)	23.1 23.1
Conga CLM EchoSign Integration (Required if you are using Adobe Sign)	9.1.0062 9.62

⁽i) Before installing or upgrading Conga managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at Managed Packages Dependency Matrix.

To support the File type of document generated, if users check-in and check-out documents from X-Author Contracts, they must use X-Author Contracts V9.1.0430 and later versions.

The template of Pre FX2 format does not support the File type of document generated regardless of the X-Author Contracts version.

System Requirements and Supported Platforms

Conga CLM is a web-based, on-demand application that is accessed via a standard web browser through the Internet. Before you install and start using Conga CLM, you must ensure the minimum system requirements.

System Requirements		
Item	Requirement	
Operating System	Standard Salesforce.com requirements.	
Browser	Conga supports the following browsers: Google Chrome Microsoft Edge Chromium Conga recommends the latest stable version of the browser for the best performance. A Internet Explorer is not supported.	
Microsoft Office	 Microsoft Word 2010 (32 bit & 64 bit) or Office 2010 (32 bit & 64 bit) Microsoft Office 2019, 2016, 2013, and the desktop version of Office 365 Conga recommends the latest Microsoft Office Suite for the best performance. 	

New Features

There are no new features in this release. Keep checking the documentation portal for updates.

Enhancements

There are no enhancements in this release.

Data Model Changes

There are no data model changes in this release.

Fixed Issues

There are no fixed issues in this release.

Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
MAX-6994	After you perform a search action in the smart search and navigate from snippet to the preview, the document preview does not open.
CLM-6792	If you see the Import Large File button in the Additional Actions section of the action panel, you must not use it to import files. This option is disabled in Spring '21 release.
CLM-6314	In the Console app, after creating an agreement, you are navigated to the Agreement List page instead of the Agreement Detail page.
CLM-5367	In the Console tab, when you click Cancel , the tab does not close while sending for signatures and sending for review.
CLM-5359	When you choose any value instead of the first value in the wizard lookup field in Salesforce Classic, the value resets to the first value.
CLM-5988	When you use a checkbox object field in the input rules condition, checked and unchecked options are not visible.
CLM-5917	If the Set This Control Value rule is set on an input field, you cannot modify the input in the wizard.
CLM-5976	When you open a wizard in the Classic mode with rules on a Lookup field, you encounter an error.
CLM-5367	The console app tab remains open on canceling sending for signatures and review.
CLM-5207	The console app displays the Generate button even after the user has generated the document.
XA-2718	On Partner Community portals, when you try to upload an offline agreement or check in an existing template to agreements in FX2 format from X-Author Contracts, an error message is displayed for version-aware and non-version-aware file or attachment type document.

Conga Internal ID	Description
CLM-3212	The Work Order custom object is not enabled for a template object of the Pre FX2 format.
CLM-3211	Agreement flow does not work for Communities in the Salesforce Lightning mode.
CLM-2730	In the Salesforce One app, when a user clicks the Agreement Actions from the Action panel once, the user stays on the same page. To go to the next page, the user must click twice. This is a Salesforce limitation for embedded Visualforce pages.
CLM-2690	In the Salesforce One app, clicking the lookup option does not open a new pop-up window.
CLM-2440	After an agreement document is sent for review, the activity history does not record details for any of the attachments.
CLM-2416	Entries on the Master Agreement Clauses listing are showing an incorrect timestamp.
CLM-2319	When a user uses the type-ahead search feature in the Wizard Component Library, the resultant text is sometimes deleted as it is being typed.

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