APT*TUS*®

Billing Management on Salesforce Spring 2019 Patch 10 Release

Notes

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About Release Notes

Apttus Release Notes contain the following information about Billing Management Spring 2019 Patch 10 Release on Salesforce.

> For more information on new features, enhancements, and document improvements refer to
> - What's New in *Billing Management on Salesforce Spring 2019 User Guide* or
> - What's New in *Billing Management on Salesforce Spring 2019 Administrator Guide* or
> - What's New in *Billing Management on Salesforce Spring 2019 API Reference Guide*

- Packages: Lists packages that are required to upgrade to this release of the product
- System Requirements and Supported Platforms: Lists requirements and recommendations for installing this release
- New Features: Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- Enhancements: Provides high-level descriptions of enhancements to existing features
- Data Model Changes: Lists changes to the data model
- Resolved Issues: Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- Known Issues: Lists known issues that are applicable in this release

ⓘ This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name | Number)
Apttus Billing Management **(New)**	5.1.158.2 | 5.158.2
Apttus Quote/Proposal-Configuration Integration	10.4.0281| 10.281
Apttus Configuration & Pricing	10.8.1507| 10.1507
Apttus CPQ API	1.0.0080 | 10.80
Apttus Quote/Proposal-Asset Integration	6.5.0014 | 6.14
Apttus Proposal Management	8.3.0160| 8.160
Apttus Contract Management	9.1.0397| 9.397

Upgrade Notes

Upgrading to the Spring 2019 version of Apttus Billing Management results in the following:

- The Payment Status and Applied Amount of the approved credit memos is updated based on Source Related A/R Transaction records of the credit memo. For each approved credit memo, the Applied Amount is updated to match the total of all the Txn Amount of all Source Related A/R Transaction records and the payment status is updated accordingly.
- Type field of each Invoice having Type as Null is updated. For each invoice, if Source Invoice ID exists, the Type is set to Split. If Source Invoice ID is null, the Type is set to ABO Charges.
- Type field of each Credit Memo having Type as Null is updated. For each credit memo, if Invoice Id is null, the Type is set to ABO Credit. If Invoice ID is not null and Reason Code is equal to Wallet Application, the Type is set to Wallet Credit. If Invoice ID is not null and Reason Code is not equal to Wallet Application, the Type is set to Manual Credit.

After upgrading to latest version of the Apttus Billing Management, for the Category field of Billing Schedule object, add the following pick-list options:

- Fee
- Cart Credit

Remove the following picklist values form the Category field of Billing Schedule object:

- Tax
- Discount

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using Apttus Billing Management.

System Requirement	Minimum Supported Version
Operating System	Standard Salesforce.com requirements. See Salesforce PDF.
Browser	Apttus supports the following browsers: • Microsoft Edge • Google Chrome Apttus recommends the latest stable version of the browser for the best performance. ⚠ Internet Explorer is not supported.

New Features

There are no new features in this release.

Enhancements

There are no enhancements in this release.

Data Model Changes

There are no data model changes in this release.

Resolved Issues

The following table lists the issue resolved in this release.

Case Number	Apttus Internal ID	Description
NA	BIL-2572	When the wallet was not attached/related to any product, the available balance on the wallet displayed incorrectly after renewal.

Known Issues

There are no known issues in this release.

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