



Billing Management on Salesforce Spring 2020 Release Notes



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About Release Notes

Apttus Release Notes contain the following information about Billing Management Spring 2020 Release on Salesforce.

For more information on new features, enhancements, and document improvements refer to

- [What's New](#) in *Billing Management on Salesforce Spring 2020 User Guide* or
 - [What's New](#) in *Billing Management on Salesforce Spring 2020 Administrator Guide* or
 - [What's New](#) in *Billing Management on Salesforce Spring 2020 API Reference Guide*
- [Packages](#): Lists packages that are required to upgrade to this release of the product
 - [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
 - [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
 - [Enhancements](#): Provides high-level descriptions of enhancements to existing features
 - [Data Model Changes](#): Lists changes to the data model
 - [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
 - [Known Issues](#): Lists known issues that are applicable in this release

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Packages


The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name Number)
Conga Base Library (New)	1.0.23 1.23
Conga Billing (New)	6.1.219 6.219
Conga CLM Configuration Integration	11.2.0122 11.122
Conga Configuration & Pricing (New)	12.0.1712 12.1712
Conga Contract Lifecycle Management (New)	10.2.0491 10.491
Conga CPQ Api	10.0.0080 10.80
Conga Quote Asset Integration	6.5.0014 6.14
Conga Quote CLM Integration	7.0.0031 7.31
Conga Quote Configuration Integration (New)	11.2.0312 11.312
Conga Quote Management (New)	9.2.0205 9.205

i Before installing or upgrading Apttus managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at [Packages Dependency Matrix](#).

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using Apttus Billing Management.

System Requirement	Minimum Supported Version
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Apttus supports the following browsers:</p> <ul style="list-style-type: none">• Google Chrome <p>Apttus recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #f0e68c; padding: 5px; margin-top: 10px;"><p> Internet Explorer is not supported.</p></div>

New Features

The following feature is new to Apttus Billing Management on Salesforce in this release.

Updated UI for Direct Credit Memo

Apttus Billing Management introduces a revamped UI for creating Direct Credit Memos. The new UI is built using Salesforce Lightning Web components. Using the new UI, you also have the ability to provide full credit on an invoice.

Get Started

For more information, refer to [Creating Credit Memos From Invoice](#).

Enhancements

The following section describes existing features that are changed (or are no longer supported) in this release.

- [Billing System Property: Invoice Generation Batch Size](#)
- [Provide Full Credit with createDirectCreditMemos API](#)
- [Deprecated: Fields on Billing Preference](#)
- [Deprecated: Combine with First Period Proration Treatment](#)

Billing System Property: Invoice Generation Batch Size

The system property, **Invoice Generation Batch Size** now considers the batch size as the number of billing schedules to process in one batch. Earlier, it considered the number of accounts to process in one batch. Based on the Invoice Generation Batch Size, the Invoice Run batch job creates invoices and credit memos.

Get Started

For more information, refer to [Billing System Properties](#).

Provide Full Credit with createDirectCreditMemos API

createDirectCreditMemos API is enhanced with a new parameter, **isFullCredit**, using which you can provide full credit while creating direct credit memos. You can now set the entire available credit amount of all the invoice line items as the credit amount.

Get Started

For more information, refer to [Creating Direct Credit Memos](#).

Deprecated: Fields on Billing Preference

In this release, the following fields on the Billing Preference object are deprecated:

- Preference Level
- Billing Interval

- Billing Day of Month
- Additional Invoice CC Address
- Allow Preference Override?
- Allow Payment Term Override?
- Order Line Item
- Asset Line Item
- Cart Line Item
- Account
- Location
- Order

Deprecated: Combine with First Period Proration Treatment

In this release, the proration treatment, Combine with the First Period is deprecated. Now, Apttus Billing Management only supports **Separate Period** as a proration treatment.

Data Model Changes

The following objects and fields are introduced to or changed in the system or data model in this release.

Object	Field	Description	System/ User	New/ Changed
Invoice				Changed
	Key	Key used for grouping line items in an invoice run result.	System	New
Credit Memo				Changed
	Key	Key used for grouping line items in an invoice run result.	System	New
Billing Preference			User	Changed
	Account	ID of the associated account		Deprecated
	Additional Invoice CC Address	A comma-separated list of additional email addresses to copy the invoice to.		Deprecated
	Allow Payment Term Override?	Indicates whether payment term may be overridden at lower levels		Deprecated
	Allow Preference Override?	Indicates whether preference may be overridden at lower levels		Deprecated
	Asset Line Item	ID of the associated asset line item		Deprecated
	Billing Day of Month	The billing day of the month. Specific Day of Month, Account Creation Day, First Order Day, End of Month, etc.		Deprecated

Object	Field	Description	System/ User	New/ Changed
	Billing Interval	The billing interval		Deprecated
	Cart Line Item	ID of the associated cart line item		Deprecated
	Location	ID of the associated location		Deprecated
	Order	ID of the associated order		Deprecated
	Order Line Item	ID of the associated order line item		Deprecated
	Preference Level	The level associated with the billing preference		Deprecated

Resolved Issues

There are no resolved issues in this release.

Known Issues

The following table list the known issue in this release.

Apttus Internal ID	Description
BIL-2945	Billing Plan on Cart feature is not available using the Asset Manager Flow.

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