APTTUS®

Billing Management On Salesforce Winter 2017 Release Notes

12 March 2018

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About Release Notes

Apttus Release Notes contain the following information about this release:

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- System Requirements and Supported Platforms: Information pertaining to the requirements and recommendations you must consider before you proceed with the installation.
- Feature Summary: high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement.
- Data Model Changes from the previous major release
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> (i) This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

Packages

The following packages and dependent packages are required to upgrade to this release. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

Product	Latest Certified Version (Name | Number)
Apttus Billing Management **(New)**	4.5.0114 | 4.114
Apttus Quote/Proposal-Configuration Integration **(New)**	10.0.0240 | 10.240
Apttus Configuration & Pricing **(New)**	10.4.1344 | 10.1344
Apttus CPQ API **(New)**	9.4.0067 | 9.67
Apttus Quote/Proposal-Asset Integration	6.5.0014 | 6.14
Apttus Proposal Management **(New)**	8.3.0154 | 8.154
Apttus Contract Management **(New)**	8.9.0389 | 8.389

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using Apttus Billing Management.

System Requirements	
Item	**Requirement**
Operating System	Standard Salesforce.com requirements. See Salesforce PDF.
Browser	Apttus supports the following browsers: • Google Chrome • Microsoft Edge • Mozilla Firefox • Apple Safari on Mac OS X **Note**: Internet Explorer is not supported.

Feature Summary

This release introduces the following updates.

- • Billing Schedule Filter on Invoice Run
  - • Real-Time Wallet Updates

Billing Schedule Filter on Invoice Run

Apttus Billing Management introduces a new filter, Billing Schedule on Invoice Run. This functionality allows you to filter the invoices to generate, based on the fields of Billing Schedule Object. It supports standard and custom fields of the Billing Schedule Object.

Get Started

For details on the billing schedule filter, refer to Defining Filter Criteria.

Real-Time Wallet Updates

Apttus Billing Management introduces wallet which facilitates prepayments against a product or usage-based services. Apttus Billing Management supports real-time wallet balance updates. With real-time wallet balance update, the available wallet balance is updated to reflect newly created billing schedules, asset amendments, and usage ratings.

Get Started

For details on setting up a wallet, refer to Wallets.

For details on how to consume a wallet, refer to Real-Time Wallet Updates

Data Model Changes

The following table lists the data model changes from the Spring 2017 release to Winter 2017 release.

> **ⓘ Note**
>
> The System/User column in the following table indicates whether the field is used by the System only (System), or if the field may be used for integration updates (User).

Object	Fields	Description	State	Feature	System/User
Wallet Drawdown		This object stores the payment transaction history of wallet linked with asset line item and Billing schedules	New	Real-Time Wallet Balance Update	
	Amount	The Amount consumed from the wallet	New	Real-Time Wallet Balance Update	System
	Asset Line Item	Asset Line Item links the drawdown to the asset line item that consumes from the wallet.	New	Real-Time Wallet Balance Update	System
	Backout	Flag to indicate if the drawdown is backed out due to ABO actions	New	Real-Time Wallet Balance Update	System
	Billing Schedule	Lookup to corresponding Billing Schedule.	New	Real-Time Wallet Balance Update	System
	Wallet	Lookup to corresponding wallet Asset Line Item.	New	Real-Time Wallet Balance Update	System

Resolved Issues

There are no resolved issues in this release.

Known Issues

There are no known issues in this release.

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