APTTUS

Billing Management on Apttus Intelligent Cloud™

— Powered by Salesforce Spring 2017 Patch 3 Release Notes

09 November 2017

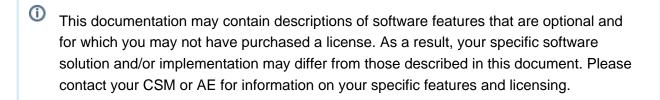
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About Release Notes

Apttus Release Notes contain the following information about this release:

- Packages that are required to upgrade to this release
- System Requirements and Supported Platforms: Information pertaining to the requirements and recommendations you must consider before you proceed with the installation.
- Feature Summary: high-level descriptions of new features and enhancements to existing features, with links to Get Started topics to help you set up and use the new feature or enhancement
- Resolved Issues
- Known Issues



Packages

The following packages and dependent packages are required to upgrade to this release. The packages marked as **(New)** are new packages for this release and must be installed to upgrade to this version.

Product	Latest Certified Version (Name Number)	
Apttus Billing Management (New)	4.5.0110 4.110	
Apttus Quote/Proposal-Configuration Integration	9.8.0223 9.223	
Apttus Configuration & Pricing	10.3.1298 10.1298	
Apttus CPQ API	9.3.0067 9.67	
Apttus Quote/Proposal-Asset Integration	6.5.0014 6.14	
Apttus Proposal Management	8.2.0148 8.148	
Apttus Contract Management	8.5.0377 8.377	

System Requirements and Supported Platforms

Apttus Billing Management is native to Salesforce platform. If your browser supports Salesforce Classic view, you will have no compatibility issues running the Apttus Billing Management.

Browser Support

Salesforce Classic view is compatible with the following browsers:

- Microsoft® Internet Explorer® versions 9, 10, and 11
- Apple® Safari® versions 5.x, 6.x, and 7.x on Mac OS X
- Microsoft® Edge for Windows® 10.

The most recent stable versions of Mozilla® Firefox® and Google Chrome™ are also supported. Please verify your browser versions before installing the Billing package.

Feature Summary

This release introduces the following updates.

- Callback Interface to email Invoices to a custom set of contacts
- Callback Interface to email Credit Memos to a custom set of contacts

Callback Interface to email Invoices to a custom set of contacts

A new callback class is introduced to deliver Invoice emails along with an attachment to a custom set of contacts. This functionality allows you to override the contact information mentioned in the Account Location or Account.

You can add your custom logic in a new Apex class and specify the class name in **Billing Custom Classes > Email Invoice Attachment Callback Class.**

Get Started

For details on Email Invoice Attachment Callback Class, refer to Email Invoice Attachment Callback Class.

Callback Interface to email Credit Memos to a custom set of contacts

A new callback class is introduced to deliver Credit Memo emails along with an attachment to a custom set of contacts. This functionality allows you to override the contact information mentioned in the Account Location or Account.

You can add your custom logic in a new Apex class and specify the class name in **Billing Custom Classes > Email Credit Memo Attachment Callback Class.**

Release Notes

Get Started

For details on Email Credit Memo Attachment Callback Class, refer to Email Credit Memo Attachment Callback Class.

Resolved Issues

The following table represents issues resolved in this release.

Case Number	Description	Apttus Internal ID
Billing v4	I.109	
209678	While initiating Invoice Runs, inactive templates were also available in the Override Template picklist to choose from. This issue is now resolved. Only active templates are available in the Override Template picklist while initiating Invoice Runs.	BIL- 1384
	Cancellation of an asset with a <i>fractional</i> selling term and Price Type as <i>One Time</i> created billing schedule with an incorrect net price. This issue is now resolved. Cancellation of an asset with a fractional selling term and Price Type as <i>One Time</i> gives the correct net price.	BIL- 1393
216200	When a user tried asset operations such as amendments or cancellations with an option product, Billing Management system gave an error. The error was observed especially in a case when the billing admin had selected Do Not Create Informational in the Billing Preference. This issue is now resolved. You can perform asset operations such as amendments or cancellations with an option product with Do Not Create Informational selected in the Billing Preference.	BIL- 1400

Known Issues

There are no known issues in this release.

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