



Billing Management on Salesforce

Summer20.02.12 Release Notes



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About Release Notes

Release Notes contain the following information about Billing Management Summer20.02.12 Release on Salesforce.

For more information on new features, enhancements, and document improvements refer to


- [What's New](#) in *Billing Management on Salesforce Summer 2020 User Guide* or
 - [What's New](#) in *Billing Management on Salesforce Summer 2020 Administrator Guide* or
 - [What's New](#) in *Billing Management on Salesforce Summer 2020 API Reference Guide*
- **Packages:** Lists packages that are required to upgrade to this release of the product
 - **System Requirements and Supported Platforms:** Lists requirements and recommendations for installing this release
 - **New Features:** Provides high-level descriptions of new features introduced in this release, with links to more detailed information
 - **Enhancements:** Provides high-level descriptions of enhancements to existing features
 - **Data Model Changes:** Lists changes to the data model
 - **Resolved Issues:** Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
 - **Known Issues:** Lists known issues that are applicable in this release

 This documentation may contain descriptions of software features that are optional and for which you may not have purchased a license. As a result, your specific software solution and/or implementation may differ from those described in this document. Please contact your CSM or AE for information on your specific features and licensing.

Packages


The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version (Name Number)
Conga Base Library	1.1.93 1.93
Conga Billing (New)	6.2.238.5 6.238.5
Conga CLM Configuration Integration	12.1.0136 12.136
Conga Configuration & Pricing	12.1.1787 12.1787
Conga Contract Lifecycle Management	11.1.0547 11.547
Conga CPQ API	10.0.0080 10.80
Conga Quote Asset Integration	6.5.0014 6.14
Conga Quote CLM Integration	9.1.0063 9.63
Conga Quote Configuration Integration	12.1.0332 12.332
Conga Quote Management	10.1.0221 10.221

 Before installing or upgrading Conga managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at [Packages Dependency Matrix](#).

System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using Billing Management.

System Requirement	Minimum Supported Version
Operating System	Standard Salesforce.com requirements. See Salesforce PDF .
Browser	<p>Billing Management supports the following browsers:</p> <ul style="list-style-type: none">• Google Chrome <p>Conga recommends the latest stable version of the browser for the best performance.</p> <div style="border: 1px solid #f0e68c; padding: 5px; margin-top: 10px;"><p> Internet Explorer is not supported.</p></div>

New Features


Limited Support for Ready for Billing Date Field for Existing Implementations

In this patch release, Conga Billing provides limited support for existing customers that have already implemented use cases leveraging the **Ready for Billing Date**. This field is not meant for new implementations.

If you are using Ready for Billing Date, consider the following guard rails:

- If your new order starts from 1/1/2020 and ends on 12/31/2020, and you do not perform inflight order changes, your Ready for Billing Date must be set as 1/1/2020. This is to ensure that your billing amount tallies with the invoiced amount. If you do not set your Ready for Billing Date as 1/1/2020, the billing amount will be calculated incorrectly after you perform Asset-based Operations.
- If your new order starts from 1/1/2020 and ends on 12/31/2020, and you perform inflight order changes on 1/12/20, then ensure that you set your Ready for Billing Date as 1/12/2020. This is to ensure that your billing amount tallies with your invoiced amount.
- If your Asset-based Order starts from 3/15/2020 and you do not perform any inflight changes, your Ready for Billing Date must be as 3/15/2020. This is to ensure that your billing amount tallies with your invoiced amount.
- If your Asset-based Order starts from 3/15/2020 and you perform an inflight order change on 3/20/20, your Ready for Billing Date must be set as 3/20/2020. This is to ensure that your billing amount tallies with your invoiced amount.

If the Ready for Billing Date is different from the Asset Start Date and you have performed multiple Asset-based Operations, the total amount of all the invoiced schedules will not match the Asset TCV.

 Conga recommends that you **do not** use the Ready for Billing Date field for new customer implementations.

Enhancements

There are no enhancements in this release.

Data Model Changes

This release does not have any data model changes for Billing Management.

Resolved Issues

There are no resolved issues in this release.

Known Issues

The following table list the known issue in this release.

Conga Internal ID	Description
BIL-2945	Billing Plan on Cart feature is not available using the Asset Manager Flow.

DOC ID: BMSFSUM210215RN