



**APTTUS<sup>®</sup>**

## **Merge Service on Salesforce Summer 2019 Patch 1**

### **Pre-Release Notes**

08/08/2019


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## About Release Notes

Apttus Release Notes contain the following information about Merge Service Summer 2019 Patch 1 Pre-Release on Salesforce. All implementations will need to have the Comply System properties, however, unless you have installed the Apttus Proposals Management package you do not need Proposal System properties.

- **Packages:** Lists packages that are required to upgrade to this release of the product
- **New Features:** Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- **Enhancements:** Provides high-level descriptions of enhancements to existing features
- **Resolved Issues:** Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- **Known Issues:** Lists known issues that are applicable in this release

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## Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version
Apttus Merge Service <b>(New)</b>	5.6.1.806

## Merge Service Pre-Release Configuration

By default, your production org references the GA version of Merge Service. If you had previously configured Merge Service for GA, you will need to change some settings to use the pre-release version of Merge Service. All Merge Service implementations need to have the Comply System properties. You need to configure Proposal System properties if you have installed the Apttus Proposals Management package.

Use the following URLs to upgrade to the pre-release version of Merge Service:

- **Merge Webservice Endpoint:** <https://mwstest.apptus.net/cgi-bin/mergeserver/bin/mmcgi.exe>
- **Remote Site:** <https://mwstest.apptus.net>

The following configurations allow you to change your Merge Service or remote site settings:

### To change your Merge Service setting

- **For Comply System Properties**


1. Go to **Setup > App Setup > Develop > Custom Settings**.
2. Click **Manage** for **Comply System Properties**.
3. Click **System Properties** and the **Merge Webservice Endpoint** setting is displayed.
4. Change the setting to the merge webservice endpoint URL listed above or another URL provided by Apttus and click **Save**.

- **For Proposal System Properties**

1. Go to **Setup > App Setup > Develop > Custom Settings**.
2. Click **Manage** for **Proposal System Properties**.
3. Click **System Properties** and the **Merge Service Endpoint** setting is displayed.
4. Change the setting to the merge webservice endpoint URL listed above or another URL provided by Apttus and click **Save**.

### To change your Remote Site setting

1. Go to **Setup > Security Controls > Remote Site Settings**.
2. Click **Edit** for **ApttusMergeServer**.
3. Change the **Remote Site URL** to the remote site URL listed above or another URL provided by Apttus and click **Save**.
4. Click **Save**.

 If you would like to be engaged in our Pre-Release program for Merge Service, please reach out to your assigned CSM for details.

## **New Features**

There are no new features in this release.

## Enhancements

There are no enhancements in this release.

## Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Apttus Internal ID	Description
CAS-16406-Y8T3K2	MS-1389	In X-Author Contracts, the conditional columns in the repeat table were not validated and the user was unable to generate documents in Contract Management.
CAS-16394-L4G6G8	MS-1391	A user got an object reference error on clicking the <b>Generate</b> or <b>Regenerate</b> button in Contract Management.
CAS-16333-T6T0Q5	MS-1392	On generating a quote, a user got an object reference error.
CAS-16105-R5N1D1	MS-1393	A user got an error on generating a template with repeat tables in conditional clauses.



## Known Issues

The following table provides the cumulative list of known issues up to this release.

Apttus Internal ID	Issue
MS-1390	After checking out a reviewed final document, the document is displaying multiple content controls for the fields in a section.
MS-1381	When a user-generated an agreement document with special characters in the agreement line items, the special characters in the document are replaced with ASCII characters.
MS-1345	<p>Revised document changes are not available on the final merged document when you perform the following tasks:</p> <ol style="list-style-type: none"> <li>1. Generate an agreement.</li> <li>2. Change a few values in Contract Management on Salesforce.</li> <li>3. Regenerate the agreement with the same template used for generating the agreement.</li> <li>4. Go to <b>X-Author Contracts for Cloud &gt; Compare tab</b>.</li> <li>5. Merge the generated document version and regenerated document version.</li> </ol>
MS-1318	The Reference field does not display currency symbol according to the reference object while generating an agreement.

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