



Merge Service on Salesforce Summer 2020 Patch 4 Release Notes




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About Release Notes

Apttus Release Notes contain the following information about Merge Service Summer 2020 Patch 4 Release on Salesforce.

- **Packages:** Lists packages that are required to upgrade to this release of the product
- **New Features:** Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- **Enhancements:** Provides high-level descriptions of enhancements to existing features
- **Resolved Issues:** Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- **Known Issues:** Lists known issues that are applicable in this release

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Packages

The following packages and dependent packages are required to upgrade to this release to utilize all the new features of this release. These are the *minimum* required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version
Apttus Merge Service (New)	5.9.2.928

Merge Service Release Configuration

By default, your production org references the GA version of Merge Service. If you had previously configured Merge Service for pre-release, you will need to change some settings to use the GA version of Merge Service. All Merge Service implementations need to have the Comply System properties. You need to configure Proposal System properties if you have installed the Apttus Proposals Management package.

Use the following URLs to upgrade to the production version of Merge Service:

- **Merge Webservice Endpoint:** <https://mergews.apttus.net/cgi-bin/MergeServer/Bin/mmcgi.exe>
- **Remote Site:** <https://mergews.apttus.net>

The following configurations allow you to change your Merge Service or remote site settings:

To change your Merge Service setting

- **For Comply System Properties**


1. Go to **Setup > App Setup > Develop > Custom Settings**.
2. Click **Manage** for **Comply System Properties**.
3. Click **System Properties** and the **Merge Webservice Endpoint** setting is displayed.
4. Change the setting to the merge webservice endpoint URL listed above or another URL provided by Apttus and click **Save**.

- **For Proposal System Properties**

1. Go to **Setup > App Setup > Develop > Custom Settings**
2. Click **Manage** for **Proposal System Properties**.
3. Click **System Properties** and the **Merge Service Endpoint** setting is displayed.
4. Change the setting to the merge webservice endpoint URL listed above or another URL provided by Apttus and click **Save**.

To change your Remote Site setting

1. Go to **Setup > Security Controls > Remote Site Settings**.
2. Click **Edit** for **ApttusMergeServer**.
3. Change the **Remote Site URL** to the remote site URL listed above or another URL provided by Apttus and click **Save**.
4. Click **Save**.

 If you would like to be engaged in our Pre-Release program for Merge Service, please reach out to your assigned CSM for details.

New Features

There are no new features introduced in this release.

Enhancements

There are no new enhancements in this release.

Resolved Issues

The following table lists the issue resolved in this release.

Case Number	Apttus Internal ID	Description
00105396	MS-1614	A user was unable to generate a document using a template that had a dynamic segment referencing the clause template that contained custom bullets within the repeat section.

Known Issues

The following table provides the cumulative list of known issues up to this release.

Apttus Internal ID	Description
MS-1504	A user cannot Preview Generated Documents from the Notes and Attachments tab.
MS-1555	A user cannot merge offline documents using mergeDocsToPDF2 API.
MS-1540	When RetainInputHeaderFooter is set to True or False and CumulativePageNumber is set to True or False, the number of pages increases in the created word package document output.
MS-1539	When CumulativePageNumber is set to False and RetainInputHeaderFooter is set to True, a wrong page number is displayed on the last page of the document and before the starting page of the new document.

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