

Apttus Merge Service

About the Merge Service Winter 2018 Release

The Winter 2018 release updates Merge Service on Salesforce from version 5.3.2.3 to 5.4.1.11. By default, your production org references the GA version of Merge Service. All implementations will need to have the Comply System properties, however, unless you have installed the *Apttus Proposals Management* package you do not need Proposal System properties.

Salesforce Instructions

To change your Merge Service setting:

- **For Comply System Properties**
 1. Go to **Setup** → **App Setup** → **Develop** → **Custom Settings**.
 2. Click **Manage** for **Comply System Properties**.
 3. Click **System Properties** and the **Merge Webservice Endpoint** setting is displayed.
 4. Change the setting to the URL listed above or another URL provided by Apttus and click **Save**.
- **For Proposal System Properties**
 1. Go to **Setup** → **App Setup** → **Develop** → **Custom Settings**
 2. Click **Manage** for **Proposal System Properties**.
 3. Click **System Properties** and the **Merge Service Endpoint** setting is displayed.
 4. Change the setting to the URL listed above or another URL provided by Apttus and click **Save**.

To change your Remote Site setting:

1. Go to **Setup** → **Security Controls** → **Remote Site Settings**.
2. Click **Edit** for **ApttusMergeServer**.
3. Change the **Remote Site URL** to the URL listed above or another URL provided by Apttus and click **Save**.
4. Click **Save**.

Note: If you would like to be engaged in our Pre-Release program for Merge Service, please reach out to your assigned CSM for details.

New Features

Enhanced Existing Merge Service Expression Parser Performance

The existing Merge Service expression parser for repeat tables is enhanced to improve performance.

Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Apttus Internal ID	Description
CAS-08851-J8N2G7	MS-1260	On opening an Invoice record and generating attachments, the invoice summary information was generated correctly but was not appearing in invoice PDF.
CAS-08992-Q3D6V8	MS-1266	When generating agreements using the merge server, only the first product was populated in a table and remaining products were skipped.
CAS-09002-V8V4T8	MS-1267	On generating an agreement document: <ul style="list-style-type: none"> • A merge server error was displayed • All products were not displayed in the generated document • Clauses with tables were not generated
CAS-08991-MOD3Y3	MS-1268	On opening a credit memo record and generating attachments, no items were displayed in the generated credit memo PDF.

Known Issues

There are no known issues in this release.

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