

# Apttus Merge Service

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## About the Merge Service Summer 2017 Release

Merge Service is being updated from 4.9 to 5.0 in the Summer 2017 release.

By default, your production org references the GA version of Merge Service. If you had previously configured Merge Service for pre-release, you will need to change some settings to use the GA version of Merge Service.

Use the following URLs to upgrade to the GA version of Merge Service:

- Merge Webservice Endpoint:  
*<https://mergeweb.apttus.net/cgi-bin/MergeServer/Bin/MMCGI.exe>*
- Remote Site: <https://mergeweb.apttus.net>

### Salesforce Instructions

To change your Merge Service setting:

- **For Comply System Properties**
  1. Go to **Setup → App Setup → Develop → Custom Settings**.
  2. Click **Manage** for **Comply System Properties**.
  3. Click **System Properties** and the **Merge Webservice Endpoint** setting is displayed.
  4. Change the setting to the URL listed above or another URL provided by Apttus and click **Save**.
- **For Proposal System Properties**
  1. Go to **Setup → App Setup → Develop → Custom Settings**
  2. Click **Manage** for **Proposal System Properties**.
  3. Click **System Properties** and the **Merge Service Endpoint** setting is displayed.
  4. Change the setting to the URL listed above or another URL provided by Apttus and click **Save**.


To change your Remote Site setting:

1. Go to **Setup → Security Controls → Remote Site Settings**.
2. Click **Edit** for **ApttusMergeServer**.

3. Change the **Remote Site URL** to the URL listed above or another URL provided by Apttus and click **Save**.
4. Click **Save**.

**Microsoft Dynamics Instructions**

**To change your Merge Service setting:**

1. Log in to your Dynamics CRM org and click on **Advanced Find**  in the primary toolbar.
2. Select the **Product Setting** entity from the **Look For** drop-down.
3. Build the query “Name Equals MergeServiceURL” and click **Results**.
4. Under Product Setting Values, click on **MergeServiceURL**.
5. Change the **Value** to the URL listed above and click **Save**.

**Resolved Issues**

The following table represents resolved issues on the release dated: 11 August, 2017

Case Number	Description	Apttus Internal ID
	Merge Service was not working with On-Premise deployments of Dynamics CRM. This issue has been resolved.	MS-892
212555	Adding headers and footers to unprotected PDF documents failed. This issue has been resolved.	MS-906
213083		MS-917

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