

Apttus Merge Service

About the Merge Service February 2017 Release

Merge Service is being updated from 4.7 to 4.8.1 in the February 2017 release.

By default your production org references the GA version of Merge Service. If you had previously configured Merge Service for pre-release, you will need to change some settings to use the GA version of Merge Service.

The following URLs can be used to use the latest GA version of Merge Service:

- Merge Webservice Endpoint:
<https://mergewebservices.apttus.net/cgi-bin/MergeServer/Bin/MMCGI.exe>
- Remote Site: <https://mergewebservices.apttus.net>

All implementations will need to have the Comply System properties: however, unless you have installed the *Apttus Proposals Management* package you do not need Proposal System properties.

To change your Merge Service setting:

- **For Comply System Properties**
 1. Go to **Setup → App Setup → Develop → Custom Settings**.
 2. Click **Manage** for **Comply System Properties**.
 3. Click **System Properties** and the **Merge Webservice Endpoint** setting is displayed.
 4. Change the setting to the URL listed above or another URL provided by Apttus and click **Save**.
- **For Proposal System Properties**
 1. Go to **Setup → App Setup → Develop → Custom Settings**
 2. Click **Manage** for **Proposal System Properties**.
 3. Click **System Properties** and the **Merge Service Endpoint** setting is displayed.
 4. Change the setting to the URL listed above or another URL provided by Apttus and click **Save**.

To change your Remote Site setting:

1. Go to **Setup → Security Controls → Remote Site Settings**.
2. Click **Edit** for **ApttusMergeServer**.
3. Change the **Remote Site URL** to the URL listed above or another URL provided by Apttus and click **Save**.
4. Click **Save**.

New Features

Support for Localizing Templates

Merge Service has been updated to provide support for the February 2017 X-Author for Contracts feature for localizing templates. Refer to the X-Author for Contracts February 2017 Release Notes for more information on the feature.

Smart Fields in Generated Documents

Merge Service has been updated to enhance how smart fields are handled in generated documents. Each smart field will now be associated with a specific Salesforce record ID.

This enhancement is intended to provide a solution for existing X-Author for Contracts “Update from Salesforce” functionality in cases where the new agreement document has been cloned from a different record (imported as an offline agreement, amended, renewed, etc.).

Templates: Publishing Style Changes to Clauses

Merge Service has been updated to provide support for the February 2017 X-Author for Contracts feature that allows template administrators to choose whether to adopt template formatting or retain clause formatting when a clause is inserted into a template.

Resolved Issues

The following table represents resolved issues on the release dated: 25 February, 2017

Case Number	Description	Apttus Internal ID
	An error was thrown at document generation when the generated document included a DAR clause component with an image. This issue is now resolved.	MS-763

206153	In some cases, after one or more generated documents were merged to a PDF, some hyperlinks from the original document(s) were not preserved. This issue is now resolved.	MS-795
205005	In some cases, conditional columns in repeat tables that evaluate to a false condition were still included in generated documents. This issue is now resolved.	MS-804
208451	FX2 Document Assembly Rules: At document generation, clause components were dynamically inserted into a numbered list incorrectly at document generation. This issue is now resolved.	MS-825
208601	FX2 Document Assembly Rules: At document generation, clause components were dynamically inserted into the middle of an existing paragraph incorrectly. This issue is now resolved.	MS-833
208836	In some cases, proposals were not getting generated as the Merge Service call to Salesforce for retrieving the templates was timing out. This issue is now resolved.	MS-840